



TEXAS WATER DEVELOPMENT BOARD

ANNUAL FINANCIAL REPORT (UNAUDITED) FOR THE FISCAL YEAR ENDED AUGUST 31, 2018

TEXAS WATER DEVELOPMENT BOARD MEMBERS

As of November, 2018

PETER M. LAKE	CHAIRMAN
KATHLEEN JACKSON	MEMBER
BROOKE T. PAUP	MEMBER
TEXAS WATER DEVEL	LOPMENT BOARD (Agency)EXECUTIVE ADMINISTRATOR

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THE TEXAS WATER DEVELOPMENT BOARD
P. O. BOX 13231
AUSTIN, TEXAS 78711-3231



P.O. Box 13231, 1700 N. Congress Ave. Austin, TX 78711-3231, www.twdb.texas.gov Phone (512) 463-7847, Fax (512) 475-2053

November 20, 2018

Honorable Greg Abbott, Governor Honorable Glenn Hegar, Texas Comptroller John McGeady, Assistant Director, Legislative Budget Board Lisa Collier, First Assistant State Auditor

Lady and Gentlemen:

We are pleased to submit the Annual Financial Report of the Texas Water Development Board for the year ended August 31, 2018, in compliance with the Texas Government Code Annotated, Section 2101.011, and in accordance with the requirements established by the Texas Comptroller of Public Accounts.

Due to the statewide requirements embedded in Governmental Accounting Standards Board (GASB) Statement No. 34, Basic Financial Statements – and Management's Discussion and Analysis – for State and Local Governments, the Texas Comptroller of Public Accounts does not require the accompanying annual financial report to comply with all the requirements in this statement. The financial report will be considered for audit by the State Auditor as part of the audit of the State of Texas Comprehensive Annual Financial Report (CAFR); therefore, an opinion has not been expressed on the financial statements and related information contained in this report.

If you have any questions, please contact Rebecca Trevino, at (512) 936-0809. LeeRoy Lopez may be contacted at (512) 463-9872 for questions related to the Schedule of Expenditures of Federal Awards.

Sincerely.

Executive Administrator

Enclosure: Annual Financial Report of the Texas Water Development Board for year

ended August 31, 2018.

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General Purpose Financial Statements

Texas Water Development Board (580) Exhibit I - Combined Balance Sheet / Statement of Net Position – Governmental Funds

August 31, 2018

August 31, 2010		General Funds (Exhibit A-1)		Special Revenue Funds (Exhibit B-1)		Debt Service Funds (Exhibit C-1)	
ASSETS		,		, , , , , , , , , , , , , , , , , , , ,			
Current Assets:							
Cash and Cash Equivalents:							
Cash on Hand	\$	100.00	\$	-	\$	-	
Cash in Bank (Note 3)		26,000.00		25,000,000.00		-	
Cash in State Treasury		-		237,374,153.05		35,459.38	
Short Term Investments (Note 3) Legislative Appropriations		13,991,338.51		80,259,505.46		-	
Receivables From:		10,991,000.01					
Federal		269,222.74		_		_	
Interest and Dividends		-		2,942,824.01		36.69	
Accounts Receivable		36,905.24		81,537.25		-	
Interfund Receivable (Note 12)		-		-		-	
Due From Other Funds		294,144.14		14,422.58		-	
Due From Other Agencies		12,381.10		· <u>-</u>		-	
Loans and Contracts		, -		47,851,701.49		-	
Total Current Assets		14,630,091.73		393,524,143.84		35,496.07	
		· · · · · · · · · · · · · · · · · · ·		· · · · · · · · · · · · · · · · · · ·			
Non-Current Assets:				004 0== 00= ==			
Loans & Contracts				631,377,837.78		-	
Investments (Note 3)		-		1,571,542,319.47		-	
Capital Assets (Note 2): Depreciable							
•							
Furniture and Equipment		-		-		-	
Accumulated Depreciation Vehicle, Boats, and Aircraft		-		-		-	
Accumulated Depreciation		_		_		_	
Other Capital Assets		_		_		_	
Accumulated Depreciation		_		_		_	
Intangible Assets							
Intangible Computer Software		_		-		-	
Accumulated Amortization		-		-			
Total Non-Current Assets		-		2,202,920,157.25		-	
Total Assets	\$	14,630,091.73	\$	2,596,444,301.09	\$	35,496.07	
LIABILITIES AND FUND BALANCES Liabilities:							
Current Liabilities:							
Payables From:							
Accounts Payable	\$	1,131,164.90	\$	1,283,365.60	\$	-	
Payroll Payable		2,011,600.93		34,367.79		-	
Other		-		165,000,00		-	
Interfund Payable (Note 12) Due To Other Funds		-		165,000.00 23,340.46		-	
Due To Other Agencies		235,531.18		555,212.26		_	
General Obligation Bonds Payable (Note 5)		-		-		_	
Employees Compensable Leave (Note 5)		-		-		-	
Total Current Liabilities		3,378,297.01		2,061,286.11		-	
Non-Current Liabilities:	·						
Interfund Payables (Note 12)		_		1,815,000.00		_	
General Obligation Bonds Payable (Note 5)		_		-		_	
Employees Compensable Leave (Note 5)		_		-		_	
Total Non-Current Liabilities	-	-		1,815,000.00		-	
Total Liabilities		3,378,297.01		3,876,286.11			
	-	-,,		-,,			
FUND FINANCIAL STATEMENT-FUND BALANCES							
Fund Balances (Deficits):		44 054 704 70					
Unassigned Committed		11,251,794.72		-		-	
Restricted		-		2,592,568,014.98		35,496.07	
Total Fund Balances	-	11,251,794.72		2,592,568,014.98		35,496.07	
Total Liabilities and Fund Balances	•	14,630,091.73	¢	2,596,444,301.09	•		
ו סנמו בומטווונופס מווע ו עווע במומוונפס	<u>\$</u>	17,000,031.73	Ψ	2,000,774,001.00	\$	35,496.07	
GOVERNMENT-WIDE STATEMENT OF NET POSITION							

Net Position:

Invested in Capital Assets, net of Related Debt Restricted for:

Debt Retirement

Unrestricted

Total Net Position - Governmental Activities

	Governmental Funds Total		Capital Assets Adjustments		Long-Term Liabilities Adjustments		Statement of Net Position
\$	100.00	\$	-	\$	-	\$	100.00
	25,026,000.00		-		-		25,026,000.00
	237,409,612.43 80,259,505.46		-		-		237,409,612.43 80,259,505.46
	13,991,338.51		-		-		13,991,338.51
	269,222.74 2,942,860.70		-		-		269,222.74 2,942,860.70
	118,442.49		_		_		118,442.49
	-		-		-		-
	308,566.72		-		-		308,566.72
	12,381.10		-		-		12,381.10
	47,851,701.49		-		-		47,851,701.49
	408,189,731.64		-		-		408,189,731.64
	631,377,837.78 1,571,542,319.47		- -		- -		631,377,837.78 1,571,542,319.47
			1 605 059 50				1 605 059 50
	-		1,695,958.50 (1,035,220.49)		-		1,695,958.50 (1,035,220.49)
	-		1,499,506.76		_		1,499,506.76
	-		(1,217,668.87)		-		(1,217,668.87)
	-		32,287,946.45		-		32,287,946.45
	-		(23,851,756.38)		-		(23,851,756.38)
	- -		45,225.05 (45,225.05)		- -		45,225.05 (45,225.05)
	2,202,920,157.25		9,378,765.97		-		2,212,298,923.22
\$	2,611,109,888.89	\$	9,378,765.97	\$	-	\$	2,620,488,654.86
\$	2,414,530.50	\$	_	\$	_	\$	2,414,530.50
Ψ	2,045,968.72	Ψ	-	Ψ	_	Ψ	2,045,968.72
	-		-		2,761,932.52		2,761,932.52
	165,000.00		-		-		165,000.00
	23,340.46 790,743.44		-		-		23,340.46
	790,743.44		-		72,376,460.99		790,743.44 72,376,460.99
	-		-		1,425,563.03		1,425,563.03
	5,439,583.12		-		76,563,956.54		82,003,539.66
	1,815,000.00		_		_		1,815,000.00
	-		-		713,960,241.62		713,960,241.62
			-		946,856.09		946,856.09
	1,815,000.00		-		714,907,097.71		716,722,097.71
	7,254,583.12		-		791,471,054.25		798,725,637.37
	11,251,794.72		-		-		11,251,794.72
_	2,592,603,511.05			_			2,592,603,511.05
	2,603,855,305.77		-		-		2,603,855,305.77
\$	2,611,109,888.89						
			9,378,765.97				9,378,765.97
			-		(789,098,635.13) (2,372,419.12)		(789,098,635.13) (2,372,419.12)
		•	0.000.000.00	•		_	
		<u>\$</u>	9,378,765.97	\$	<u>(791,471,054.25)</u>	_\$_	<u>1,821,763,017.49</u>

Texas Water Development Board (580) Exhibit II - Combined Statement of Revenues, Expenditures and Changes Changes in Fund Balances / Statement of Activities – Governmental Funds

For the Fiscal Year Ended August 31, 2018

. o. a.o	. •		Gove	rnmental Fund Type	s	
		General Funds (Exhibit A-2)		Special Revenue Funds (Exhibit B-2)		Debt Service Funds (Exhibit C-2)
REVENUES		· / /				
Legislative Appropriations:						
Original Appropriations	\$	63,497,801.47	\$	-	\$	-
Additional Appropriations		4,639,054.38		-		-
Federal Revenue		18,668,445.96		100,453.00		-
Federal Grant Pass-Through Revenue		89,174.53		-		-
License, Fees and Permits		55,527.50		-		-
Interest and Other Investment Income		-		45,172,656.82		40,426.19
Net Increase (Decrease) in Fair Value		-		80,631,104.07		-
Sales of Goods and Services		98,210.77		267,222.90		-
Other		493,879.59		72,000.00		-
Total Revenues		87,542,094.20		126,243,436.79		40,426.19
EXPENDITURES						
Salaries and Wages		15,112,750.80		442,450.35		-
Payroll Related Costs		4,938,006.54		134,501.01		-
Professional Fees and Services		2,435,682.31		5,195,154.03		-
Travel		245,277.60		43,224.59		-
Materials and Supplies		795,459.18		273,025.48		-
Communication and Utilities		184,724.99		19,481.18		-
Repairs and Maintenance		456,044.27		41,374.70		-
Rentals and Leases		131,356.25		29,168.12		-
Printing and Reproduction		19,323.65		206.00		-
State Grant Pass-Through Expenditures		418,628.74		934,718.33		-
Intergovernmental Payments		25,172,253.93		5,425,117.39		-
Other Expenditures		318,869.26		13,229.63		-
Debt Service:						
Principal		-		-		61,435,000.00
Interest		-		117,712.00		37,304,744.08
Capital Outlay		1,538,288.47		166,771.70		-
Depreciation Expense						
Total Expenditures/Expenses		51,766,665.99		12,836,134.51		98,739,744.08
Excess (Deficiency) of Revenues Over Expenditures		35,775,428.21		113,407,302.28		(98,699,317.89)
OTHER FINANCING SOURCES (Uses)						
Bond Issue Proceeds				534,429.97		
Sale of Capital Assets		40,140.00		-		_
Transfers in		1,738,505.92		7,316,147.81		98,697,772.68
Transfers Out		(36,873,839.98)		(283,850,865.02)		-
Gain (Loss) on Sale of Capital Assets		- 1		-		-
Total Other Financing Sources (Uses)		(35,095,194.06)		(276,000,287.24)		98,697,772.68
Net Change in Fund Balances/Net Position		680,234.15		(162,592,984.96)		(1,545.21)
FUND FINANCIAL STATEMENT - FUND BALANCES Fund Balances - September 1, 2017		11,497,404.59		2,755,160,999.94		37,041.28
•				, , .,		,-
Appropriations Lapsed Fund Balances, August 31, 2018	\$	(925,844.02) 11,251,794.72	\$	2,592,568,014.98	<u> </u>	35,496.07
i unu balances, August 31, 2010	Ą	11,231,134.12	Ψ	2,092,000,014.90	Ψ	30,430.07

GOVERNMENT-WIDE STATEMENT OF NET POSITION

Net Position / Change in Net Position

Net Position, September 1, 2017

Net Position - Governmental Activities, August 31, 2018

	Governmental Funds Total		Capital Assets Adjustments		Long-Term Liabilities Adjustments		Statement of Activities
\$	63,497,801.47	\$	_	\$	_	\$	63,497,801.47
Ψ	4,639,054.38	Ψ	_	Ψ	_	Ψ	4,639,054.38
	18,768,898.96		_		_		18,768,898.96
	89,174.53		_		_		89,174.53
	55,527.50		_		_		55,527.50
	45,213,083.01		_		_		45,213,083.01
	80,631,104.07		-		-		80,631,104.07
	365,433.67		-		-		365,433.67
	565,879.59		-		-		565,879.59
	213,825,957.18		-		-		213,825,957.18
	15,555,201.15		_		14,018.78		15,569,219.93
	5,072,507.55		_		14,010.70		5,072,507.55
	7,630,836.34		_		_		7,630,836.34
	288,502.19		_		_		288,502.19
	1,068,484.66		_		_		1,068,484.66
	204,206.17		_		_		204,206.17
	497,418.97		_		_		497,418.97
	160,524.37		-		-		160,524.37
	19,529.65		-		-		19,529.65
	1,353,347.07		-		-		1,353,347.07
	30,597,371.32		-		-		30,597,371.32
	332,098.89		-		1,363,286.05		1,695,384.94
	61,435,000.00		-		(61,435,000.00)		-
	37,422,456.08		-		(18,829,082.78)		18,593,373.30
	1,705,060.17		(1,705,060.17)		-		-
	-		1,577,125.02		-		1,577,125.02
	163,342,544.58		(127,935.15)		(78,886,777.95)		84,327,831.48
	50,483,412.60		127,935.15		78,886,777.95		129,498,125.70
	534,429.97				(534,429.97)		_
	40,140.00		(40,140.00)		(001,120.01)		_
	107,752,426.41		-		_		107,752,426.41
	(320,724,705.00)		-		_		(320,724,705.00)
	-		40,140.00		-		40,140.00
	(212,397,708.62)		-		(534,429.97)	_	(212,932,138.59)
	(161,914,296.02)						(83,434,012.89)
	2,766,695,445.81				-		2,766,695,445.81
	(925,844.02)						(925,844.02)
\$	2,603,855,305.77	=				\$	2,682,335,588.90
			127,935.15		78,352,347.98	-	
			9,250,830.82		(869,823,402.23)		(860,572,571.41)
		\$	9,378,765.97	\$	(791,471,054.25)	\$	1,821,763,017.49
		_					

Texas Water Development Board (580) Exhibit III - Combined Statement of Net Position - Proprietary Funds

August 31, 2018

		Total Enterprise Funds (Exhibit F-1)		Total Proprietary Component Unit (Exhibit L-1)
ASSETS		,		
Current Assets:				
Cash and Cash Equivalents				
Cash in State Treasury	\$	125,500,434.31	\$	-
Cash in Bank (Note 3)		28,563,022.91		-
Cash Equivalents (Note 3)		295,216,847.43		-
Short Term Investments (Note 3)		546,608,296.04		9,667,232.05
Receivables from:				
Federal		2,412,822.61		-
Interest and Dividends		207,712,090.91		127,075.20
Interfund Receivables (Note 12)		26,038,797.56		-
Due from Other Funds		77,494,703.68		-
Loans and Contracts		336,682,021.88		367,000.00
Total Current Assets		1,646,229,037.33		10,161,307.25
New Occupant Asserts				
Non-Current Assets:		0 440 444 500 50		2 040 000 00
Loans and Contracts		8,410,444,569.56		3,049,000.00
Investments (Note 3)		208,847,929.15		48,000.00
Interfund Receivables (Note 12) Total Non-Current Assets		302,001,377.31 8,921,293,876.02		2 007 000 00
				3,097,000.00
Total Assets		10,567,522,913.35	-	13,258,307.25
LIABILITIES				
Current Liabilities:				
Payables from:				
Accounts Payable		6,256.35		623.10
Interest Payable		64,812,120.19		-
Interfund Payables (Note 12)		25,873,797.56		-
Due to Other Funds		77,779,929.94		-
Due to Other Agencies		2,127,596.35		_
Revenue Bonds Payable (Note 5)		85,377,513.63		-
General Obligation Bonds Payable (Note 5)		70,437,375.81		-
Total Current Liabilities		326,414,589.83		623.10
Non-Current Liabilities:				
Interfund Payable (Note 12)		300,186,377.31		-
Revenue Bonds Payable (Note 5)		3,881,990,497.91		-
General Obligation Bonds Payable (Note 5)		1,351,565,092.94		-
Total Non-Current Liabilities		5,533,741,968.16		-
Total Liabilities		5,860,156,557.99		623.10
NET POSITION				
NET POSITION Destricted for:				
Restricted for:		4 707 200 255 20		
Other Unrestricted		4,707,366,355.36		- 13,257,684.15
Total Net Position	•	4,707,366,355.36	•	13,257,684.15
i otal Net Publituli	\$	4,101,300,300.30	\$	13,437,004.15

Texas Water Development Board (580) Exhibit IV - Combined Statement of Revenues, Expenses, and Changes in Fund Net Position - Proprietary Funds

For the Fiscal Year Ended August 31, 2018

Inferest and Investment Income \$ 252,688,089,31 \$ 341,278,28 Net Increase (Decrease) Fair Market Value (1,747,828,67) Other Operating Revenues 260,555,613,64 341,278,28 OPERATING EXPENSES: Salaries and Wages 4,775,973,23 Payroll Related Costs 9,890,792,95 Professional Fees and Services 9,890,792,95 Travel 79,728,49 Materials and Supplies 3,337,58 Communication and Utilities 23,926,81 Repairs and Maintenance 439,17 Repairs and Maintenance 439,17 Rentals and Leases 52,706,18 Printing and Reproduction 15,193,38 Bad Debt Expense 176,165,002,84 Other Operating Expenses 191,879,507,25 7,930,07 Total Operating Expenses 191,879,507,25 7,930,07 Operating Income (Loss) 68,676,106.39 333,348,18 Netrological Passina		Total Enterprise Funds (Exhibit F-2)	Total Proprietary Component Unit (Exhibit L-2)
Total Operating Revenues 260,555,613.64 341,278.25	Net Increase (Decrease) Fair Market Value	(1,747,828.67)	\$ 341,278.25 -
OPERATING EXPENSES: Salaries and Wages 4,775,973,23 - Payroll Related Costs 844,806,04 - Professional Fees and Services 9,890,792,95 - Travel 79,728,49 - Materials and Supplies 3,337,58 - Communication and Utilities 23,926,81 - Repairs and Maintenance 439,17 - Renals and Leases 52,706,18 - Printing and Reproduction 15,919,38 - Bad Debt Expense 176,165,026,84 - Printing Expenses 26,850,58 7,930,07 Total Operating Expenses 191,879,507.25 7,930.07 Total Operating Revenue (Loss) 68,676,106.39 333,348.18 NONOPERATING REVENUES (EXPENSES): - - - Federal Revenue (82,27,836.70 -	· · · · · · · · · · · · · · · · · · ·		244 279 25
Salaries and Wages	Total Operating Revenues	260,555,613.64	341,270.25
Payroll Related Costs 844,806.04	OPERATING EXPENSES:		
Payroll Related Costs 844,806.04	Salaries and Wages	4.775.973.23	-
Professional Fees and Services 9,890,792.95 - Travel 79,728.49 - Materials and Supplies 3,337.58 - Communication and Utilities 23,926.81 - Repairs and Maintenance 439.17 - Rentals and Leases 52,706.18 - Printing and Reproduction 15,919.38 - Bad Debt Expense 15,919.38 - Interest 176,165,028.84 - Other Operating Expenses 26,850.58 7,930.07 Total Operating Expenses 191,879,507.25 7,930.07 Total Operating Income (Loss) 68,676,106.39 333,348.18 NONOPERATING REVENUES (EXPENSES): Federal Revenue 115,427,836.70 - Federal Grant Pass-Through Revenue (Expense) (8,711,144.82) - Other Benefit Payments (665,878.57) (493,206.80) Net Increase (Decrease) in Fair Value (GR) - - Other Intergovernmental Payments (18,819.005.46) - Other Nonoperating Revenue (Expenses) 67,860,356	•		<u>-</u>
Travel 79,728,49	·		_
Materials and Supplies 3,337.58 - Communication and Utilities 23,926.81 - Repairs and Maintenance 439.17 - Rentals and Leases 52,706.18 - Printing and Reproduction 15,919.38 - Bad Debt Expense - - Interest 176,165,026.84 - Other Operating Expenses 191,879,507.25 7,930.07 Total Operating Expenses 191,879,507.25 7,930.07 Total Operating Income (Loss) 68,676,106.39 333,348.18 NONOPERATING REVENUES (EXPENSES): ** ** Federal Revenue 115,427,836.70 - Federal Grant Pass-Through Revenue (Expense) (8,711,144.82) - Other Benefit Payments (665,878.57) (493,206.80) Net Increase (Decrease) in Fair Value (GR) - - Other Intergovenmental Payments (18,919,005.46) - Other Nonoperating Revenue (Expenses) (19,271,451.21) - Total Nonoperating Revenue (Expenses) 67,860,356.64 (493,206.80) <t< td=""><td></td><td></td><td>_</td></t<>			_
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Repairs and Maintenance 439.17 - Rentals and Leases 52,706.18 - Printing and Reproduction 15,919.38 - Bad Debt Expense - - Interest 176,165,026.84 - Other Operating Expenses 26,850.58 7,930.07 Total Operating Expenses 191,879,507.25 7,930.07 Operating Income (Loss) 68,676,106.39 333,348.18 NONOPERATING REVENUES (EXPENSES): - - Federal Revenue 115,427,836.70 - Federal Grant Pass-Through Revenue (Expense) (8,711,144.62) - Other Denefit Payments (86,878.57) (493,206.80) Net Increase (Decrease) in Fair Value (GR) - - Other Intergovernmental Payments (18,919,005.46) - Other Nonoperating Revenue (Expenses) 67,860,356.64 (493,206.80) Income/(Loss) Before Other Revenue, Expenses, Gains/Losses and Transfers 136,536,463.03 (159,858.62) OTHER REVENUES, EXPENSES, GAINS/LOSSES 291,489,226.94 - - Transfers Out	··		_
Rentals and Leases 52,706.18 - Printing and Reproduction 15,919.38 - Bad Debt Expense - - Interest 176,165,026.84 - Other Operating Expenses 228,850.58 7,930.07 Total Operating Income (Loss) 68,676,106.39 333,348.18 NONOPERATING REVENUES (EXPENSES): - - Federal Revenue 115,427,836.70 - Federal Grant Pass-Through Revenue (Expense) (8,711,144.82) - Other Benefit Payments (665,878.57) (493,206.80) Net Increase (Decrease) in Fair Value (GR) - - Other Intergovernmental Payments (18,919,005.46) - Other Nonoperating Revenue (Expenses) (19,271,451.21) - Total Nonoperating Revenue (Expenses) 67,860,356.64 (493,206.80) Income/(Loss) Before Other Revenues, Expenses, Gains/Losses and Transfers 136,536,463.03 (159,858.62) OTHER REVENUES, EXPENSES, GAINS/LOSSES AND TRANSFERS: - - - Transfers In 291,489,226.94 <			_
Printing and Reproduction 15,919.38 - Bad Debt Expense - - Interest 176,165.026.84 - Other Operating Expenses 26,850.58 7,930.07 Total Operating Expenses 191,879,507.25 7,930.07 Operating Income (Loss) 68,676,106.39 333,348.18 NONOPERATING REVENUES (EXPENSES): *** *** Federal Revenue 115,427,836.70 - Federal Grant Pass-Through Revenue (Expense) (8,711,144.82) - Other Benefit Payments (665,878.57) (493,206.80) Net Increase (Decrease) in Fair Value (GR) - - Other Intergovernmental Payments (18,919,005.46) - Other Nonoperating Revenue (Expenses) (19,271,451.21) - Total Nonoperating Revenue (Expenses) 67,860,356.64 (493,206.80) Income/(Loss) Before Other Revenues, Expenses, Gains/Losses and Transfers 136,536,463.03 (159,858.62) OTHER REVENUES, EXPENSES, GAINS/LOSSES AND TRANSFERS: Transfers In Transfers In Transfers Out (67,563,262.27) (6,365,612.99) Total Other Revenue, Expenses, Gain/Losses and Transfers	·		_
Bad Debt Expense 176,165,026.84		·	
Interest Other Operating Expenses		15,919.50	
Other Operating Expenses 26,850.58 7,930.07 Total Operating Expenses 191,879,507.25 7,930.07 Operating Income (Loss) 68,676,106.39 333,348.18 NONOPERATING REVENUES (EXPENSES): Federal Revenue Federal Revenue 115,427,836.70 - Federal Grant Pass-Through Revenue (Expense) (8,711,144.82) - Other Benefit Payments (665,878.57) (493,206.80) Net Increase (Decrease) in Fair Value (GR) - - Other Intergovernmental Payments (18,919,005.46) - Other Nonoperating Revenue (Expenses) (19,271,451.21) - Total Nonoperating Revenue (Expenses) 67,860,356.64 (493,206.80) Income/(Loss) Before Other Revenues, Expenses, Gains/Losses and Transfers 136,536,463.03 (159,858.62) OTHER REVENUES, EXPENSES, GAINS/LOSSES AND TRANSFERS: Transfers In 291,489,226.94 - Transfers Out (67,563,262.27) (6,365,612.99) Total Other Revenue, Expenses, Gain/Losses and Transfers 223,925,964.67 (6,365,612.99) Change in Net Position - Beginning <td></td> <td>176 165 026 84</td> <td>-</td>		176 165 026 84	-
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NONOPERATING REVENUES (EXPENSES): Federal Revenue 115,427,836.70 - Federal Grant Pass-Through Revenue (Expense) (8,711,144.82) - Other Benefit Payments (665,878.57) (493,206.80) Net Increase (Decrease) in Fair Value (GR) - - Other Intergovernmental Payments (18,919,005.46) - Other Nonoperating Revenue (Expenses) (19,271,451.21) - Total Nonoperating Revenue (Expenses) 67,860,356.64 (493,206.80) Income/(Loss) Before Other Revenues, Expenses, Gains/Losses and Transfers 136,536,463.03 (159,858.62) OTHER REVENUES, EXPENSES, GAINS/LOSSES AND TRANSFERS: 291,489,226.94 - Transfers Out (67,563,262.27) (6,365,612.99) Total Other Revenue, Expenses, Gain/Losses and Transfers 223,925,964.67 (6,365,612.99) Change in Net Position 360,462,427.70 (6,525,471.61) Total Net Position - Beginning 4,346,903,927.66 19,783,155.76			· · · · · · · · · · · · · · · · · · ·
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Federal Revenue 115,427,836.70 - Federal Grant Pass-Through Revenue (Expense) (8,711,144.82) - Other Benefit Payments (665,878.57) (493,206.80) Net Increase (Decrease) in Fair Value (GR) - - Other Intergovernmental Payments (18,919,005.46) - Other Nonoperating Revenue (Expenses) (19,271,451.21) - Total Nonoperating Revenue (Expenses) 67,860,356.64 (493,206.80) Income/(Loss) Before Other Revenues, Expenses, Gains/Losses and Transfers 136,536,463.03 (159,858.62) OTHER REVENUES, EXPENSES, GAINS/LOSSES AND TRANSFERS: Transfers In Transfers Out 291,489,226.94 - Total Other Revenue, Expenses, Gain/Losses and Transfers 223,925,964.67 (6,365,612.99) Total Other Revenue, Expenses, Gain/Losses and Transfers 223,925,964.67 (6,365,612.99) Change in Net Position 360,462,427.70 (6,525,471.61) Total Net Position - Beginning 4,346,903,927.66 19,783,155.76	NONODEDATING REVENUES (EXPENSES):		
Federal Grant Pass-Through Revenue (Expense) (8,711,144.82) - Other Benefit Payments (665,878.57) (493,206.80) Net Increase (Decrease) in Fair Value (GR) - - Other Intergovernmental Payments (18,919,005.46) - Other Nonoperating Revenue (Expenses) (19,271,451.21) - Total Nonoperating Revenue (Expenses) 67,860,356.64 (493,206.80) Income/(Loss) Before Other Revenues, Expenses, Gains/Losses and Transfers 136,536,463.03 (159,858.62) OTHER REVENUES, EXPENSES, GAINS/LOSSES AND TRANSFERS: Transfers In Transfers Out 291,489,226.94 - Transfers Out (67,563,262.27) (6,365,612.99) Total Other Revenue, Expenses, Gain/Losses and Transfers 223,925,964.67 (6,365,612.99) Change in Net Position 360,462,427.70 (6,525,471.61) Total Net Position - Beginning 4,346,903,927.66 19,783,155.76		115 427 836 70	
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Net Increase (Decrease) in Fair Value (GR) - - Other Intergovernmental Payments (18,919,005.46) - Other Nonoperating Revenue (Expenses) (19,271,451.21) - Total Nonoperating Revenue (Expenses) 67,860,356.64 (493,206.80) Income/(Loss) Before Other Revenues, Expenses, Gains/Losses and Transfers 136,536,463.03 (159,858.62) OTHER REVENUES, EXPENSES, GAINS/LOSSES AND TRANSFERS: Transfers In Transfers Out 291,489,226.94 - Transfers Out (67,563,262.27) (6,365,612.99) Total Other Revenue, Expenses, Gain/Losses and Transfers 223,925,964.67 (6,365,612.99) Change in Net Position 360,462,427.70 (6,525,471.61) Total Net Position - Beginning 4,346,903,927.66 19,783,155.76	• • • • • • • • • • • • • • • • • • • •	(' ' ' '	(403 206 80)
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Other Nonoperating Revenue (Expenses) (19,271,451.21) - Total Nonoperating Revenue (Expenses) 67,860,356.64 (493,206.80) Income/(Loss) Before Other Revenues, Expenses, Gains/Losses and Transfers 136,536,463.03 (159,858.62) OTHER REVENUES, EXPENSES, GAINS/LOSSES		(18 010 00E 46)	-
Total Nonoperating Revenue (Expenses) 67,860,356.64 (493,206.80) Income/(Loss) Before Other Revenues, Expenses, Gains/Losses and Transfers 136,536,463.03 (159,858.62) OTHER REVENUES, EXPENSES, GAINS/LOSSES		, , , , ,	-
Income/(Loss) Before Other Revenues, Expenses, Gains/Losses and Transfers 136,536,463.03 (159,858.62) OTHER REVENUES, EXPENSES, GAINS/LOSSES AND TRANSFERS: Transfers In			(400,000,00)
OTHER REVENUES, EXPENSES, GAINS/LOSSES AND TRANSFERS: Transfers In 291,489,226.94 - Transfers Out (67,563,262.27) (6,365,612.99) Total Other Revenue, Expenses, Gain/Losses and Transfers 223,925,964.67 (6,365,612.99) Change in Net Position 360,462,427.70 (6,525,471.61) Total Net Position - Beginning 4,346,903,927.66 19,783,155.76		67,860,356.64	(493,206.80)
AND TRANSFERS: Transfers In 291,489,226.94 - Transfers Out (67,563,262.27) (6,365,612.99) Total Other Revenue, Expenses, Gain/Losses and Transfers 223,925,964.67 (6,365,612.99) Change in Net Position 360,462,427.70 (6,525,471.61) Total Net Position - Beginning 4,346,903,927.66 19,783,155.76	Income/(Loss) Before Other Revenues, Expenses, Gains/Losses and Transfers	136,536,463.03	(159,858.62)
Transfers In 291,489,226.94 - Transfers Out (67,563,262.27) (6,365,612.99) Total Other Revenue, Expenses, Gain/Losses and Transfers 223,925,964.67 (6,365,612.99) Change in Net Position 360,462,427.70 (6,525,471.61) Total Net Position - Beginning 4,346,903,927.66 19,783,155.76			
Transfers Out (67,563,262.27) (6,365,612.99) Total Other Revenue, Expenses, Gain/Losses and Transfers 223,925,964.67 (6,365,612.99) Change in Net Position 360,462,427.70 (6,525,471.61) Total Net Position - Beginning 4,346,903,927.66 19,783,155.76		291 489 226 94	_
Total Other Revenue, Expenses, Gain/Losses and Transfers 223,925,964.67 (6,365,612.99) Change in Net Position 360,462,427.70 (6,525,471.61) Total Net Position - Beginning 4,346,903,927.66 19,783,155.76			(6 365 612 99)
Change in Net Position 360,462,427.70 (6,525,471.61) Total Net Position - Beginning 4,346,903,927.66 19,783,155.76			
Total Net Position - Beginning 4,346,903,927.66 19,783,155.76	Total Other Revenue, Expenses, Gain/Losses and Transfers	223,925,964.67	(6,365,612.99)
	Change in Net Position	360,462,427.70	(6,525,471.61)
Total Net Position, August 31, 2018 \$ 4,707,366,355.36 \$ 13,257,684.15	Total Net Position - Beginning	4,346,903,927.66	19,783,155.76
	Total Net Position, August 31, 2018	\$ 4,707,366,355.36	\$ 13,257,684.15

Texas Water Development Board (580)

Exhibit V - Combined Statement of Cash Flows - Proprietary Funds

For the Fiscal Year Ended August 31, 2018

	Total Enterprise Funds (Exhibit F-3)
CASH FLOWS FROM OPERATING ACTIVITIES	
Payments to Suppliers for Goods and Services	\$ (280,030.04)
Payments to Employees	(5,381,660.30)
Net Cash Provided by Operating Activities	(5,661,690.34)
CASH FLOWS FROM NONCAPITAL FINANCING ACTIVITIES	
Proceeds from Debt Issuance	2,498,884,657.93
Proceeds from Transfers from Other Funds	2,963,607,198.38
Proceeds from Grant Receipts	122,433,452.77
Proceeds from Interfund Payables	6,576,183.73
Payments of Principal on Debt Issuance	(304,364,234.97)
Payments of Interest	(175,220,746.28)
Payments of Other Costs of Debt Issuance	(2,584,315.38)
Payments for Transfers to Other Funds	(2,721,691,319.04)
Payments for Grant Disbursements	(47,057,966.57)
Payment for Interfund Receivables	(25,781,441.73)
Payments for Other Uses	(8,553.34)
Net Cash Provided by Noncapital Financing Activities	2,314,792,915.50
CASH FLOWS FROM INVESTING ACTIVITIES	
Proceeds from Interest and Investment Income	224,153,914.43
Proceeds from Principal Payments on Non-Program Loans	512,218,640.54
Payments to Acquire Investments	(39,137,858.56)
Payments for Non-Program Loans Provided	(2,854,060,692.43)
Net Cash Provided by Investing Activities	(2,156,825,996.02)
Net (Decrease) in Cash and Cash Equivalents	152,305,229.14
Cash and Cash EquivalentsSeptember 1, 2017	296,975,075.51
Cash and Cash EquivalentsAugust 31, 2018	\$ 449,280,304.65

Texas Water Development Board (580)

Exhibit V - Combined Statement of Cash Flows - Proprietary Funds (continued)

For the Fiscal Year Ended August 31, 2018

	Total Enterprise Funds (Exhibit F-3)
Reconciliation of Operating Income to Net Cash Provided by Operating Activities	
Operating Income (Loss)	\$ 68,676,106.39
Adjustments to Reconcile Operating Income to Net Cash Provided by Operating Activities	
Operating Income and Cash Flow Categories: Classification Differences Changes in Assets and Liabilities:	-
(Increase) Decrease in Receivables	(27,914,469.21)
(Increase) Decrease in Due From Other Funds	(7,203,882.72)
(Increase) Decrease in Prepaid Expenses	-
(Increase) Decrease in Loans & Contracts	(1,901,625,541.95)
(Increase) Decrease in Other Assets	89,676,628.57
Increase (Decrease) in Payables	(74,169,678.61)
Increase (Decrease) in Deposits	(130,408,298.81)
Increase (Decrease) in Unearned Revenues	6,918,656.46
Increase (Decrease) in Other Liabilities	1,970,388,789.54
Total Adjustments	(74,337,796.73)
Net Cash Provided by Operating Activities	\$ (5,661,690.34)
Non Cash Transactions Net Increase (Decrease) in Fair Value of Investments	(1,747,828.67)

Texas Water Development Board (580) Exhibit VI - Combined Statement of Net Position – Fiduciary Funds

August 31, 2018

	Fui	ency nds oit J-1)		Totals
ASSETS				
Current Assets: Cash and Cash Equivalents:				
Cash in State Treasury	\$	592.16	\$	592.16
Total Current Assets		592.16	<u> </u>	592.16
Total Assets	\$	592.16	\$	592.16
LIABILITIES Current Liabilities: Funds Held for Others Total Current Liabilities Total Liabilities	\$ 	592.16 592.16 592.16	\$ 	592.16 592.16 592.16
NET POSITION Held in trust for: Individuals, Organizations, and Other Governments: Expendable Non-Expendable		- -	¥	-
Total Net Position	\$	-	\$	-

Notes To The Financial Statements

Notes to the Financial Statements

NOTE 1: Summary of Significant Accounting Policies

Entity

The accompanying financial statements reflect the financial position of the Texas Water Development Board (TWDB). TWDB is an agency of the state of Texas and its financial records comply with state statutes and regulations. This includes compliance with the Texas Comptroller of Public Accounts' Reporting Requirements of State Agencies and Universities.

The TWDB was created as an agency of the state in 1957, when the voters of the state approved an amendment adding Section 49-c to Article 3 of the Texas Constitution. The TWDB is primarily responsible for administering state and federally funded financing programs for water-related projects, water resource planning, data collection, and studies relative to the surface and ground water resources of Texas.

The Texas Water Resources Finance Authority (TWRFA) is reported as a discrete component unit. TWRFA is legally separate from but has a relationship with the state such that exclusion would cause the financial statements to be misleading or incomplete. See Note 19 for more information.

Due to the statewide requirements embedded in Governmental Accounting Standards Board (GASB) Statement No. 34, *Basic Financial Statements – and Management's Discussion and Analysis – for State and Local Governments*, the Comptroller of Public Accounts does not require the accompanying annual financial report to comply with all the requirements in this statement. The financial report will be considered for audit by the State Auditor as part of the audit of the State of Texas Comprehensive Annual Financial Report; therefore, an opinion has not been expressed on the financial statements and related information contained in this report.

Fund Structure

TWDB uses funds to report its financial position and the results of its operations. A fund is a separate accounting entity with a self-balancing set of accounts. TWDB is granted appropriations based on appropriated funds. For operational and statutory reasons, TWDB reports several lower level funds that are presented as part of the indicated appropriated fund.

The accompanying financial statements are presented on the basis of funds, each of which is considered a separate accounting entity.

Governmental Fund Types and Government-wide Adjustment Funds

Governmental funds focus on the sources and uses of funds. Included in the governmental fund financial statements are general, special revenue and debt service. The general fund is used to account for the agency operations funded by legislative appropriations. Special revenue funds account for specific revenue sources that are restricted or committed for specific purposes other than debt service or capital projects.

Texas Water Development Board (580)

Debt service funds are used to account for financial resources that are restricted, committed or assigned to expenditure for principal and interest.

TWDB reports the following governmental funds:

General Revenue Fund

- General Fund Account (Appropriated Fund 0001) This account is used to account for all financial resources of the state except those required to be accounted for in another fund.
- Floodplain Management Emergency (Appropriated Fund 0453) This account is used to provide funding to state agencies, local governments or other agencies for emergency disaster management in accordance with the Texas Disaster Act 1975.

Special Revenue Funds

- Water Infrastructure Fund (Appropriated Fund 0302) This fund reports the
 activity of the water infrastructure fund program including loans made under the
 program and costs of administering the program.
- Floodplain Management Fund (Appropriated Fund 0330) This fund reports flood related activities including the collection and analysis of flood-related information, flood planning, protection, mitigation, and outreach programs.
- Economically Distressed Areas Clearance Fund (Appropriated Fund 0356) This
 fund holds balances during the year that are to be transferred to the interest and
 sinking fund to pay debt services.
- Agricultural Water Conservation Fund (Appropriated Fund 0358) holds bond proceeds and activity of grants to other state agencies for agricultural water conservation projects.
- State Water Implementation Fund (Appropriated Fund 0361) reports balances transferred from state economic stabilization fund and invested for financing the state water plan.
- Groundwater District Loan Assistance Fund (Appropriated Fund 0363) holds money transferred from the water assistance fund to provide loans to newly confirmed or created groundwater districts.
- Texas Water Development Fund II Clearance Fund (Appropriated Fund 0370) This fund holds balances during the year that are to be transferred to the interest
 and sinking fund to pay debt services.
- Texas Water Development Fund II (Appropriated Fund 0371) holds proceeds from sale of bonds for the non-self-supporting economically distressed areas program. Reports loans, grants and costs to administer the program.
- Water Assistance Fund (Appropriated Fund 0480) receives monies appropriated for use or aid of water development, water conservation, water quality enhancement or flood control. Money is transferred to the Loan Fund (0481), Storage Acquisition Fund (0482), and Research/Planning Fund (0483) for specific purposes.
- Water Loan Assistance Fund (Appropriated Fund 0481) reports loans to political subdivisions for construction, acquisition, improvement or enlargement of projects.

Texas Water Development Board (580)

- Storage Acquisition Fund (Appropriated Fund 0482) reports loans outstanding related to financing of water storage projects.
- Research and Planning Fund (Appropriated Fund 0483) reports assistance provided to perform research relating to the conservation and development of the state's water resources, flood control plans and stream flow data.

Debt Service Funds

These funds receive transfers from the program funds to pay debt service on outstanding bonds. TWDB reports the following funds or accounts as debt service funds.

- Water Infrastructure Fund (Appropriated Fund 0302, Account 3022)
- Economically Distressed Areas Clearance Fund (Appropriated Fund 0357)

Government-wide Adjustment Funds

TWDB uses government-wide adjustment fund types to adjust fund financial statement balances from the modified accrual basis to the accrual basis. Adjustments are recorded to capital assets and long-term liabilities adjustment funds.

Proprietary Fund Type

Proprietary funds focus on determining operating income, changes in financial position and cash flows. Generally accepted accounting principles similar to those used by private sector businesses are applied in accounting for these funds. Enterprise funds may be used to report any activity for which a fee is charged to external users for goods or services. TWDB reports the following enterprise funds.

- Rural Water Assistance Fund (Appropriated Fund 0301) fund provides financial assistance to rural political subdivisions for water projects.
- Agricultural Water Conservation Fund (Appropriated Fund 0358) holds bond proceeds and activity of loans for agricultural water conservation projects.
- Texas Water Development Fund II Clearance Fund (Appropriated Fund 0370) This fund holds balances during the year that are to be transferred to the interest
 and sinking fund to pay debt services.
- Texas Water Development Fund II (Appropriated Fund 0371) holds proceeds from sale of bonds for the self-supporting general obligation bonds. Reports loans, grants and costs to administer the Development Fund and State Participation programs.
- Texas Water Development Fund II Interest and Sinking Fund (Appropriated Fund 0372) – receives transfers from the program fund and clearance fund for payment of debt service on outstanding bonds.
- State Revolving Funds (Appropriated Fund 9999) funds held outside the treasury for purposes of the following federally supported programs
 - Clean Water State Revolving Fund (Account 0651)
 - CPLP State Revolving Fund (Account 0851)
 - Drinking Water State Revolving Fund (Account 0951)
- State Water Implementation Revenue Fund (Appropriated Fund 0362) these funds are held outside the Treasury for purposes of the State Water Implementation Fund (SWIFT) supported programs. Receives proceeds from

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sale of bonds for self-supporting revenue bonds. Reports loans, grants and costs to administer the program. Receives funds transferred from the State Water Implementation Fund to purchase investments in support of debt service on outstanding revenue bonds.

Fiduciary Fund Type

Fiduciary funds account for assets held by the state in a trustee capacity or as an agent for individuals, private organizations, other governmental units, and/or other funds. Agency funds are used to account for assets the government holds on behalf of others in a purely custodial capacity.

Agency Funds have no equity, assets equal liabilities and do not include revenues or expenditures. The agency fund reported by TWDB is the child support deductions suspense account.

Component Units

The Texas Water Resources Finance Authority is reported as a discretely presented proprietary component unit in the financial statements.

Basis of Accounting

The basis of accounting determines when revenues and expenditures or expenses are recognized in the accounts reported in the financial statements. The accounting and financial reporting treatment applied to a fund is determined by its measurement focus.

Governmental fund types that build the fund financial statements are accounted for using the modified accrual method basis of accounting. Under the modified accrual basis, revenues are recognized in the period in which they become both measurable and available to finance operations of the fiscal year or liquidate liabilities existing at fiscal year-end.

For this purpose, revenues are considered available if they are collected within 60 days of the end of the current fiscal year. Expenditures are generally recognized when the related fund liability is incurred. However, principal and interest on bonds is recorded only when due and compensated absences and claims and judgments are recorded when they are expected to be liquidated with expendable available financial resources. Capital asset acquisitions are reported as expenditures in governmental funds. Proceeds of long-term debt are reported as other financing sources.

Governmental adjustment fund types are used to build the government-wide financial statements and are accounted for using the accrual method of accounting.

Proprietary funds are accounted for on the accrual basis of accounting. Under the accrual basis of accounting, revenues are recognized when earned and expenses are recognized at the time liabilities are incurred.

Proprietary funds distinguish operating from non-operating items. Operating revenues and expenses result from providing services or producing and delivering goods in connection with the proprietary fund's principal ongoing operations. Operating expenses for the enterprise funds include the cost of sales and services, administrative expenses, and depreciation on capital assets.

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Net Position and Fund Balances

When both restricted and unrestricted resources are available for use, restricted resources are used first, then unrestricted resources are used as they are needed.

Budget and Budgetary Accounting

TWDB's budget is prepared on a performance-based concept and is represented by biennial appropriations authorized by the Legislature and approved by the governor. Much of the activity included in this report is not appropriated through the budget process.

Assets, Liabilities, and Fund Balances / Net Position

Assets

Cash and Cash Equivalents

Cash held in the state treasury and any short-term highly liquid investments with an original maturity of three months or less.

Investments

Amounts invested related to programs of the TWDB. Investments are reported at fair value. See Note 3 for more information on investments.

Interest and Dividends Receivable

Accrued interest receivable on loans and contracts as of the balance sheet date is included in the proprietary funds. For the governmental funds, interest due as of the balance sheet date is only accrued if it is expected to be received within the next 60 days.

Notes / Loans and Contracts Receivable

Although collateralized by bonds of the receiving entity, loans made to political subdivisions are presented as Notes/Loans and Contracts Receivable at par. The portion due within the next year is shown separately as a current asset with the remainder as noncurrent. See Schedule 6 for a detailed listing of all outstanding loans and contracts receivable by program.

Restricted Assets

Restricted assets include monies or other resources restricted by legal or contractual requirements. These assets include proceeds of enterprise fund general obligation and revenue bonds and revenues set aside for statutory or contractual requirements

Capital Assets

Capital assets are assets with a cost above a set minimum capitalization threshold that, when acquired, have an estimated useful life of more than one year. The capitalization thresholds and useful lives of TWDB's capital assets are as follows.

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Capitalization Thresholds by Class of Asset		
Classification	Capitalization Threshold	Estimated Useful Life
Buildings and Building Improvements	\$ 100,000	5-30 years
Facilities and Other Improvements	100,000	10-69 years
Furniture and Equipment	5,000	3-15 years
Vehicles, Boats and Aircraft	5,000	5-40 years
Internally Generated Computer Software	1,000,000	3-10 years
Other Computer Software	100,000	3-10 years

All capital assets acquired by TWDB are capitalized at cost or estimated historical cost if actual historical cost is not available. Donated capital assets are recorded at estimated fair value at the date of donation. Assets are depreciated over the estimated useful life of the asset using the straight-line method. See Note 2 for details on TWDB's capital asset activity for fiscal 2017.

Liabilities

Accounts Payable

Accounts payable represents the liability for the value of assets or services received at the balance sheet date for which payment is pending.

Payroll Payable

Government Code §659.083 requires state agencies to pay state employees on the first working day of the month following the pay period. Consequently, the reporting of payroll at August 31 is presented as Payroll Payable.

Employees' Compensable Leave Balances

Employees' compensable leave balances represent the liability that becomes "due" upon the occurrence of relevant events such as resignations, retirements, and uses of leave balances by covered employees. Liabilities are reported separately as either current or noncurrent in the statement of net position.

Bonds Payable - General Obligation Bonds

The un-matured principal of general obligation bonds is accounted for as a liability in the proprietary funds and in the Long-term Liabilities adjustments fund. Bonds Payable are reported separately as either current – the amount due within the next year – or noncurrent.

Bonds payable are recorded at par, plus unamortized premium. For governmental funds, the bond proceeds are accounted for as an "Other Financing Source" when received, and expenditures for payment of principal and interest are recorded in Debt Service funds when paid. These amounts are adjusted in the Long-term Liabilities adjustments fund. General obligation bonds reported in the proprietary funds follow the same accounting as for revenue bonds.

Bonds Payable - Revenue Bonds

Revenue bonds are generally accounted for in the proprietary funds. The bonds payable are reported at par less unamortized discount or plus unamortized premium. Interest expense is reported on the accrual basis, with amortization of

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discount or premium. Bonds Payable are reported separately as either current – the amount due within the next year – or noncurrent in the statement of net position.

Fund Balance / Net Position

"Fund balance" is the difference between assets plus deferred outflows of resources and liabilities plus deferred inflows of resources on the governmental fund statements. "Net position" is the difference between assets plus deferred outflows of resources and liabilities plus deferred inflows of resources on the government-wide, proprietary, and fiduciary fund statements.

Fund Balance Components

Fund balances for governmental funds are classified as restricted, committed, or unassigned in the fund financial statements.

- Restricted fund balance includes those resources that have constraints
 placed on their use through external parties such as creditors, grantors,
 contributors, laws or regulations of other governments or by law through
 constitutional provisions or enabling legislation.
- Committed fund balance can be used only for specific purposes pursuant to constraints imposed through legislation passed into law by a formal action of the Texas Legislature, the state's highest level of decision making authority.
- Unassigned fund balance is the residual classification for the general fund.
 This classification represents fund balance that was not assigned to other funds and was not restricted, committed or assigned to specific purposes within the general fund.

Net Position Components

The potential categories for net position include

- Net Investment In Capital Assets capital assets, net of accumulated depreciation and reduced by outstanding balances for bond, notes, and other debt that are attributed to the acquisition, construction, or improvement of those assets.
- Restricted net position restricted assets reduced by liabilities and deferred inflows or resources related to those assets. Assets are restricted when constraints placed on net resources are either externally imposed by creditors, grantors, contributors, and the like, or imposed by law through constitutional provisions or enabling legislation.
- Unrestricted net position net resources that do not meet the definition of the two
 preceding categories. Unrestricted net position often has constraints on
 resources that are imposed by management but can be removed or modified.
 Also includes any deficit amounts of net position.

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Interfund Activities and Balances

The agency has the following types of transactions among funds:

- (1) Transfers: Legally required transfers that are reported when incurred as 'Transfers In' by the recipient fund and as 'Transfers Out' by the disbursing fund.
- (2) Reimbursements: Reimbursements are repayments from funds responsible for expenditures or expenses to funds that made the actual payment. Reimbursements of expenditures made by one fund for another that are recorded as expenditures in the reimbursing fund and as a reduction of expenditures in the reimbursed fund. Reimbursements are not displayed in the financial statements.
- (3) Interfund receivables and payables: Interfund loans are reported as Interfund receivables and payables. If repayment is due during the current year or soon thereafter it is classified as "Current", repayment for two (or more) years is classified as "Non-Current".

See Note 12 for details of the TWDB's interfund activity and transactions.

Statement of Cash Flows

Cash Flows from Investing Activities

Non-program Loans

The loans that the TWDB makes to entities such as cities, counties, and other political subdivisions do not meet the criteria for inclusion as Cash Flows from Operating Activities on the Statement of Cash Flows. The loans made by the TWDB are referred to on the Statement of Cash Flows as "non-program" loans to distinguish them from loans made to individuals, and their cash flows are included as Cash Flows from Investing Activities.

Classification Differences

Although the primary operation of the TWDB's enterprise funds is the borrowing and lending of money for water related projects, the major components of the Operating Income or Loss on the Statement of Revenues, Expenses, and Changes in Fund Net Position are classified on the Statement of Cash Flows as either Cash Flows from Investing Activities (Interest and Investment Income) or Cash Flows from Noncapital Financing Activities (Interest Expense).

NOTE 2: Capital Assets

Twenty-five percent of revenue received during fiscal year 2018 from the sale of surplus property originally purchased from general revenue has been re-appropriated for expenditures in accordance with the 85th Legislature, Regular Session, House Bill 1, Article IX, Section 8.03.

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A summary of changes in Capital Assets for the year ended August 31, 2018, is presented below:

	Balance 09/01/2017	Additions	Deletions	Balance 08/31/2018
Governmental Activities:	00/01/2017	7 taditions	Deletions	33/3 // 23 / 3
Depreciable Assets:				
Furniture and Equipment	1,737,238.03	127,392.98	(168,672.51)	1,695,958.50
Vehicles, Boats & Aircraft	1,457,564.22	155,218.32	(113,275.78)	1,499,506.76
Other Capital Assets	30,865,497.58	1,422,448.87		32,287,946.45
Total Depreciable Assets	34,060,299.83	1,705,060.17	(281,948.29)	35,483,411.71
Less Accumulated Depreciation for:				
Furniture and Equipment	(1,048,462.98)	(155,430.02)	168,672.51	(1,035,220.49)
Vehicles, Boats & Aircraft	(1,256,490.25)	(74,454.40)	113,275.78	(1,217,668.87)
Other Capital Assets	(22,504,515.78)	(1,347,240.60)		(23,851,756.38)
Total Accumulated Depreciation	(24,809,469.01)	(1,577,125.02)	281,948.29	(26,104,645.74)
Depreciable Assets, Net	9,250,830.82	127,935.15	-	9,378,765.97
Amortizable Assets - Intangible:				
Intangible Computer Software	45,225.05	-	_	45,225.05
Total Amortizable Assets - Intangible	45,225.05	-	-	45,225.05
Less Accumulated Amortization for:				
Intangible Computer Software	(45,225.05)	-	-	(45,225.05)
Total Accumulated Amortization	(45,225.05)	-	-	(45,225.05)
Amortizable Assets - Intangible, Net	-	-	-	-
Governmental Activities Capital Assets, Net	9,250,830.82	127,935.15	-	9,378,765.97

NOTE 3: Deposits, Investments and Repurchase Agreements

The agency is authorized by statute to make investments, and does so in accordance with Chapter 365 of the Texas Water Development Board rules. There were no violations of legal provisions during the period.

Deposits of Cash in Bank

As of August 31, 2018, the carrying amount of deposits was \$53,589,022.91 as presented below.

Governmental and Business-Type Activities	Amount
Cash in Bank – Carrying Value	\$53,589,022.91
Cash in Bank per AFR	\$53,589,022.91
Governmental Funds Current Assets Cash in Bank	\$25,026,000.00
Proprietary Funds Current Assets Cash in Bank	\$28,563,022.91
Cash in Bank per AFR	\$53,589,022.91

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This amount consists of cash in local banks. This amount is included on the Combined Statement of Net Assets as part of the "Cash and Cash Equivalents" account.

As of August 31, 2018, the total bank balance was as follows:

Governmental and Business Type Activities \$53,589,022.91 Fiduciary Funds	\$ - 0 -	Discrete Component Units	\$ - 0 -
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Custodial credit risk for deposits is the risk that, in the event of the failure of a depository financial institution, the agency will not be able to recover deposits or will not be able to recover collateral securities that are in the possession of an outside party. The agency has a policy requiring collateralization limited to obligations of the U.S. or U.S. government agencies held in the name of the agency. As of August 31, 2018, bank balances were not exposed to custodial credit risk.

Investments

As of August 31, 2018, the fair value of investments is as presented below.

Government and Business-Type				
Activities	Fai	r Value Hierarc	hy	Total
	Level 1	Level 2	Level 3	
INVESTMENTS AT FAIR VALUE Commercial Paper (Texas Treasury	# 500 404 004 40	Φ.	•	Ф F00 404 004 40
Safekeeping Trust Co) U.S. Government Agency Obligations	\$ 532,491,661.10	\$ -	\$ -	\$ 532,491,661.10
(Texas Treas. Safekeeping Trust Co)	149,746,500.00			149,746,500.00
U.S. Government Agency Obligations	268,287,685.19			268,287,685.19
Other Comingled Funds Total Investment at Fair Value	21,886,971.59 \$ 972,412,817.88	\$ -	\$ -	21,886,971.59 \$ 972,412,817.88
INVESTMENTS AT NAV	, ,			, ,
Equities				\$ 620,168,235.87
Fixed Income				318,317,983.55
Real Estate				265,204,608.78
Other Commingled Funds (TTSTC)				139,177,711.47
Total Investment at NAV INVESTMENTS AT AMORTIZED COST				\$ 1,342,868,539.67
Repurchase Agreement (Texas Treasury Safekeeping Trust Co)				\$ 387,193,540.00
Total Investment at Amortize Cost				\$ 387,193,540.00
Total Investments-Gov't & Business Type				\$ 2,702,474,897.17

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Discrete Component Units		Fair Value Hierarchy					Total
		Level 1	Le	evel 2	Le	evel 3	
INVESTMENTS AT FAIR VALUE							
U.S. Treasury Securities (SLGS)	\$	48,000.00	\$	-	\$	-	\$ 48,000.00
Total Investment at Fair Value	\$	48,000.00	\$	-	\$	-	\$ 48,000.00
INVESTMENTS AT AMORTIZE COST							
Repurchase Agreement (Texas Treasury Safekeeping Trust Co)							\$ 9,667,232.05
Total Investment at Amortize Cost						·-	\$ 9,667,232.05
Total Investments-Discrete Component U	nits						\$ 9,715,232.05
						=	

The investments measured at NAV as of August 31, 2018 are presented below:

Fair Value	Redemption Frequency	Redemption Notice Period	Unfunded Commitment
\$836,865,289.82	Daily - Annually	2 - 120 days	\$0.00
240,798,641.07	N/A	N/A	257,617,304.27
265,204,608.78	N/A	N/A	74,858,393.18
1,342,868,539.67	•		\$332,475,697.45
	240,798,641.07 265,204,608.78	240,798,641.07 N/A 265,204,608.78 N/A	240,798,641.07 N/A N/A N/A 265,204,608.78 N/A N/A

Custodial credit risk for investments is the risk that, in the event of the failure of the counterparty, the agency will not be able to recover the value of its investments or collateral security that are in the possession of an outside party. The agency will only make payment for and accept delivery of securities on a delivery versus payment basis, and securities are held in the name of the agency. As of August 31, 2018, investments were not exposed to custodial credit risk.

Credit risk is the risk that an issuer or other counterparty to an investment will not fulfill its obligations. As required by the agency's investment policy, investments purchased must be rated as to investment quality by a nationally recognized investment rating firm with a minimum of an 'A' rating. Furthermore, our investment policy requires that repurchase agreements be collateralized by obligations of the U.S. Government or U.S. Government Agencies. As of August 31, 2018, the agency's credit quality distribution of securities and repurchase agreements with credit risk exposure was as follows.

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Standard and Poor's

Fund Type	GAAP Fund	Investment Type		Amount	Rating
02	0361	Externally Managed Investments	\$ 1	,088,802,161.12	Not Rated
02	0361	Externally Managed Investments	\$	80,259,505.46	AAA
02	0361	Fixed Income	\$	482,740,158.35	Not Rated
05	3050	Commercial Paper (Texas Treasury Safekeeping Trust Co)	\$	114,012,673.06	A1+
05	3050	Commercial Paper (Texas Treasury Safekeeping Trust Co)	\$	109,545,702.78	A1
05	3050	Repurchase Agreement (Texas Treasury Safekeeping Trust Co)	\$	387,193,540.00	Not Rated
05	3050	U.S. Government Agency Obligations (Texas Treasury Safekeeping Trust Co)	\$	149,746,500.00	Not Rated
05	3050	U.S. Government Agency Obligations	\$	268,287,685.19	Not Rated
05	3050	Other Comingled Funds	\$	21,886,971.59	Not Rated
15	3153	U.S. Treasury Securities (SLGS)	\$	48,000.00	Not Rated
15	3153	Repurchase Agreement (Texas Treasury Safekeeping Trust Co)	\$	9,667,232.05	Not Rated

NOTE 4: Short-Term Debt

Not Applicable

NOTE 5: Long-Term Liabilities

Changes in Long-Term Liabilities

During the year ended August 31, 2018, the following changes occurred in long-term liabilities:

Governmental Activities	Balance 09-01-17	Additions	Reductions	Balance 08-31-18	Amounts Due Within One Year	Amounts Due Thereafter
General						
Obligation Bonds Payable	\$864,349,911.10	\$271,823,271.87	\$349,836,480.36	\$786,336,702.61	\$72,376,460.99	\$713,960,241.62
Employees						
Compensable			_ ,,_ , ,_			
Leave	2,358,400.34	5,129,494.94	5,115,476.16	2,372,419.12	1,425,563.03	946,856.09
Total						
Governmental						
Activities	\$866,708,311.44	\$276,952,766.81	\$354,951,956.52	\$788,709,121.73	\$73,802,024.02	\$714,907,097.71

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Business-Type Activities	Balance 09-01-17	Additions	Reductions	Balance 08-31-18	Amounts Due Within One Year	Amounts Due Thereafter
General Obligation Bonds Payable	\$1,452,664,042.94	\$140,400,592.15	\$171,062,166.34	\$1,422,002,468.75	\$70,437,375.81	\$1,351,565,092.94
Revenue Bonds Payable	1,753,169,061.61	2,219,505,949.93	5,307,000.00	3,967,368,011.54	85,377,513.63	3,881,990,497.91
Total Business- Type Activities	\$3,205,833,104.55	\$2,359,906,542.08	\$176,369,166.34	\$5,389,370,480.29	\$155,814,889.44	\$5,233,555,590.85

Employees' Compensable Leave

A state employee is entitled to be paid for all unused vacation time accrued, in the event of the employee's resignation, dismissal, or separation from state employment, provided the employee has had continuous employment with the state for six months.

Expenditures for accumulated annual leave balances are recognized in the period paid or taken in governmental fund types. For these fund types, the liability for unpaid benefits is recorded in the statement of net position. Both an expense and liability for business-type activities are recorded in the proprietary funds as the benefits accrue to employees. No liability is recorded for non-vesting employees accumulating rights to receive sick pay benefits. This obligation is usually paid from the same funding source(s) from which the employee's salary or wage compensation was paid.

NOTE 6: Bonded Indebtedness

As discussed more fully in the sections that follow, the TWDB is authorized through various statutory and constitutional provisions to issue general obligation and revenue bonds and private activity bonds. As of August 31, 2018, the TWDB had 52 bond issues (including sub-series) outstanding. Additional detailed supplemental bond information is disclosed in Schedules 2A – 2F.

·					Matu	rities	
Description of Issue	Bonds Issued to Date	Date Issued	Range of Interest Rates		First Year	Last Year	First Call Date
Governmental Activities							
General Obligation Bonds - Non-Self Supp	oorting						
ECONOMICALLY DISTRESSED AREAS PROGRAM							
W Dev Ref Bds Ser '08-C	34,235,000	01/06/2009	3.50%	5.25%	2009	2018	N/A
W Fin Asst Bds Ser '09F	24,540,000	12/15/2009	2.00%	5.00%	2010	2026	08/01/2019
W Fin Asst Bds Ser '10D	32,350,000	11/02/2010	3.00%	4.00%	2011	2026	08/01/2020
W Fin Asst Bds Ser '12B	14,955,000	02/07/2012	2.00%	5.00%	2012	2031	08/01/2021
W Fin Asst Ref Bds Tax Ser '12D	15,725,000	05/30/2012	0.25%	1.91%	2012	2019	N/A
W Fin Asst Bds Ser '12F	29,385,000	09/05/2012	1.63%	5.00%	2013	2032	08/01/2022
W Fin Asst Ref Bds Tax Ser '13E	15,095,000	12/19/2013	0.22%	3.68%	2014	2024	08/01/2022

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WE: A LD (D) T 0 WE 04	7,005,000	00/05/0045	0.400/	0.570/	0045		11/4
W Fin Asst Ref Bds Tax Ser '15-C1	7,365,000	02/05/2015	0.18%	2.57%	2015	2023	N/A
W Fin Asst Ref Bds Ser '15-C2	9,550,000	02/05/2015	3.00%	4.00%	2015	2029	08/01/2023
W Fin Asst Bds Ser '15E	43,715,000	02/05/2015	2.00%	5.00%	2015	2035	08/01/2025
W Fin Asst Bds Ser '16A	45,735,000	04/19/2016	2.00%	5.00%	2016	2035	08/01/2025
W Fin Asst Ref Bds Ser '16-C1	28,815,000	07/14/2016	4.00%	5.00%	2017	2025	N/A
W Fin Asst Ref Bds Tax Ser '16-C2	1,310,000	07/14/2016	0.72%	2.17%	2017	2024	N/A
W Fin Asst Ref Bds Ser '17B	13,520,000	06/20/2017	4.00%	5.00%	2018	2032	08/01/2027
WATER INFRASTUCTURE FUND							
W Dev Bds Ser '09-B	157,240,000	05/28/2009	3.00%	5.00%	2010	2029	08/01/2018
W Fin Asst Bds Ser '09E	101,400,000	12/15/2009	2.00%	5.00%	2010	2029	08/01/2019
W Fin Asst Bds Ser '10B	143,225,000	05/11/2010	4.00%	5.00%	2011	2030	08/01/2019
W Fin Asst Bds Ser '11A	129,540,000	06/14/2011	1.00%	5.00%	2011	2030	08/01/2021
W Fin Asst Bds Ser '12A	39,930,000	02/07/2012	2.00%	5.00%	2012	2031	08/01/2021
W Fin Asst Bds Ser '13A	42,470,000	02/12/2013	1.00%	5.00%	2013	2032	08/01/2022
General Obligation Bonds - Self Support	ing						
WATER INFRASTUCTURE FUND							
W Dev Bds Ser '08-A	112,920,000	05/22/2008	3.00%	5.00%	2008	2028	08/01/2018
W Dev Bds Ser '09-A	144,995,000	03/10/2009	2.00%	5.00%	2009	2029	08/01/2018
W Fin Asst Ref Bds Ser '18B-1	48,000,000	08/02/2018	5.00%	5.00%	2022	2027	08/01/2021
W Fin Asst Ref Bds Ser '18B-2	48,000,000	08/02/2018	5.00%	5.00%	2025	2028	08/01/2024
W Fin Asst Ref Bds Ser '18B-3	142,895,000	08/02/2018	5.00%	5.00%	2019	2027	N/A
Business-Type Activities							
General Obligation Bonds - Self-Support	ting						
STATE PARTICIPATION PROGRAM							
W Dev Ref Bds Ser '09-D	49,775,000	06/30/2009	4.00%	5.00%	2020	2035	08/01/2019
W Fin Asst Bds Ser '10C	42,280,000	05/11/2010	2.00%	5.00%	2010	2030	08/01/2019
W Fin Asst Ref Bds Tax Ser '12E	22,215,000	05/30/2012	2.66%	4.06%	2021	2035	08/01/2022
W Fin Asst Ref Bds Tax Ser '13D	20,000,000	12/19/2013	0.23%	4.85%	2014	2035	08/01/2022
W Fin Asst Ref Bds Ser '16D	11,550,000	07/14/2016	5.00%	5.00%	2023	2035	08/01/2022
WATER DEVELOPMENT FUND							
W Dev Ref Bds Ser '08-B	26,510,000	01/06/2009	3.50%	5.00%	40026	43313	N/A
W Dev Bds Ser '09-C-1	225,385,000	06/30/2009	3.00%	5.00%	40391	50983	08/01/2019
W Dev Ref Bds Ser '09-C-2	57,260,000	06/30/2009	2.00%	5.00%	40391	45139	08/01/2019
W Fin Asst Bds Ser '10A	20,270,000	04/13/2010	1.75%	4.25%	40756	47696	08/01/2019
W Fin Asst Bds Ser '11B	92,255,000	10/04/2011	2.00%	5.00%	41122	48061	08/01/2021
W Fin Asst Bds Ser '12C	149,645,000	04/10/2012	2.00%	5.00%	41852	50618	08/01/2021
W Fin Asst Bds Ser '12G	156,065,000	10/02/2012	2.00%	5.00%	41487	51714	08/01/2022
W Fin Asst Bds Ser '13B	56,515,000	08/01/2013	4.00%	5.00%	41852	48792	08/01/2023
W Fin Asst Ref Bds Ser '13C	32,215,000	08/01/2013	3.00%	5.00%	41852	44409	N/A
W Fin Asst Ref Bds Ser '13F	27,295,000	12/19/2013	5.00%	5.00%	2014	2024	08/01/2016
W Fin Asst Ref Bds Tax Ser '13G	73,465,000	12/19/2013	0.23%	4.85%	2014	2035	08/01/2022
W Fin Asst Ref Bds Ser '15-A2	26,610,000	02/05/2015	2.00%	2.00%	2018	2029	02/01/2016
W Fin Asst Ref Bds Tax Ser '15-B1	44,645,000	02/05/2015	0.86%	3.73%	2015	2043	08/01/2023
W Fin Asst Ref Bds Tax Ser '15-B2	25,340,000	02/05/2015	1.90%	1.90%	2018	2023	02/01/2016
W Fin Asst Bds Ser '15D	234,795,000	11/24/2015	2.50%	5.00%	2021	2045	05/15/2025
W Fin Asst Bds Ser '15F	37,790,000	06/18/2015	2.00%	5.00%	2015	2024	N/A
W Fin Asst Bds Tax Ser '15G	11,415,000	06/18/2015	0.60%	3.68%	2016	2030	08/01/2024

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W Fin Asst & Ref Bds Ser '16-B2	30,360,000	07/14/2016	2.00%	2.00%	2020	2025	08/01/2017	
W Fin Asst & Ref Bds Tax Ser '16-B3	18,950,000	07/14/2016	0.72%	2.65%	2017	2027	08/01/2022	
W Fin Asst & Ref Bds Ser '17A	53,815,000	06/20/2017	4.00%	5.00%	2018	2045	08/01/2027	
W Fin Asst & Ref Bds Tax Ser '17C	21,535,000	06/20/2017	1.38%	3.82%	2018	2037	08/01/2027	
W Fin Asst & Ref Bds Ser '18A	61,280,000	01/25/2018	4.00%	5.00%	2018	2029	08/01/2025	
Revenue Bonds - Self Supporting								
STATE WATER IMPLEMENTATION REVENUE FUND FOR TEXAS								
SWIRFT Rev Bds Ser '15A	798,450,000	11/04/2015	2.00%	5.00%	2016	2050	10/15/2025	
SWIRFT Rev Bds Tax Ser '15B	11,960,000	11/04/2015	0.45%	4.65%	2016	2050	10/15/2025	
SWIRFT Rev Bds Ser '16	600,065,000	10/13/2016	2.00%	5.25%	2017	2051	10/15/2026	
SWIRFT Rev Bds Ser '17A	1,046,970,000	10/12/2017	1.50%	5.00%	2018	2052	10/15/2027	
SWIRFT Rev Bds Tax Ser '17B	18,935,000	10/12/2017	1.52%	3.70%	2018	2047	10/15/2027	
SWIRFT Rev Bds Ser '18A	832,065,000	05/09/2018	4.00%	5.00%	2018	2048	4/15/2028	
STATE REVOLVING FUND								
W Dev State Revolving Fund Sub Lien Rev Bds Ser '09-A-1	224,975,000	08/18/2009	3.00%	5.00%	2011	2029	07/15/2019	
State Revolving Fund Rev Bds New Ser '18	288,395,000	04/26/2018	4.00%	5.00%	2019	2038	08/01/2027	

General Obligation Bonds

The Texas Constitution authorizes the TWDB to issue general obligation bonds backed by the full faith and credit of the state. The purpose and the sources of debt service for each bond program are summarized below. The TWDB had 45 general obligation bond issues (including sub-series) outstanding as of August 31, 2018.

Water Financial Assistance/Development Fund II & Agricultural Water Conservation

Texas Constitution Article 3, Sections 46-c, 49-d, 49-d-1, 49-d-2, 49-d-6, 49-d-7, 49-d-8, 49-d-9, 49-d-10, 49-d-11, 50-d, and sections of the Texas Water Code authorize the TWDB to issue general obligation bonds.

The Agricultural Water Conservation bond program provides bond proceeds to provide financial assistance to political subdivisions for agricultural water conservation projects. There are currently no bonds outstanding under this program.

The Water Financial Assistance Development Fund II (DFUND II) bonds have also been used to make transfers to the Clean Water and Drinking Water State Revolving Funds to provide state matching funds to these federally grant-funded programs, to make transfers to the Water Infrastructure Fund (WIF) and Rural Water Assistance Fund, and to provide funds for loans to political subdivisions issued from the Financial Assistance Account for the Water Development Fund Program (WDF), Economically Distressed Areas Program Account (EDAP), and State Participation Account.

General obligation bonds that should not require the use of general revenues for payment of debt service are known as "self-supporting." The majority of the bonds issued for the DFUND II are designed to be self-supporting through the use of repayments of political subdivision loans to pay debt service. The Constitution and

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Legislature, however, have permitted bonds associated with the certain programs to not be fully self-supporting. The bonds issued to fund the EDAP are not expected to be fully self-supporting and the bonds issued for WIF have five series that are not self-supporting.

In the event that amounts available in the DFUND II are insufficient to meet debt service requirements, funds are transferred from the State's general revenue fund. The calculation of the semi-annual transfer from the general revenue fund is based on a comparison between the debt service requirement at each debt service payment date and the assets available in the applicable Interest and Sinking Fund at least 15 days prior to such date. The table on the following page provides a summary by fiscal year of transfers from the State's general revenue fund for debt service by financing program. It does not include \$6,365,612.99 of funds provided in fiscal year 2018 from the Texas Water Resources Finance Authority in lieu of general revenue for EDAP.

Fiscal Year	WDF	WIF	State Participation	EDAP	Agricultural Water Conservation (AG)	Totals
1967- 1980	\$62,755,444.42					\$62,755,444.42
1992				536,964.30		536,964.30
2000			1,559,449.59	4,982,467.75		6,541,917.34
2001			2,356,397.72	7,710,332.04		10,066,729.76
2002			4,364,318.38	8,943,712.18		13,308,030.56
2003			5,442,061.86	10,951,853.09	2,643,406.04	19,037,320.99
2004			4,963,793.34	11,418,213.46	2,694,269.72	19,076,276.52
2005			4,547,335.98	12,303,995.48	2,695,729.85	19,547,061.3
2006			2,829,776.78	11,805,869.25	2,690,229.60	17,325,875.6
2007			2,187,770.39	14,604,114.94	2,693,942.32	19,485,827.6
2008		7,694,822.33	800,558.36	12,342,554.08	2,691,131.06	23,529,065.8
2009		20,675,746.74		13,424,552.49	2,693,032.43	36,793,331.6
2010		34,140,156.64	3,090,243.95	18,844,291.30		56,074,691.8
2011		34,527,167.49		18,658,462.79		53,185,630.2
2012		25,645,113.35		19,734,118.11		45,379,231.4
2013		18,802,203.34		22,496,105.40		41,298,308.7
2014		24,251,764.80		22,501,306.12		46,753,070.9
2015		23,271,516.15		27,598,923.63		50,870,439.7
2016		19,766,976.11		27,148,702.38		46,915,678.4
2017		18,413,791.03		28,181,081.57		46,594,872.6
2018		11,146,511.15		20,921,730.00		32,068,241.1
Total	\$62,755,444.42	\$238,335,769.13	\$32,141,706.35	\$315,109,350.36	\$18,801,741.02	\$667,144,011.2

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As of August 31, 2018, the TWDB is authorized but has not issued \$6,155,376,810 of general obligation bond authority under the Constitution. Of that balance, \$164,840,000 remains available for the Agricultural Water Conservation Program and \$53,492,380 remains available for the EDAP program. The remaining amount may be used for additional DFUND II issuances.

The Texas Constitution, Article III, section 49-d-11 authorizes TWDB to issue general obligation bonds for the DFUND II in amounts such that the aggregate principal of bonds issued under this section outstanding at any time does not exceed \$6 billion, and such amount is included in the authorized but unissued amount above. As of August 31, 2018, the TWDB has issued bonds pursuant to section 49-d-11, and there is \$62,955,571 of aggregate principal outstanding.

Water Financial Assistance/Development Fund II Issuance

In fiscal year 2018, the TWDB issued General Obligation Water Financial Assistance and Refunding Bonds, Series 2018A in a par amount of \$61,280,000, with a premium of \$8,409,372.10, to provide funds for the Financial Assistance Account for water projects, including state matching funds for federal capitalization grants, to refund bonds, and to pay issuance costs of \$270,000 and underwriter's discount of \$213,043.15. The refunding portion of the bonds refunded the Series 2015A-2 put bonds, which were not refunded for direct savings, but to avoid greater interest costs due to an increase in the coupon rate of the put bonds that would have occurred if not refunded. The TWDB also issued General Obligation Water Financial Assistance Refunding bonds, Series 2018B (Water Infrastructure Fund), in a par amount of \$238,895,000, with a premium of \$27,683,286.05, to refund the Series 2008A, 2009A, and 2009B WIF bonds and to pay the issuance costs of \$535,304.97 and underwriter's discount of \$791,785.28.

Revenue Bonds

The Texas Constitution and Water Code authorize the TWDB to issue revenue bonds backed by pledged revenue sources and restricted funds. The TWDB had seven revenue bond issues outstanding at August 31, 2018.

The TWDB has authority to sell revenue bonds for the following purposes:

- (1) To finance the construction of water and wastewater projects of political subdivisions and non-profit water supply corporations;
- (2) To provide interim financing to political subdivisions that are also receiving long-term financing from the TWDB;
- (3) To provide the state matching funds for federal grants under the Federal Water Pollution Control and the Safe Drinking Water Acts.
- (4) To provide financing for projects in the State Water Plan associated with the State Water Implementation Revenue Fund for Texas (SWIRFT).

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State Revolving Funds

Subchapter J, Chapter 15 and Subchapter I, Chapter 17, Texas Water Code, as amended, authorize the TWDB to issue an unlimited amount of revenue bonds to fund certain eligible projects. TWDB's revenue bonds do not constitute a debt of the State and neither the full faith nor credit, nor the taxing authority of the State is in any manner pledged, given, or loaned for the payment of the revenue bonds. Further, the TWDB's revenue bonds issued pursuant to these provisions are not secured by or payable from money in DFUND II, but are secured by the repayments of political subdivision loans and certain assets in the State Water Pollution Control Revolving Fund and the Safe Drinking Water State Revolving Fund, commonly referred to as the Clean Water State Revolving Fund (CWSRF) and the Drinking Water State Revolving Fund (DWSRF), respectively.

In March 2018, the TWDB adopted a new Master Resolution governing the issuance of revenue bonds to augment the CWSRF and DWSRF under a combined security, and pursuant to that Master Resolution, in April 2018 the TWDB issued State Revolving Fund Revenue Bonds, New Series 2018, in a par amount of \$288,395,000 with a premium of \$43,211,959.25. The bonds were issued to finance the acquisition of political subdivision bonds, including state match requirements, and to pay issuance costs of \$635,242.75 and underwriter's discount of \$971,716.50. As of the issuance of the New Series 2018 bonds, there were two distinct Master Resolutions with revenue bonds outstanding pertaining to State Revolving Funds, however the New Series 2018 bonds were the first series of bonds issued by the TWDB providing funds for the DWSRF.

In July 2018 the TWDB used program funds held within the previously adopted Master Resolution to defease the full principal balance of \$153,510,000 of State Revolving Fund Subordinate Lien Revenue Bonds, Series 2009A, after which point that original Master Resolution was closed.

State Water Implementation Revenue Fund for Texas

Sections 49-d-12 and 49-d-13 of Article III of the Texas Constitution provide authorization for the creation of the State Water Implementation Fund for Texas (SWIFT) and SWIRFT as constitutionally dedicated funds in the State Treasury outside the general revenue fund created for the purpose of implementing the State Water Plan. Subchapter G and Subchapter H, Chapter 17, Texas Water Code, govern the operation of SWIFT and SWIRFT, in which bonds may be issued for SWIRFT for the purpose of providing financial assistance to political subdivisions to be used to fund State Water Plan projects, and are secured by the repayments of political subdivision obligations, certain assets in SWIRFT, and by certain transfers from SWIFT to SWIRFT.

In fiscal year 2018, the TWDB issued SWIRFT bonds Series 2017A and taxable Series 2017B with a combined par value of \$1,065,905,000 and premium of \$133,902,463.30. As a part of the closing on the bonds, \$132,636,447.98 was transferred from SWIFT to SWIRFT to provide security for the Series 2017A and 2017B bonds. The bonds were issued to provide financial assistance for projects in the State Water Plan through the purchase of or entering into political subdivision obligations, and to pay issuance costs of \$903,676.85 and underwriter's discount of \$3,413,786.45. The TWDB also issued

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SWIRFT bonds Series 2018A with a par value of \$832,065,000 and premium of \$78,213,840.85. As a part of the closing on the bonds, \$88,953,345.69 was transferred from SWIFT to SWIRFT to provide security for the Series 2018A bonds. The bonds were also issued to provide financial assistance for projects in the State Water Plan, and to pay issuance costs of \$800,573.55 and underwriter's discount of \$2,568,267.30.

Pledged Future Revenues

Pledged revenues are those specific revenues that are formally committed to directly secure the payment of bond debt service. The table below provides information on pledged revenue and pledged future revenue of the TWDB's revenue bonds.

Pledged Future Revenue									
Business-Type Activities									
	CWSRF Revenue Bonds	SRF Revenue Bonds	SWIRFT Revenue Bonds						
Pledged Revenue Required for Future Principal and Interest on Existing Bonds	\$0.00	\$450,375,423.62	\$5,788,613,559.47						
Term of Commitment Year Ending Aug. 31	N/A	2038	2054						
Percentage of Revenue Pledged	100%	100%	100%						
Current Year Pledged Revenue	\$203,180,940.06	\$219,866,801.94	\$143,132,539.20						
Current Year Principal and Interest Paid	\$18,443,487.50	\$0.00	\$125,957,607.22						

Put Bonds

As of August 31, 2018, the TWDB has one series of put bonds outstanding, General Obligation Water Financial Assistance and Refunding Bonds, Sub-Series 2016B-2. The bonds were issued in an initial rate mode, which terminate on the mandatory tender dates. Upon the termination date, the bonds are expected to be remarketed or refunded if not already called prior to that date. The TWDB has not secured any credit or liquidity facility for the payment of the purchase price of the bonds upon the mandatory tender date, as the purchase price is expected to be paid by remarketing or refunding proceeds. The TWDB has no obligation to purchase the bonds on the mandatory tender date except from remarketing proceeds. If the bonds are not remarketed or otherwise redeemed, the interest rate on the bonds will increase to the stepped rate.

Put Bonds – Takeout Provisions	Mandatory Tender Date	Initial Rate	Stepped Coupon Rate
Water Financial Assistance and Refunding Bonds Sub-Series 2016B-2	8/1/2019	2.000%	6.50%

Refunding Bonds and Early Extinguishment of Debt

In fiscal year 2018, the TWDB refunded bonds of four series, and early extinguished bonds of three series, including the complete early extinguishment of \$153,510,000 of one series of callable CWSRF bonds. The source of funds used in extinguishments was

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primarily unrestricted program funds. A portion of the bonds extinguished (including those extinguished in prior fiscal years) remain in escrow, and the total par value of defeased bonds outstanding as of August 31, 2018, is \$181,880,000.

See Schedule 2F for additional detail on the individual bond series refunded using the net proceeds from the sale, and Schedule 2E for the individual bond series and par value of defeased bonds outstanding.

Refunding	Proje	Projected				
Description	Type of Refunding	Redemption Date	Par Value Par Value of Refunded Issue		Cash Flow Increase / (Decrease)	Economic Gain/(Loss)
Governmenta	Il Type Activities					
General Obligati	on Bonds – Non Self-Supp	orting				
W Fin Asst Bds Ser '09B	Current Refunding	08/02/2018	\$103,965,000.00	\$93,647,488.54	\$16,759,862.37	\$12,503,435.38
General Obligati	on Bonds – Self-Supportin	g				
W Dev Bds Ser '08-A	Current Refunding	08/02/2018	\$62,800,000.00	\$56,567,712.99	\$10,123,785.48	\$7,552,693.14
W Fin Asst Bds Ser '09A	Current Refunding	08/02/2018	\$98,450,000.00	\$88,679,798.47	\$15,870,807.01	\$11,840,169.42
Business Typ	e Activities					
General Obligati	on Bonds – Self-Supportin	g				
W Fin Asst Ref Bds Ser '15A-2	Current Refunding	01/25/2018	\$18,995,000.00	\$15,690,000.00	\$462,486.25	(\$122,969.84)
W Fin Asst Ref Bds Tax Ser '15B-2	Early Extinguished	10/30/2017	\$9,980,000.00	\$0.00	\$0.00	\$0.00
W Fin Asst & Ref Bds Ser '16B-2	Early Extinguished	various	\$3,510,000.00	\$0.00	\$0.00	\$0.00
Revenue Bonds	Self-Supporting					
W Dev State Revolving Fund Sub Lien Rev Bds Ser '09-A-1	Defeased	07/18/2018	\$153,510,000.00	\$0.00	\$0.00	\$0.00

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NOTE 7: Derivatives

Not Applicable

NOTE 8: Operating Leases

Included in the current year expenditures reported in the financial statements are the following amounts of rent paid or due under operating lease obligations:

Fund Type Amount

PRIMARY GOVERNMENT

Government	Business-Type		
General Fund (FT01)	\$35,372.87	Enterprise Funds (FT05)	\$52,903.43
Special Revenue Funds (FT02)	\$29,168.12		

Future minimum lease rental payments under noncancelable operating leases having an initial term in excess of one year are as follows:

	Governmental	Business-Type
Year Ended August 31	Total	Total
2019	64,471.61	52,741.47
2020	63,113.81	49,573.27
2021	21,245.69	49,573.27
2022	13,950.07	32,550.17
2023	11,759.64	27,439.15
2024 - 2028	1,448.84	3,380.62
Total Future Minimum Rental Payments	\$ 175,989.66	\$ 215,257.95

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NOTE 9: Defined Benefit Pension Plans and Defined Contribution Plan

Texas Water Development Board (TWDB) employees, as state employees, are enrolled in the Employees Retirement System of Texas defined benefit pension plan (ERS Plan). The financial statements of the ERS Plan are included in the audited annual financial report of the Employees Retirement System of Texas (ERS). Audited financial statements and detailed actuarial information for the ERS Plan may be obtained by calling (512) 476-6431 or writing:

Employees Retirement System of Texas P.O. Box 13207 Austin. Texas. 78711-3207

NOTE 10: Deferred Compensation (administering agencies only)

Not Applicable

NOTE 11: Post-Employment Health Care and Life Insurance Benefits

Eligible TWDB retirees are provided post-employment health care and life insurance benefits through the State Retiree Health Plan (SRHP). The financial statements of the SRHP are included in the audited annual financial report of the Employees Retirement System of Texas (ERS). Audited financial statements and detailed actuarial information for the SRHP may be obtained by calling (512) 476-6431 or writing:

Employees Retirement System of Texas P.O. Box 13207 Austin, Texas, 78711-3207

NOTE 12: Interfund Activity and Transactions

Interfund activity refers to financial interactions between funds and/or blended component units and is restricted to internal events. Interfund transactions refer to financial interactions between TWDB and another agency of the state of Texas.

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Interfund Activity

Interfund transfers represent the flow of assets (cash or goods) without equivalent flow of assets in return or a requirement for repayment. In governmental funds, transfers are reported as other financing uses or sources. Transfers are reported in proprietary funds after nonoperating revenues and expenses in the statement of revenues, expenses and changes in fund net position. Amounts not transferred at fiscal year-end are accrued as due to/due from other funds.

Activities between funds that represent lending/borrowing arrangements outstanding at the end of the fiscal year are interfund loans. Individual interfund receivables and payables balances as of August 31, 2018, were as follows:

	Interfund Receivables	Interfund Payables	Current	Noncurrent	Purpose
Enterprise (05)	DFUND (FT05) Appd Fund 0371,	RWAF (FT05) Appd Fund 0301	\$ 2,077,792.91	\$ 102,058,604.82	Interfund Loan
	D23 Fund 0371	D23 Fund 3010			
Enterprise (05)	DFUND (FT05) Appd Fund 0371,	CWSRF (FT05) Appd Fund 9999	\$13,879,191.77	\$115,163,516.12	State Match
	D23 Fund 0371	D23 Fund 0651			Loan
Enterprise (05)	DFUND (FT05) Appd Fund 0371,	DWSRF (FT05) Appd Fund 9999	\$ 9,916,812.88	\$ 82,964,256.37	State Match
	D23 Fund 0371	D23 Fund 0951			Loan
Enterprise (05)/ Special Revenue	DFUND (FT05) Appd Fund 0371,	WIF (FT 02) Appd Fund 0302	\$ 165,000.00	\$ 1,815,000.00	Interfund Loan
(02)	D23 Fund 0371	D23 Fund 3021		_	
Total Interfund Re	Total Interfund Receivable/Payable			\$ 302,001,377.31	

Interfund Transactions

Federal and State Pass-Throughs are recorded for activity between TWDB and other state agencies related to federal or state grant awards. Amounts not transferred at fiscal year-end are accrued as due to/due from other agencies.

NOTE 13: Continuance Subject to Review

Under Water Code Section 6.013, the Texas Water Development Board is subject to review under the Texas Sunset Act (Government Code Chapter 325) but is not abolished under that chapter. The TWDB will be subject to review during the period in which state agencies abolished in 2023 are reviewed and every 12th year thereafter.

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NOTE 14: Adjustments to Fund Balances and Net Position

Not Applicable

NOTE 15: Contingencies and Commitments

Disclosure of Contingent Liabilities

Rebatable Arbitrage

Rebatable arbitrage is defined by Internal Revenue Code Section 148 for tax-exempt bonds as earnings on investments purchased with the gross proceeds of a bond issue in excess of the amount that would have been earned if the investments were invested at a yield equal to the yield on the bond issue. This rebatable arbitrage must be paid to the federal government. The TWDB is entitled to invest its bond proceeds at an unrestricted yield for various temporary periods ranging from six months to three years. This unrestricted earnings period begins on the date of delivery of the bond issue. Earnings on any funds held by the TWDB after the unrestricted earnings period ends must be restricted to the yield of the TWDB's bond issue. The amount of rebate due to the federal government is determined and payable during each five-year installment period and upon final payment of the tax-exempt bonds.

Arbitrage funds have been established within various TWDB programs. Deposits into these funds are made according to the arbitrage services provider's final report typically received around January following the close of each fiscal year. The TWDB estimates that rebatable arbitrage, if any, will not be material to the agency's financial condition.

Pending Litigation

As of August 31, 2018, the TWDB had one pending lawsuit with multiple plaintiffs and unspecified damages involving release of water from Lake Conroe in 2017; and two pending claims for the same event, also with multiple plaintiffs and no damages specified.

Federal Costs

As a prime contractor with a federal granting agency, the TWDB is contingently liable to refund any disallowed costs to the granting agency. As of August 31, 2018, there were eight federal contracts closed during fiscal year 2018 with no disallowed costs.

Disclosure of Significant Commitments

Outstanding Loan and Grant Commitments

As of August 31, 2018, the TWDB had made commitments to provide political subdivisions and non-profit entities financing from the proceeds remaining from current or future bond issues, accumulated loan repayments, federal draw downs, appropriations or other lawful sources as follows:

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Program	For Loans	For Grants	Total
Drinking Water State Revolving Fund (DWSRF)*	\$ 371,512,000.00	\$ 7,808,074.00	\$ 379,320,074.00
Clean Water State Revolving Fund (CWSRF)*	284,170,000.00	13,036,800.00	297,206,800.00
State Water Implementation Revenue Fund for Texas	4,321,715,000.00	-	4,321,715,000.00
Water Development Fund	1,635,000.00	-	1,635,000.00
Total Commitments	\$ 4,979,032,000.00	\$ 20,844,874.00	\$ 4,999,876,874.00

^{*} DWSRF and CWSRF Grants shown here represent Loan Forgiveness

NOTE 16: Subsequent Events

The TWDB issued State Water Implementation Revenue Fund for Texas (SWIRFT) Revenue Bonds Series 2018B and taxable Series 2018C on October 11, 2018, in a combined par amount of \$1,707,800,000. The purpose of the issuance is to provide financial assistance for projects through the purchase of or entering into political subdivision obligations, and to pay the costs of issuance of the bonds. As a part of the closing on the bonds, \$213,478,638.27 was transferred from the State Water Implementation Fund for Texas to SWIRFT.

The TWDB also used \$13,936,685.00 to redeem \$13,895,000 of Water Financial Assistance Bonds on September 25, 2018 in order to generate interest savings.

The TWDB intends to issue Water Financial Assistance Bonds in February of 2019 in order to provide financial assistance in the form of loans or grants to political subdivisions in economically distressed areas for water supply and water quality enhancement purposes, and to pay the costs of issuance of the bonds.

NOTE 17: Risk Management

The Texas Water Development Board is exposed to property and casualty loss and worker's compensation claims. The Board uses a number of approaches to decrease risks and protect against losses to the agency, including internal practices and employee training. Additionally, the Board has adopted an ethics policy applicable to all Board employees as well as a fraud, waste and abuse policy that provides for reporting loss, misuse or misappropriation of Board resources to the Board's Internal Auditor or to the State Auditor's Office. The Board's Internal Auditor and its Operations and Administration Division both evaluate potential for waste, fraud and abuse at the Board.

The Board provides financial assistance to political subdivisions of the state for construction of water-related facilities. The Board's risks generally do not arise from providing financial assistance. The Board does not manage or control the

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facilities and has no liability for the construction or operation of the facilities. The Board requires its borrowers to assume responsibility for complying with all state and federal laws, rules, and regulations in the construction and operation of facilities.

The Board has a rule and procedures regarding risk analysis and enhanced contract monitoring for its purchases of goods and services, as required by Texas Government Code § 2261.253.

The Board operates a fleet of motor vehicles and watercraft. The Board is self-insured as to its own property losses and the liability of loss to others. The Attorney General defends the agency and personnel against any lawsuit resulting from the operation of the motor vehicles or watercraft. The Board performs an annual review of the driving records of employees who drive agency vehicles, and suspends use of state-owned, leased or personal vehicles for Board business for employees who do not have an acceptable driving record. Board policy prohibits employees from using Board vehicles for private purposes or carrying unauthorized passengers. All authorized passengers who are not Board employees are required to complete a release of liability prior to traveling with an employee on Board business.

The Board assumes substantially all risks associated with tort and liability claims due to the performance of its duties. Currently, there is no purchase of commercial insurance. The Board participates in the State Office of Risk Management's (SORM) Risk Management and Worker's Compensation Coverage Program. The Board's assessment for fiscal year 2018 was \$43,873.81. The assessment covers worker's compensation and risk management costs.

The Board's liabilities are reported when it is both probable that a loss has occurred and the amount of that loss can be reasonably estimated. Liabilities include an amount for claims that have been incurred but not reported.

Changes in the balances of the Board's claims liabilities during fiscal years 2017 and 2018 were:

	Beginning		Beginning Increases		D	ecreases	Ending	
	Balar	nce					Ва	alance
2018	\$	0.00	\$	0.00	\$	0.00	\$	0.00
2017	\$	0.00	\$	27,374.14	\$	27,374.14	\$	0.00

Texas Water Development Board (580)

NOTE 18: Management Discussion and Analysis

This note was prepared in accordance with Comptroller guidelines and does not constitute full management's discussion and analysis per generally accepted accounting principles.

Bond Issuances

In Fiscal Year 2018, the TWDB conducted two issuances of State Water Implementation Revenue Fund for Texas (SWIRFT) bonds, one issuance of State Revolving Fund bonds, and two issuances of General Obligation bonds.

The SWIRFT bonds, Series 2017A and 2017B, were issued with a combined par value of \$1,065,905,000 and incorporated a transfer of \$132,636,447.98 from the State Water Implementation Fund for Texas (SWIFT) to SWIRFT. Subsequently, the TWDB also issued SWIRFT bonds Series 2018A with a par value of \$832,065,000 and incorporated a transfer of \$88,953,345.69 from SWIFT to SWIRFT. All series of SWIRFT bonds were issued to provide financial assistance for projects in the State Water Plan through the purchase of or entering into political subdivision obligations, and to pay the costs of issuance of the bonds.

The TWDB issued State Revolving Fund Revenue Bonds, New Series 2018, in a par amount of \$288,395,000, pursuant to a new Master Resolution adopted in Fiscal Year 2018. The bonds were issued to finance the acquisition of political subdivision bonds, including state match requirements, and to pay the costs of issuance of the bonds.

Subsequent to the issuance of the New Series 2018 bonds, the TWDB also used program funds held within the previously adopted Master Resolution to defease \$153,510,000 of State Revolving Fund Subordinate Lien Revenue Bonds, Series 2009A.

The TWDB issued General Obligation Water Financial Assistance and Refunding Bonds, Series 2018A in a par amount of \$61,280,000. The bonds were issued to provide funds for water projects, including state matching funds for federal funds, to refund outstanding bonds, and to pay the costs of issuance of the bonds.

The TWDB also issued General Obligation Water Financial Assistance Refunding Bonds, Series 2018B (Water Infrastructure Fund) in a par amount of \$238,895,000. The bonds were issued to refund outstanding bonds, and to pay the costs of issuance of the bonds.

See Note 6 for additional detail on these transactions.

Texas Water Development Board (580)

NOTE 19: The Financial Reporting Entity

As required by Generally Accepted Accounting Principles, the financial statements present TWDB and its component unit. The component unit discussed in this note is included in the state's reporting entity because of the significance of their operational or financial relationships with the state.

Discrete Component Units

The TWDB is financially accountable for the following legally separate entity; however, the entity does not provide services entirely or almost entirely to TWDB. The component unit is reported in a separate column in the combined financial statements to emphasize that they are legally separate from the TWDB and the state. The component unit has no outstanding debt and its remaining assets were appropriated for general obligation debt service for fiscal year's 2018-2019.

Texas Water Resources Finance Authority (Authority) is a legally separate entity created by the Legislature as a governmental entity and body politic and corporate for the purpose of increasing the availability of financing for water-related projects, and primarily benefits the citizens of Texas. A board of directors, composed of the three members of the Texas Water Development Board (TWDB), governs the Authority. The members of the TWDB are appointed by the governor. TWDB, through a sales and servicing agreement, wholly manages the Authority's operations. The Authority's fiscal year end is the same as TWDB's.

NOTE 20: Stewardship, Compliance and Accountability

As of August 31, 2018, management is unaware of any material violations of finance related legal and contract provisions.

With regard to compliance and accountability, there are:

- 1. no material violations of finance-related legal or contractual provisions,
- 2. no deficit fund balances or net position in individual funds,
- 3. no expenditures exceeding appropriations in individual funds,
- 4. no changes in accounting principles,
- 5. no changes in reporting of loans,
- 6. no changes in fund types and
- 7. no non-exchange transactions were recorded in the financial statements.

NOTE 21: Not Applicable

Note 21 in not applicable to the AFR reporting requirements process.

Texas Water Development Board (580)

NOTE 22: Donor Restricted Endowments

Not Applicable

NOTE 23: Extraordinary and Special Items

Not Applicable

NOTE 24: Disaggregation of Receivable and Payable Balances

Not Applicable

NOTE 25: Termination Benefits

Not Applicable

NOTE 26: Segment Information

Not Applicable

NOTE 27: Service Concession Arrangements

Not Applicable

NOTE 28: Deferred Outflows of Resources and Deferred Inflows of Resources

Not Applicable

NOTE 29: Troubled Debt Restructuring

Not Applicable

NOTE 30: Non-Exchange Financial Guarantees

Not Applicable

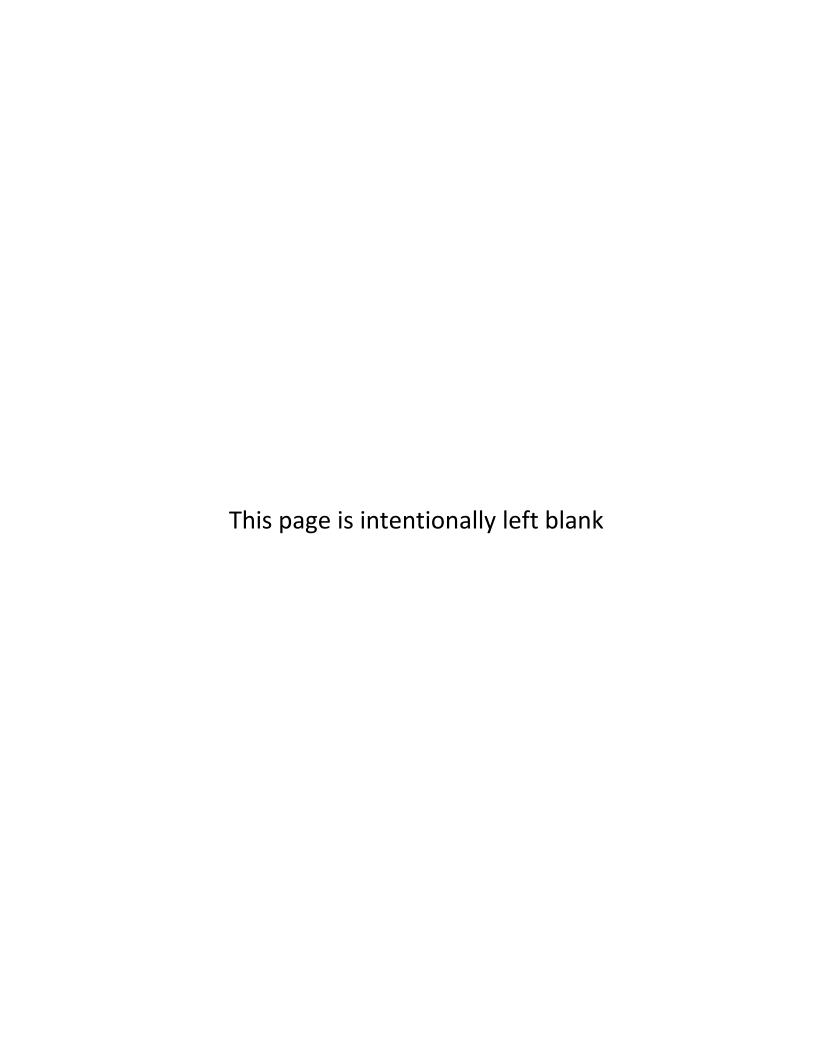
Texas Water Development Board (580)

NOTE 31: Tax Abatements

Not Applicable

NOTE 32: Fund Balances

Not Applicable



Individual Funds Financial Statements

Texas Water Development Board (580) Exhibit A-1 - Combining Balance Sheet - All General and Consolidated Funds

August 31, 2018

	Ge	eneral Revenue (0001)		Acct-Disaster ontingency (0453)		Total (Exhibit I)
ASSETS						
Current Assets:						
Cash and Cash Equivalents:	Φ.	400.00	œ.		•	400.00
Cash on Hand Cash in Bank (Note 3)	\$	100.00 26,000.00	\$	-	\$	100.00 26,000.00
Cash in State Treasury		20,000.00		_		20,000.00
Legislative Appropriations		13,991,338.51		_		13,991,338.51
Receivables From:		.0,00.,000.0.				.0,00.,000.0.
Federal		269,222.74				269,222.74
Accounts Receivable		36,905.24				36,905.24
Interfund Receivable		-		-		-
Due From Other Funds		294,144.14				294,144.14
Due From Other Agencies		-		12,381.10		12,381.10
Total Current Assets		14,617,710.63		12,381.10		14,630,091.73
Total Noncurrent Assets		-				-
Total Assets	\$	14,617,710.63	\$	12,381.10	\$	14,630,091.73
LIABILITIES AND FUND BALANCES						
Liabilities:						
Current Liabilities:						
Payables From:						
Accounts Payable	\$	1,118,783.80	\$	12,381.10	\$	1,131,164.90
Payroll Payable		2,011,600.93		-		2,011,600.93
Interfund Payable (Note 12)		-		-		-
Due To Other Funds		- 235,531.18		-		- 225 524 40
Due To Other Agencies Total Current Liabilities		3,365,915.91		12,381.10		235,531.18 3,378,297.01
Total Liabilities		3,365,915.91		12,381.10		3,378,297.01
FUND FINANCIAL STATEMENT-FUND BALANCES Fund Balances (Deficits):						
Unassigned		11,251,794.72		0.00		11,251,794.72
Total Fund Balances		11,251,794.72		0.00		11,251,794.72
Total Liabilities and Fund Balances	\$	14,617,710.63	\$	12,381.10	\$	14,630,091.73

Note: GAAP fund is shown as (XXXX). USAS D23 Fund is shown as U/F (XXXX), except as noted below: GAAP Fund 0001 - USAS D23 Funds 0001, 1000

Texas Water Development Board (580) Exhibit A-2 - Combining Statement of Revenues, Expenditures and Changes in Fund Balances – All General and Consolidated Funds

For the Fiscal Year Ended August 31, 2018

Revenues		General Revenue (0001)	GR Acct-Disaster Contingency (0453)	Total (Exhibit II)
Cigislative Appropriations	REVENUES			
Original Appropriations \$ 63,497,801.47 \$ 63,497,801.47 Additional Appropriations 4,639,054.38 4,639,054.38 Federal Revenue 18,668,445.96 115,668,445.96 Federal Grant Pass-Through Revenue 89,174.53 89,174.53 Licenses, Fees and Permits 55,527.50 55,527.50 Sales of Goods and Services 98,210.77 98,210.77 Other 493,879.59 493,879.59 Total Revenues 87,542,094.20 87,542,094.20 EXPENDITURES Salaries and Wages 15,114,444.93 (1,694.13) 15,112,750.80 Payoll Related Costs 4,938,006.54 - 4,938,006.54 Payoll Related Costs 4,938,006.54 - 4,938,006.54 Professional Fees and Services 2,388,230.99 47,451.32 2,435,682.31 Travel 245,068.07 209.53 245,277.60 Materials and Supplies 489,011.96 306,447.22 795,459.18 Communication and Utilities 184,724.99 30,447.22 795,459.18 Repairs and Maintenance 418,628.74 418,62				
Additional Appropriations 4,639,054,38 4,639,054,38 Federal Revenue 18,668,445,96 18,668,445,96 Federal Grant Pass-Through Revenue 89,174,53 89,174,53 Licenses, Fees and Permits 55,527,50 55,527,50 Sales of Goods and Services 98,210,77 98,210,77 Other 493,879,59 493,879,59 Total Revenues 87,542,094,20 - 87,542,094,20 EXPENDITURES Salaries and Wages 15,114,444,93 (1,694,13) 15,112,750,80 Payroll Related Costs 4,938,006,54 - 4,938,006,54 Professional Fees and Services 2,388,230,99 47,451,32 2,435,682,31 Travel 245,068,07 209,53 245,777,60 Materials and Supplies 489,011,96 306,447,22 795,459,18 Communication and Utilities 19,472,499 184,724,99 184,724,99 184,724,99 19,323,65 19,323,65 19,323,65 19,323,65 19,323,65 19,323,65 19,323,65 19,323,65 19,323,65 19,323,65 19,323,		\$ 63.497.801.4	17	\$ 63.497.801.47
Federal Revenue	•	+, - ,		
Federal Grant Pass-Through Revenue		, ,		
Sales of Goods and Services 98,210.77		, ,		
Sales of Goods and Services 98,210.77 (htter 98,210.77 (htter) 98,210.77 (htter) 98,210.75 (htter) 98,210.75 (htter) 98,210.75 (htter) 493,879.59 (htter) 49,938.006.54 (htter) 49,938.006.54 (htter) 49,938.006.54 (htter) 49,938.006.54 (htter) 49,938.006.54 (htter) 49,938.006.54 (htter) 47,451.32 (htter) 24,938.006.54 (htter) 49,938.006.54 (htter) 49,938.006.54 (htter) 49,938.006.54 (htter) 47,451.32 (htter) 24,938.006.54 (htter) 49,938.006.54 (htter) 49,938.006.54 (htter) 49,938.006.54 (htter) 49,938.006.54 (htter) 49,938.006.54 (htter) 49,938.006.54 (htter) 49,338.006.54 (htter) 49,388.006.54 (htter) 49,445.682.31 (htter) 49,142.5 (htter) 49,142.5 (htter) 49,142.5 (htter) 49,142.5 (htter) 49,142.5 (htter) 49,142.5 (htter) 49,142.	•	,		,
Other 493,879.59 493,879.59 Total Revenues 87,542,094.20 - 87,542,094.20 EXPENDITURES 8 87,542,094.20 - 87,542,094.20 Salaries and Wages 15,114,444.93 (1,694.13) 15,112,750.80 Payroll Related Costs 4,938,006.54 - 4,938,006.54 Professional Fees and Services 2,388,230.99 47,451.32 2,435,682.31 Travel 245,068.07 209,53 245,277.60 Materials and Supplies 489,011.96 306,447.22 795,459.18 Communication and Utilities 184,724.99 - 184,724.99 Repairs and Maintenance 456,044.27 - 456,044.27 Repairs and Meproduction 19,323.65 - 131,356.25 Printing and Reproduction 19,323.65 - 19,323.65 Claims and Judgments 3 1,358,696.98 25,172,253.93 Public Assistance Payments 33,474.26 395.00 318,869.26 Claims and Judgments 31,538,696.98 1,538,284.74 1,538,284.74	· · · · · · · · · · · · · · · · · · ·			-
Page				
EXPENDITURES Salaries and Wages Salaries and Wages Salaries and Wages Payroll Related Costs 4,938,006,54 Professional Fees and Services 2,388,230,99 47,451,32 2,435,682,31 Travel 245,068.07 209,53 245,277,60 Materials and Supplies 489,011,96 306,447,22 795,459,18 Communication and Utilities 184,724,99 Repairs and Maintenance 456,044,27 Rentals and Leases 131,356,25 Printing and Reproduction 19,323,65 Claims and Judgments Claims and Judgments 318,474,26 Sale Grant Pass-Through Expenditures 418,628,74 Intergovernmental Payments 23,786,556,95 1,385,696,98 25,172,253,93 Public Assistance Payments Other Expenditures 318,474,26 395,00 318,869,26 Capital Outlay 1,538,288,47 Total Expenditures 55,028,160,07 1,738,505,92 51,766,665,99 Excess (Deficiency) of Revenues Over Expenditures 32,68,73,839,98) Total Other Financing Sources (Uses) Net Change in Fund Balances 680,234,15 FUND FINANCIAL STATEMENT - FUND BALANCES Fund Balances - Beginning 11,497,404,59 Appropriations Lapsed (925,844,02) (925,844,02)				
Salaries and Wages 15,114,444.93 (1,694.13) 15,112,750.80 Payroll Related Costs 4,938,006.54 - 4,938,006.54 Professional Fees and Services 2,388,230.99 47,451.32 2,436,882.31 Travel 245,068.07 209.53 245,277.60 Materials and Supplies 489,011.96 306,447.22 795,459.18 Communication and Utilities 184,724.99 - 184,724.99 Repairs and Maintenance 456,044.27 - 456,044.27 Rentals and Leases 131,3562.5 - 131,3562.5 Printing and Reproduction 19,323.65 - 19,323.65 Claims and Judgments - - - 19,323.65 State Grant Pass-Through Expenditures 418,628.74 418,628.74 418,628.74 418,628.74 418,628.74 1,538,566.98 25,172,253.93 Public Assistance Payments - 318,474.26 395.00 318,869.26 Capital Outlay 1,538,288.47 1,538,288.47 1,538,288.47 1,738,505.92 51,766,665.99 Excess (Deficiency) of Revenues Over Exp		0.,0.2,00	·	
Payroll Related Costs 4,938,006.54 - 4,938,006.64 Professional Fees and Services 2,388,230.99 47,451.32 2,435,682.31 Travel 245,068.07 209.53 245,277.60 Materials and Supplies 489,011.96 306,447.22 795,459.18 Communication and Utilities 184,724.99 - 184,724.99 Repairs and Maintenance 456,044.27 - 456,044.27 Rentals and Leases 131,356.25 - 131,356.25 Printing and Reproduction 19,323.65 - 19,323.65 Claims and Judgments - - - State Grant Pass-Through Expenditures 418,628.74 418,628.74 Intergovernmental Payments 23,786,556.95 1,385,696.98 25,172,253.93 Public Assistance Payments - - - Other Expenditures 318,474.26 395.00 318,869.26 Capital Outlay 1,538,288.47 - 1,538,288.47 Total Expenditures 40,140.00 1,738,505.92 51,766,665.99	EXPENDITURES			
Professional Fees and Services 2,388,230.99 47,451.32 2,435,682.31 Travel 245,068.07 209.53 245,277.60 Materials and Supplies 489,011.96 306,447.22 795,459.18 Communication and Utilities 184,724.99 - 184,724.99 Repairs and Maintenance 456,044.27 - 456,044.27 Rentals and Leases 131,356.25 - 19,323.65 Printing and Reproduction 19,323.65 - 19,323.65 Claims and Judgments - - - State Grant Pass-Through Expenditures 418,628.74 - 418,628.74 Intergovernmental Payments 23,786,556.95 1,385,696.98 25,172,253.93 Public Assistance Payments - - - - Other Expenditures 318,474.26 395.00 318,869.26 -		15,114,444.9	93 (1,694.13)	15,112,750.80
Travel 245,068.07 209.53 245,277.60 Materials and Supplies 489,011.96 306,447.22 795,459.18 Communication and Utilities 184,724.99 - 184,724.99 Repairs and Maintenance 456,044.27 - 456,044.27 Rentals and Leases 131,356.25 - 131,356.25 Printing and Reproduction 19,323.65 - 19,323.65 Claims and Judgments - - - State Grant Pass-Through Expenditures 418,628.74 418,628.74 Intergovernmental Payments 23,786,556.95 1,385,696.98 25,172,253.93 Public Assistance Payments - - - Other Expenditures 318,474.26 395.00 318,869.26 Capital Outlay 1,538,288.47 1,538,288.47 1,538,288.47 Total Expenditures 50,028,160.07 1,738,505.92 51,766,665.99 Excess (Deficiency) of Revenues Over Expenditures 37,513,934.13 (1,738,505.92 51,766,665.99 Sale of Capital Assets 40,140.00 1,738,505.92	Payroll Related Costs	4,938,006.5		4,938,006.54
Materials and Supplies 489,011.96 306,447.22 795,459.18 Communication and Utilities 184,724.99 - 184,724.99 Repairs and Maintenance 456,044.27 - 456,044.27 Rentals and Leases 131,356.25 131,356.25 131,356.25 Printing and Reproduction 19,323.65 - 19,323.65 Claims and Judgments - - 418,628.74 Intergovernmental Payments 23,786,556.95 1,385,696.98 25,172,253.93 Public Assistance Payments - - - - Other Expenditures 318,474.26 395.00 318,869.26 Capital Outlay 1,538,288.47 1,538,288.47 1,538,288.47 Total Expenditures 50,028,160.07 1,738,505.92 51,766,665.99 Excess (Deficiency) of Revenues Over Expenditures 37,513,934.13 (1,738,505.92) 35,775,428.21 OTHER FINANCING SOURCES (Uses) Sale of Capital Assets 40,140.00 1,738,505.92 1,738,505.92 Transfers Out (36,873,839.98) 1,738,505.92	Professional Fees and Services	2,388,230.9	99 47,451.32	2,435,682.31
Communication and Utilities 184,724.99 - 184,724.99 Repairs and Maintenance 456,044.27 - 456,044.27 Rentals and Leases 131,356.25 - 131,356.25 Printing and Reproduction 19,323.65 - 19,323.65 Claims and Judgments - - - State Grant Pass-Through Expenditures 418,628.74 418,628.74 Intergovernmental Payments 23,786,556.95 1,385,696.98 25,172,253.93 Public Assistance Payments 318,474.26 395.00 318,869.26 Capital Outlay 1,538,288.47 95.00 318,869.26 Capital Outlay 1,538,288.47 1,538,288.47 1,538,288.47 Total Expenditures 50,028,160.07 1,738,505.92 51,766,665.99 Excess (Deficiency) of Revenues Over Expenditures 37,513,934.13 (1,738,505.92) 35,775,428.21 OTHER FINANCING SOURCES (Uses) Sale of Capital Assets 40,140.00 40,140.00 Transfers Out (36,873,839.98) 1,738,505.92 1,738,505.92 Total O	Travel	245,068.0	07 209.53	245,277.60
Repairs and Maintenance 456,044.27 - 456,044.27 Rentals and Leases 131,356.25 131,356.25 Printing and Reproduction 19,323.65 - 19,323.65 Claims and Judgments - - - State Grant Pass-Through Expenditures 418,628.74 418,628.74 Intergovernmental Payments 23,786,556.95 1,385,696.98 25,172,253.93 Public Assistance Payments - - - Other Expenditures 318,474.26 395.00 318,869.26 Capital Outlay 1,538,288.47 1,538,288.47 Total Expenditures 50,028,160.07 1,738,505.92 51,766,665.99 Excess (Deficiency) of Revenues Over Expenditures 37,513,934.13 (1,738,505.92) 35,775,428.21 OTHER FINANCING SOURCES (Uses) Sale of Capital Assets 40,140.00 40,140.00 40,140.00 Transfers In - 1,738,505.92 1,738,505.92 Total Other Financing Sources (Uses) (36,833,699.98) 1,738,505.92 (35,095,194.06) Net Change in Fund Balances	Materials and Supplies	489,011.9	96 306,447.22	795,459.18
Rentals and Leases 131,356.25 131,356.25 Printing and Reproduction 19,323.65 - 19,323.65 Claims and Judgments - - - State Grant Pass-Through Expenditures 418,628.74 418,628.74 Intergovernmental Payments 23,786,556.95 1,385,696.98 25,172,253.93 Public Assistance Payments - - - Other Expenditures 318,474.26 395.00 318,869.26 Capital Outlay 1,538,288.47 1,538,288.47 Total Expenditures 50,028,160.07 1,738,505.92 51,766,665.99 Excess (Deficiency) of Revenues Over Expenditures 37,513,934.13 (1,738,505.92) 35,775,428.21 OTHER FINANCING SOURCES (Uses) Sale of Capital Assets 40,140.00 40,140.00 40,140.00 Transfers Out (36,873,839.98) 1,738,505.92 1,738,505.92 Total Other Financing Sources (Uses) (36,833,699.98) 1,738,505.92 (35,095,194.06) Net Change in Fund Balances 680,234.15 - 680,234.15 FUND FINANCIAL STATEMENT - FUND BALANCES Fund Balances - Beginning <td>Communication and Utilities</td> <td>184,724.9</td> <td>9 -</td> <td>184,724.99</td>	Communication and Utilities	184,724.9	9 -	184,724.99
Printing and Reproduction 19,323.65 - 19,323.65 Claims and Judgments - - - State Grant Pass-Through Expenditures 418,628.74 418,628.74 Intergovernmental Payments 23,786,556.95 1,385,696.98 25,172,253.93 Public Assistance Payments - - - Other Expenditures 318,474.26 395.00 318,869.26 Capital Outlay 1,538,288.47 1,538,288.47 1,538,288.47 Total Expenditures 50,028,160.07 1,738,505.92 51,766,665.99 Excess (Deficiency) of Revenues Over Expenditures 37,513,934.13 (1,738,505.92) 35,775,428.21 OTHER FINANCING SOURCES (Uses) Sale of Capital Assets 40,140.00 40,140.00 Transfers In 1,738,505.92 1,738,505.92 Total Other Financing Sources (Uses) (36,873,839.98) 1,738,505.92 (36,873,839.98) Total Other Financing Sources (Uses) (36,833,699.98) 1,738,505.92 (35,095,194.06) Net Change in Fund Balances 680,234.15 - 680,234.15 <td>Repairs and Maintenance</td> <td>456,044.2</td> <td>27 -</td> <td>456,044.27</td>	Repairs and Maintenance	456,044.2	27 -	456,044.27
Printing and Reproduction 19,323.65 - 19,323.65 Claims and Judgments - - - State Grant Pass-Through Expenditures 418,628.74 418,628.74 Intergovernmental Payments 23,786,556.95 1,385,696.98 25,172,253.93 Public Assistance Payments - - - Other Expenditures 318,474.26 395.00 318,869.26 Capital Outlay 1,538,288.47 1,538,288.47 1,538,288.47 Total Expenditures 50,028,160.07 1,738,505.92 51,766,665.99 Excess (Deficiency) of Revenues Over Expenditures 37,513,934.13 (1,738,505.92) 35,775,428.21 OTHER FINANCING SOURCES (Uses) Sale of Capital Assets 40,140.00 40,140.00 Transfers In 1,738,505.92 1,738,505.92 Total Other Financing Sources (Uses) (36,873,839.98) 1,738,505.92 (36,873,839.98) Total Other Financing Sources (Uses) (36,833,699.98) 1,738,505.92 (35,095,194.06) Net Change in Fund Balances 680,234.15 - 680,234.15 <td>Rentals and Leases</td> <td>131,356.2</td> <td>25</td> <td>131,356.25</td>	Rentals and Leases	131,356.2	25	131,356.25
State Grant Pass-Through Expenditures 418,628.74 418,628.74 Intergovernmental Payments 23,786,556.95 1,385,696.98 25,172,253.93 Public Assistance Payments - - - Other Expenditures 318,474.26 395.00 318,869.26 Capital Outlay 1,538,288.47 1,538,288.47 1,538,288.47 Total Expenditures 50,028,160.07 1,738,505.92 51,766,665.99 Excess (Deficiency) of Revenues Over Expenditures 37,513,934.13 (1,738,505.92) 35,775,428.21 OTHER FINANCING SOURCES (Uses) Sale of Capital Assets 40,140.00 40,140.00 Transfers In - 1,738,505.92 1,738,505.92 Transfers Out (36,873,839.98) (36,873,839.98) (36,873,839.98) Total Other Financing Sources (Uses) (36,833,699.98) 1,738,505.92 (35,095,194.06) Net Change in Fund Balances 680,234.15 - 680,234.15 FUND FINANCIAL STATEMENT - FUND BALANCES Fund Balances - Beginning 11,497,404.59 - 11,497,404.59	Printing and Reproduction			19,323.65
State Grant Pass-Through Expenditures 418,628.74 418,628.74 Intergovernmental Payments 23,786,556.95 1,385,696.98 25,172,253.93 Public Assistance Payments - - - Other Expenditures 318,474.26 395.00 318,869.26 Capital Outlay 1,538,288.47 1,538,288.47 1,538,288.47 Total Expenditures 50,028,160.07 1,738,505.92 51,766,665.99 Excess (Deficiency) of Revenues Over Expenditures 37,513,934.13 (1,738,505.92) 35,775,428.21 OTHER FINANCING SOURCES (Uses) Sale of Capital Assets 40,140.00 40,140.00 Transfers In - 1,738,505.92 1,738,505.92 Transfers Out (36,873,839.98) (36,873,839.98) (36,873,839.98) Total Other Financing Sources (Uses) (36,833,699.98) 1,738,505.92 (35,095,194.06) Net Change in Fund Balances 680,234.15 - 680,234.15 FUND FINANCIAL STATEMENT - FUND BALANCES Fund Balances - Beginning 11,497,404.59 - 11,497,404.59	Claims and Judgments	· -		· <u>-</u>
Intergovernmental Payments 23,786,556.95 1,385,696.98 25,172,253.93 Public Assistance Payments -		418,628.7	74	418,628.74
Public Assistance Payments Other Expenditures 318,474.26 395.00 318,869.26 Capital Outlay 1,538,288.47 1,538,288.47 Total Expenditures 50,028,160.07 1,738,505.92 51,766,665.99 Excess (Deficiency) of Revenues Over Expenditures 37,513,934.13 (1,738,505.92) 35,775,428.21 OTHER FINANCING SOURCES (Uses) Sale of Capital Assets 40,140.00 40,140.00 Transfers In 1,738,505.92 1,738,505.92 Transfers Out (36,873,839.98) (36,873,839.98) Total Other Financing Sources (Uses) (36,833,699.98) 1,738,505.92 (35,095,194.06) Net Change in Fund Balances 680,234.15 - 680,234.15 FUND FINANCIAL STATEMENT - FUND BALANCES Fund Balances - Beginning 11,497,404.59 - 11,497,404.59 Appropriations Lapsed (925,844.02) (925,844.02) (925,844.02)		23,786,556.9	1,385,696.98	
Other Expenditures 318,474.26 395.00 318,869.26 Capital Outlay 1,538,288.47 1,538,288.47 Total Expenditures 50,028,160.07 1,738,505.92 51,766,665.99 Excess (Deficiency) of Revenues Over Expenditures 37,513,934.13 (1,738,505.92) 35,775,428.21 OTHER FINANCING SOURCES (Uses) Sale of Capital Assets 40,140.00 40,140.00 Transfers In 1,738,505.92 1,738,505.92 Transfers Out (36,873,839.98) 1,738,505.92 (36,873,839.98) Total Other Financing Sources (Uses) (36,833,699.98) 1,738,505.92 (35,095,194.06) Net Change in Fund Balances 680,234.15 - 680,234.15 FUND FINANCIAL STATEMENT - FUND BALANCES Fund Balances - Beginning 11,497,404.59 - 11,497,404.59 Appropriations Lapsed (925,844.02) (925,844.02)		, , , , , , , , , , , , , , , , , , ,		, , , <u>-</u>
Capital Outlay 1,538,288.47 1,538,288.47 Total Expenditures 50,028,160.07 1,738,505.92 51,766,665.99 Excess (Deficiency) of Revenues Over Expenditures 37,513,934.13 (1,738,505.92) 35,775,428.21 OTHER FINANCING SOURCES (Uses) Sale of Capital Assets 40,140.00 40,140.00 Transfers In - 1,738,505.92 1,738,505.92 Transfers Out (36,873,839.98) (36,873,839.98) (36,873,839.98) Total Other Financing Sources (Uses) (36,833,699.98) 1,738,505.92 (35,095,194.06) Net Change in Fund Balances 680,234.15 - 680,234.15 FUND FINANCIAL STATEMENT - FUND BALANCES Fund Balances - Beginning 11,497,404.59 - 11,497,404.59 Appropriations Lapsed (925,844.02) (925,844.02) (925,844.02)		318.474.2	26 395.00	318.869.26
Total Expenditures 50,028,160.07 1,738,505.92 51,766,665.99 Excess (Deficiency) of Revenues Over Expenditures 37,513,934.13 (1,738,505.92) 35,775,428.21 OTHER FINANCING SOURCES (Uses) Sale of Capital Assets 40,140.00 40,140.00 Transfers In - 1,738,505.92 1,738,505.92 Transfers Out (36,873,839.98) (36,873,839.98) Total Other Financing Sources (Uses) (36,833,699.98) 1,738,505.92 (35,095,194.06) Net Change in Fund Balances 680,234.15 - 680,234.15 FUND FINANCIAL STATEMENT - FUND BALANCES Fund Balances - Beginning 11,497,404.59 - 11,497,404.59 Appropriations Lapsed (925,844.02) (925,844.02) (925,844.02)				
Excess (Deficiency) of Revenues Over Expenditures 37,513,934.13 (1,738,505.92) 35,775,428.21 OTHER FINANCING SOURCES (Uses) Sale of Capital Assets 40,140.00 40,140.00 Transfers In - 1,738,505.92 1,738,505.92 Transfers Out (36,873,839.98) (36,873,839.98) Total Other Financing Sources (Uses) (36,833,699.98) 1,738,505.92 (35,095,194.06) Net Change in Fund Balances 680,234.15 - 680,234.15 FUND FINANCIAL STATEMENT - FUND BALANCES Fund Balances - Beginning 11,497,404.59 - 11,497,404.59 Appropriations Lapsed (925,844.02) (925,844.02) (925,844.02)	·			
OTHER FINANCING SOURCES (Uses) Sale of Capital Assets 40,140.00 40,140.00 Transfers In - 1,738,505.92 1,738,505.92 Transfers Out (36,873,839.98) (36,873,839.98) (36,873,839.98) Total Other Financing Sources (Uses) (36,833,699.98) 1,738,505.92 (35,095,194.06) Net Change in Fund Balances 680,234.15 - 680,234.15 FUND FINANCIAL STATEMENT - FUND BALANCES Fund Balances - Beginning 11,497,404.59 - 11,497,404.59 Appropriations Lapsed (925,844.02) (925,844.02) (925,844.02)	-			
Sale of Capital Assets 40,140.00 40,140.00 Transfers In - 1,738,505.92 Transfers Out (36,873,839.98) (36,873,839.98) Total Other Financing Sources (Uses) (36,833,699.98) 1,738,505.92 (35,095,194.06) Net Change in Fund Balances 680,234.15 - 680,234.15 FUND FINANCIAL STATEMENT - FUND BALANCES Fund Balances - Beginning 11,497,404.59 - 11,497,404.59 Appropriations Lapsed (925,844.02) (925,844.02) (925,844.02)				
Transfers In Transfers Out - 1,738,505.92 1,738,505.	OTHER FINANCING SOURCES (Uses)			
Transfers Out (36,873,839.98) (36,873,839.98) Total Other Financing Sources (Uses) (36,833,699.98) 1,738,505.92 (35,095,194.06) Net Change in Fund Balances 680,234.15 - 680,234.15 FUND FINANCIAL STATEMENT - FUND BALANCES Fund Balances - Beginning 11,497,404.59 - 11,497,404.59 Appropriations Lapsed (925,844.02) (925,844.02)		40,140.0	00	40,140.00
Transfers Out (36,873,839.98) (36,873,839.98) Total Other Financing Sources (Uses) (36,833,699.98) 1,738,505.92 (35,095,194.06) Net Change in Fund Balances 680,234.15 - 680,234.15 FUND FINANCIAL STATEMENT - FUND BALANCES Fund Balances - Beginning 11,497,404.59 - 11,497,404.59 Appropriations Lapsed (925,844.02) (925,844.02)	Transfers In	_	1,738,505.92	1,738,505.92
Total Other Financing Sources (Uses) (36,833,699.98) 1,738,505.92 (35,095,194.06) Net Change in Fund Balances 680,234.15 - 680,234.15 FUND FINANCIAL STATEMENT - FUND BALANCES Fund Balances - Beginning 11,497,404.59 - 11,497,404.59 Appropriations Lapsed (925,844.02) (925,844.02)	Transfers Out	(36,873,839.9	98)	
FUND FINANCIAL STATEMENT - FUND BALANCES Fund Balances - Beginning 11,497,404.59 - 11,497,404.59 Appropriations Lapsed (925,844.02) (925,844.02)	Total Other Financing Sources (Uses)	(36,833,699.9	1,738,505.92	
FUND FINANCIAL STATEMENT - FUND BALANCES Fund Balances - Beginning 11,497,404.59 - 11,497,404.59 Appropriations Lapsed (925,844.02) (925,844.02)				
Fund Balances - Beginning 11,497,404.59 - 11,497,404.59 Appropriations Lapsed (925,844.02) (925,844.02)	Net Change in Fund Balances	680,234.1	-	680,234.15
Appropriations Lapsed (925,844.02) (925,844.02)	FUND FINANCIAL STATEMENT - FUND BALANCES			
	Fund Balances - Beginning	11,497,404.5	-	11,497,404.59
Fund Balances, August 31, 2018 \$ 11,251,794.72 \$ - \$ 11,251,794.72	Appropriations Lapsed	(925,844.0	02)	(925,844.02)
	Fund Balances, August 31, 2018	\$ 11,251,794.7	<u>'2</u> \$ -	\$ 11,251,794.72

Note: GAAP fund is shown as (XXXX). USAS D23 Fund is shown as U/F (XXXX), except as noted below: GAAP Fund 0001 - USAS D23 Funds 0001, 1000

Texas Water Development Board (580) Exhibit B-1 - Combining Balance Sheet – Special Revenue Funds August 31, 2018

	Water Infrastructure Fund (0302)	Floodplai Management Fund (0330)	Dis	conomically tressed Areas earance Fund (0356)	Agricultural Water Conservation Fund (0358) U/F (1358)	State Water Implementation Fund for Texas (0361)
ASSETS						
Current Assets: Cash and Cash Equivalents: Cash in Bank Cash in State Treasury Short Term Investments Receivables From:	\$ 5,826,661.34 -	\$ 1,877,167.97 -	\$	427,029.64 -	\$852,035.95	\$ 25,000,000.00 212,386,652.30 80,259,505.46
Interest and Dividends	2,274,427.31	3,568.73		522.47	1,664.30	509,964.71
Accounts Receivable	-	-		-	-	-
Interfund Receivables Due From Other Funds	_	_		_	-	_
Loans and Contracts	45,919,000.00	-		_	-	=
Total Current Assets	54,020,088.65	1,880,736.70		427,552.11	853,700.25	318,156,122.47
				_		
Non-Current Assets: Loans and Contracts	608,089,000.00	_		_	_	_
Investments	000,000,000.00	-		_	-	1,571,542,319.47
Total Noncurrent Assets	608,089,000.00			-		1,571,542,319.47
Total Assets	\$ 662,109,088.65	\$1,880,736.70	\$	427,552.11	\$853,700.25	\$ 1,889,698,441.94
LIABILITIES AND FUND BALANCES Liabilities: Current Liabilities: Payables From:						
Accounts Payable	\$ 292,000.00	252,400.22	\$	-	\$ 3,706.74	\$ 564,229.49
Payroll Payable	-	21,038.25		-	-	-
Interfund Payable Due To Other Funds	165,000.00	22,053.70		-	_	-
Due To Other Agencies	_	-		-	536,443.08	-
Total Current Liabilities	457,000.00	295,492.17		-	540,149.82	564,229.49
Non-Current Liabilities: Interfund Payables	1,815,000.00	_		_	_	_
Total Non-Current Liabilities	1,815,000.00			_		
Total Liabilities	2,272,000.00	295,492.17		-	540,149.82	564,229.49
FUND FINANCIAL STATEMENT-FUND BALANCES Reserved for: Committed	-			-	-	-
Restricted	\$ 659,837,088.65	\$1,585,244.53	\$	427,552.11	\$313,550.43	\$ 1,889,134,212.45
Total Fund Balances	659,837,088.65	1,585,244.53		427,552.11	313,550.43	1,889,134,212.45
Total Liabilities and Fund Balances	\$ 662,109,088.65	\$1,880,736.70	\$	427,552.11	\$853,700.25	\$ 1,889,698,441.94

Note: GAAP fund is shown as (XXXX). USAS D23 Fund is shown as U/F (XXXX) except as noted below:

GAAP Fund 0302 - USAS D23 Funds 3020, 3021, 8302

GAAP Fund 0330 - USAS D23 Fund 0330

GAAP Fund 0356 - USAS D23 Funds 0356, 8356

GAAP Fund 0358 - USAS D23 Fund 1358

GAAP Fund 0361 - USAS D23 Funds 0361, 8361

GAAP Fund 0371 - USAS D23 Funds 0375, 3734, 3757

GAAP Fund 0480 - USAS D23 Funds 1480, 4076, 4800, 4801, 4802

GAAP Fund 0481 - USAS D23 Funds 0481, 4816

GAAP Fund 0483 - USAS D23 Funds 4830, 4831, 4832, 4833, 4839

				(0482)	(0483)	Totals (Exhibit I)
\$ - \$ 1,799,45 - - 152,67	-	,658,454.63 -	\$ 5,217,942.10 -	\$ - -	\$328,757.21 - -	\$ 25,000,000.00 237,374,153.05 80,259,505.46 2,942,824.01
- - - 1,832,70	- - 1.49	81,537.25 - 13,135.82 -	- - 100,000.00	- - -	- 1,286.76 -	81,537.25 - 14,422.58 47,851,701.49
- 3,784,82		,753,127.70	5,317,942.10		330,043.97	393,524,143.84
- 21,348,83 21,348,83		- -	1,710,000.00	230,000.00	<u>-</u> -	631,377,837.78 1,571,542,319.47 2,202,920,157.25
\$ - \$ 25,133,66	7.67 \$ 8	,753,127.70	\$ 7,027,942.10	\$ 230,000.00	\$330,043.97	\$ 2,596,444,301.09
\$ - \$ - - -	- \$ - -	1,690.33 13,329.54 - 1,286.76	\$ - - - -	\$ - - - -	\$169,338.82 - - - - 18,769.18	\$ 1,283,365.60 34,367.79 165,000.00 23,340.46 555,212.26
	-	16,306.63			188,108.00	2,061,286.11
- - -	-	16,306.63			188,108.00	1,815,000.00 1,815,000.00 3,876,286.11
\$ - \$ 25,133,66 - 25,133,66 \$ - \$ 25,133,66	7.67 8	,736,821.07 ,736,821.07 ,753,127.70	\$ 7,027,942.10 7,027,942.10 \$ 7,027,942.10	\$ 230,000.00 230,000.00 \$ 230,000.00	\$141,935.97 141,935.97 \$330,043.97	\$ 2,592,568,014.98 2,592,568,014.98 \$ 2,596,444,301.09

Texas Water Development Board (580) Exhibit B-2 - Combining Statement of Revenues, Expenditures and Changes in Fund Balances – Special Revenue Funds

For the Fiscal Year Ended August 31, 2018

	Water Infrastructure Fund (0302)	Floodplai Management Fund (0330)	Economically Distressed Areas Clearance Fund (0356)	Agricultural Water Conservation Fund (0358) U/F (1358)	State Water Implementation Fund for Texas (0361)
REVENUES Federal Revenue	•		•	Φ.	•
Interest and Other Investment Income	\$ - 12,080,658.56	44,187.29	\$ - 15,788.31	\$ - 28,937.01	\$ - 32,288,297.65
Net Increase (Decrease) in Fair Value	12,000,000.00	44,107.29	15,700.51	20,937.01	80,631,104.07
Sales of Goods and Services	_		_	_	-
Other	_		_	_	_
Total Revenues	12,080,658.56	44,187.29	15,788.31	28,937.01	112,919,401.72
EXPENDITURES					
Salaries and Wages	_	303.859.95	_	_	_
Payroll Related Costs	_	92.313.35	_	(80.59)	_
Professional Fees and Services	352,290.00	391,785.47	10,746.67	(,	3,542,944.52
Travel	2,628.96	24,871.59	-	(285.69)	-
Materials and Supplies	-	259,777.96	-	` - ´	-
Communication and Utilities	-	17,539.33	-	-	-
Repairs and Maintenance	-	28,201.41	-	-	-
Rentals and Leases	-	10,000.00	-	-	-
Printing and Reproduction	-	206.00	-	-	-
State Grant Pass-Through Expenditures	-	-	-	832,122.50	-
Intergovernmental Payments	-	258,000.00	-	744,332.87	-
Other Expenditures	-	11,161.00		-	-
Debt service:					
Interest	117,712.00	-		-	-
Capital Outlay		111,226.70			
Total Expenditures	472,630.96	1,508,942.76	10,746.67	1,576,089.09	3,542,944.52
Excess (Deficiency) of Revenues Over Expenditures	11,608,027.60	(1,464,755.47)	5,041.64	(1,547,152.08)	109,376,457.20
OTHER FINANCING SOURCES (Uses)					
Bond Issue Proceeds	534,429.97				
Transfers In	64,959.77	3,050,000.00	27,274.88	-	-
Transfers Out	(57,756,702.36)				(221,589,793.67)
Total Other Financing Sources	(57,157,312.62)	3,050,000.00	27,274.88		(221,589,793.67)
Net Change in Fund Balances	(45,549,285.02)	1,585,244.53	32,316.52	(1,547,152.08)	(112,213,336.47)
FUND FINANCIAL STATEMENT - FUND BALANCES Fund Balances - September 1, 2017	705,386,373.67	-	395,235.59	1,860,702.51	2,001,347,548.92
•		£ 4 505 244 52			
Fund Balances, August 31, 2018	\$ 659,837,088.65	\$ 1,585,244.53	\$ 427,552.11	\$ 313,550.43	\$ 1,889,134,212.45

Note: GAAP fund is shown as (XXXX). USAS D23 Fund is shown as U/F (XXXX) except as noted below:

GAAP Fund 0302 - USAS D23 Funds 3020, 3021, 8302

GAAP Fund 0330 - USAS D23 Fund 0330

GAAP Fund 0356 - USAS D23 Funds 0356, 8356

GAAP Fund 0358 - USAS D23 Fund 1358

GAAP Fund 0361 - USAS D23 Funds 0361, 8361

GAAP Fund 0371 - USAS D23 Funds 0375, 3734, 3757

GAAP Fund 0480 - USAS D23 Funds 1480, 4076, 4800, 4801, 4802

GAAP Fund 0481 - USAS D23 Funds 0481, 4816

GAAP Fund 0483 - USAS D23 Funds 4830, 4831, 4832, 4833, 4839

Distric Assis Fu	dwater ct Loan stance und 363)	 Texas Water Development Fund II (0371)		Water Assistance Fund (0480)	Water Loan Assistance Fund (0481)		Storage Acquisition Fund (0482) U/F (0482)		Research and Planning Fund (0483)		Totals (Exhibit II)
\$	-	\$ -	\$	100,453.00	\$ -	\$	-	\$	-	\$	100,453.00
	-	691,866.40		-	-		22,921.60		-		45,172,656.82
	-	-			-		-		-		80,631,104.07
	-	-		267,222.90	-		-		-		267,222.90
	-	 		72,000.00	 						72,000.00
		 691,866.40		439,675.90	 -		22,921.60		-		126,243,436.79
	_	-		138,590.40	_		_		_		442,450.35
	-	_		42,268.25	_		_		_		134,501.01
	_	_		831.00	_		_		896,556.37		5,195,154.03
	-	_		16,009.73	_		_		-		43,224.59
	-	_		13,247.52	_		_		-		273,025.48
	-	_		1,941.85	-		_		-		19,481.18
	-	_		13,173.29	_		_		-		41,374.70
	-	_		19,168.12	_		_		_		29,168.12
	-	_		-	-		_		-		206.00
	-	_		_	-		_		102,595.83		934,718.33
	-	(6,000.00)		_	732,000.00		_		3,696,784.52		5,425,117.39
	-	-		2,068.63	-		-		-		13,229.63
	-	-		-	-		-		-		117,712.00
		 		55,545.00	 						166,771.70
	-	 (6,000.00)		302,843.79	 732,000.00				4,695,936.72		12,836,134.51
		 697,866.40		136,832.11	 (732,000.00)	_	22,921.60	_	(4,695,936.72)		113,407,302.28
		_									534,429.97
	_	_		_	632,000.00		_		3,541,913.16		7,316,147.81
(185	,784.88)	(2,599,450.83)		(1,669,763.68)	-		(49,369.60)		-		(283,850,865.02)
	,784.88)	 (2,599,450.83)		(1,669,763.68)	 632,000.00		(49,369.60)		3,541,913.16		(276,000,287.24)
					// *** *** ***						
(185,	,784.88)	(1,901,584.43)		(1,532,931.57)	(100,000.00)		(26,448.00)		(1,154,023.56)		(162,592,984.96)
185,	,784.88	27,035,252.10		10,269,752.64	7,127,942.10		256,448.00		1,295,959.53	2	2,755,160,999.94
\$	-	\$ 25,133,667.67	\$	8,736,821.07	\$ 7,027,942.10	\$	230,000.00	\$	141,935.97	\$ 2	2,592,568,014.98
			_							_	

Texas Water Development Board (580) Exhibit C-1 - Combining Balance Sheet - Debt Service Funds August 31, 2018

	Water Infrastructure Fund (0302) U/F (3022)		Dis Cleara Si	conomically tressed Area nce Interest and inking Fund (0357) U/F (0357)	Totals (Exhibit I)	
ASSETS						
Current Assets:						
Cash and Cash Equivalents:	_		_		_	
Cash in State Treasury	\$	24,473.38	\$	10,986.00	\$	35,459.38
Receivables From: Interest and Dividends		25.32		11.37		36.69
Due From Other Funds		25.52		11.57	\$	30.09
Total Current Assets		24,498.70		10,997.37	Ψ	35,496.07
Total Assets	\$	24,498.70	\$	10,997.37	\$	35,496.07
LIABILITIES AND FUND BALANCES Liabilities: Current Liabilities: Payables From:						
Total Current Liabilities		-		-		-
Total Liabilities	\$	-	\$	-	\$	-
FUND FINANCIAL STATEMENT-FUND BALANCES Fund Balances (Deficits):						
Restricted	\$	24,498.70	\$	10,997.37	\$	35,496.07
Total Fund Balances	-	24,498.70	-	10,997.37		35,496.07
Total Liabilities and Fund Balances	\$	24,498.70	\$	10,997.37	\$	35,496.07

Texas Water Development Board (580) Exhibit C-2 - Combining Statement of Revenues, Expenditures and Changes in Fund Balances – Debt Service Funds

For the Fiscal Year Ended August 31, 2018

	Inf	Water rastructure Fund	Dis Clea	conomically tressed Area rance Interest Sinking Fund		
		(0302)		(0357)		Totals
		J/F (3022)		U/F (0357)	(Exhibit II)
		(**************************************		(4441)		
REVENUES						
Interest and Other Investment Income Other Revenue	\$	28,087.98	\$	12,338.21	\$	40,426.19
Total Revenues		28,087.98		12,338.21		40,426.19
EXPENDITURES						
Professional Fees and Services				_		_
Debt Service:						
Principal	40	0,545,000.00	2	0,890,000.00	6	1,435,000.00
Interest		3,322,312.50		8,982,431.58		7,304,744.08
Total Expenditures	68	3,867,312.50	29,872,431.58		98,739,744.08	
Excess (Deficiency) of Revenues Over Expenditures	(68	3,839,224.52)	(29,860,093.37)		(98	3,699,317.89)
OTHER FINANCING SOURCES (Uses)						
Transfers In	68	3,838,253.74	2	9,859,518.94	98	3,697,772.68
Legislative Transfers Out		-		-		-
Total Other Financing Sources (Uses)	68	3,838,253.74	2	9,859,518.94	98	3,697,772.68
Net Change in Fund Balances/Net Assets		(970.78)		(574.43)		(1,545.21)
Net Ollange in Fully Dalances/Net Assets		(370.70)		(374.43)		(1,043.21)
FUND FINANCIAL STATEMENT - FUND BALANCES						
Fund Balances - September 1, 2017		25,469.48		11,571.80		37,041.28
Fund Balances, August 31, 2018	\$	24,498.70	\$	10,997.37	\$	35,496.07

Texas Water Development Board (580) Exhibit F-1 - Combining Statement of Net Position - Enterprise Funds

August 31, 2018

	Rural Water Assistance Fund (0301)	Agricultural Water Conservation Fund (0358)	Texas Water Development Fund II Clearance Fund (0370)	Texas Water Development Fund II (0371)
ASSETS				
Current Assets:				
Cash and Cash Equivalents: Cash in State Treasury Cash in Bank (Note 3)	\$ 1,800,906.85 -	\$ 7,928,279.03 -	\$ 92,049,580.41 -	\$ 23,680,870.43
Cash Equivalents	-	-	-	-
Short Term Investments Receivables from:	-	-	-	-
Federal	_	_	_	_
Interest and Dividends	4,941,276.56	40,200.12	159,315.40	55,799,957.96
Interfund Receivables	-	-		26,038,797.56
Due From Other Funds	-	4 400 605 00	-	24 262 045 02
Loans and Contracts Total Current Assets	2,011,631.98 8,753,815.39	1,199,625.00 9,168,104.15	92,208,895.81	31,263,815.03 136,783,440.98
Total Guitelli Assets	0,733,013.33	3,100,104.13	92,200,093.01	130,703,440.90
Non-Current Assets: Loans and Contracts	102,152,564.49	3,491,375.00	-	1,203,250,864.32
Investments Interfund Receivables			_	302,001,377.31
Total Non-Current Assets	102,152,564.49	3,491,375.00		1,505,252,241.63
Total Assets	110,906,379.88	12,659,479.15	92,208,895.81	1,642,035,682.61
LIABILITIES Current Liabilities: Payables from: Accounts Payable				
Interest Payable	_	-	-	- -
Interfund Payables	2,077,792.91	-	-	-
Due to Other Funds		-		77,494,703.68
Due to Other Agencies	-	-	-	-
Revenue Bonds Payable General Obligation Bonds Payable	- -	-	- -	- -
Total Current Liabilities				
	2,077,792.91	-	-	77,494,703.68
No. 10 Control of the	2,077,792.91		-	77,494,703.68
Non-Current Liabilities: Interfund Payables Revenue Bonds Payable	2,077,792.91 102,058,604.82	<u> </u>	<u> </u>	77,494,703.68
Interfund Payables Revenue Bonds Payable		- - - -	-	- -
Interfund Payables		- - - - -	- - - - -	77,494,703.68 - - 1,351,565,092.94 1,351,565,092.94
Interfund Payables Revenue Bonds Payable General Obligation Bonds Payable	102,058,604.82	- - - - - -	- - - - - -	- - 1,351,565,092.94
Interfund Payables Revenue Bonds Payable General Obligation Bonds Payable Total Non-Current Liabilities	102,058,604.82 - - 102,058,604.82	- - - - - -	- - - - -	1,351,565,092.94 1,351,565,092.94
Interfund Payables Revenue Bonds Payable General Obligation Bonds Payable Total Non-Current Liabilities Total Liabilities NET POSITION	102,058,604.82 - - 102,058,604.82	- - - - - - 12,659,479.15	- - - - - - 92,208,895.81	1,351,565,092.94 1,351,565,092.94

Note: GAAP fund is shown as (XXXX). USAS D23 Fund is shown as U/F (XXXX), except as noted below:

GAAP Fund 0301 - USAS D23 Funds 3010, 8301 GAAP Fund 0358 - USAS D23 Funds 0358, 8358

GAAP Fund 0370 - USAS D23 Funds 0340, 0370, 8370

GAAP Fund 0371 - USAS D23 Funds 0341, 0371, 1341, 3417, 3717

GAAP Fund 0372 - USAS D23 Funds 0343, 0372

Texas Water Development Fund II Interest and Sinking Fund (0372)	State Water Implementation Fund (3050) U/F (0362)	Clean Water State Revolving Fund (3050) U/F (0651)	Drinking Water State Revolving Fund (3050) U/F (0951)	Totals (Exhibit III)
\$ 40,797.59	\$ -	\$ -	\$ -	\$ 125,500,434.31
-	28,563,022.91	-	-	28,563,022.91
-	21,886,971.21	179,467,576.74	93,862,299.48	295,216,847.43
-	59,439,756.04	319,873,401.85	167,295,138.15	546,608,296.04
-	-	285,226.26	2,127,596.35	2,412,822.61
43.56	76,776,140.28	51,762,546.50	18,232,610.53	207,712,090.91
77 404 702 60		-	-	26,038,797.56
77,494,703.68	54,325,000.00	- 170 301 800 00	- 68,490,149.87	77,494,703.68 336,682,021.88
77,535,544.83	240,990,890.44	179,391,800.00 730,780,551.35	350,007,794.38	1,646,229,037.33
11,000,044.00	240,990,090.44	730,760,331.33	330,007,734.30	1,040,229,037.33
-	3,596,430,000.00	2,416,569,530.00	1,088,550,235.75	8,410,444,569.56
	208,847,929.15			208,847,929.15
				302,001,377.31
	3,805,277,929.15	2,416,569,530.00	1,088,550,235.75	8,921,293,876.02
77,535,544.83	4,046,268,819.59	3,147,350,081.35	1,438,558,030.13	10,567,522,913.35
- 7,098,169.02	52,891,485.89	6,256.35 3,797,604.17	- 1,024,861.11	6,256.35 64,812,120.19
	-	13,879,191.77	9,916,812.88	25,873,797.56
-		285,226.26		77,779,929.94
-	-	-	2,127,596.35	2,127,596.35
-	75,807,474.00	6,924,516.89	2,645,522.74	85,377,513.63
70,437,375.81	-	-	-	70,437,375.81
77,535,544.83	128,698,959.89	24,892,795.44	15,714,793.08	326,414,589.83
_	_	115,163,516.12	82,964,256.37	300,186,377.31
-	3,562,208,617.92	252,641,304.02	67,140,575.97	3,881,990,497.91
				1,351,565,092.94
	3,562,208,617.92	367,804,820.14	150,104,832.34	5,533,741,968.16
77,535,544.83	3,690,907,577.81	392,697,615.58	165,819,625.42	5,860,156,557.99
	355,361,241.78	2,754,652,465.77	1,272,738,404.71	4,707,366,355.36
\$ -	\$ 355,361,241.78	\$ 2,754,652,465.77	\$ 1,272,738,404.71	\$ 4,707,366,355.36

Texas Water Development Board (580) Exhibit F-2 - Combining Statement of Revenues, Expenses, and Changes in Fund Net Position - Enterprise Funds

For the Fiscal Year Ended August 31, 2018

OPERATING REVENUES: \$ 4,959,175.49 \$ 158,961.92 \$ 1,827,920.28 \$ 71,469,433.21 Net Increase (Decrease) Fair Market Value Other Operating Revenues 4,959,175.49 158,961.92 1,827,920.28 71,469,433.21 OPERATING EXPENSES: Salaries and Wages		Rural Water Assistance Fund (0301) U/F (3010)	Agricultural Water Conservation Fund (0358)	Texas Water Development Fund II Clearance Fund (0370)	Texas Water Development Fund II (0371)
Net Increase (Decrease) Fair Market Value	OPERATING REVENUES:	0 4050 475 40	A 450 004 00	4.007.000.00	4 7 4 400 400 04
Total Operating Revenues		\$ 4,959,175.49	\$ 158,961.92	\$ 1,827,920.28	\$ 71,469,433.21
Total Operating Revenues	,	-	-	-	-
OPERATING EXPENSES: Salaries and Wages -		4,959,175.49	158,961.92	1,827,920.28	71,469,433.21
Salaries and Wages -			<u> </u>		
Payroll Related Costs					
Professional Fees and Services - 68,883.33 463,711.99 Travel -	· · · · · · · · · · · · · · · · · · ·	-	-	-	-
Travel Materials and Supplies -<	•	-	-	-	-
Materials and Supplies -		-	-	68,883.33	463,711.99
Communication and Utilities - - - - - - - - -		-	-	-	-
Repairs and Maintenance - - - - - - - - -	• • • • • • • • • • • • • • • • • • • •	-	<u>-</u>	-	- -
Rentals and Leases		_	_	_	-
Interest Other Operating Expenses	·	-	-	-	-
Other Operating Expenses 5,124,211.42 - 68,883.33 474,495.56 Operating Income (Loss) (165,035.93) 158,961.92 1,759,036.95 70,994,937.65 NONOPERATING REVENUE (EXPENSES): Federal Revenue Federal Revenue - - - - Federal Grant Pass-Through Revenue (Expense) - - - - Other Benefit Payments - - - - - - Other Intergovernmental Payments -	Printing and Reproduction	-	-	-	1,283.57
Total Operating Expenses		5,124,211.42	-	-	-
NONOPERATING REVENUE (EXPENSES): Federal Revenue -<					
NONOPERATING REVENUE (EXPENSES):	Total Operating Expenses			68,883.33	474,495.56
Federal Revenue Federal Pass-Through Revenue (Expense)	Operating Income (Loss)	(165,035.93)	158,961.92	1,759,036.95	70,994,937.65
Total Nonoperating Revenue (Expenses) -	Federal Revenue Federal Grant Pass-Through Revenue (Expense) Other Benefit Payments Other Intergovernmental Payments	- - -	- - -	- - -	- - -
Income/(Loss) Before Other Revenues, Expenses, Gains/Losses and Transfers (165,035.93) 158,961.92 1,759,036.95 70,994,937.65 OTHER REVENUES, EXPENSES, GAINS/LOSSES AND TRANSFERS:	. • • • • • • • •				
Gains/Losses and Transfers (165,035.93) 158,961.92 1,759,036.95 70,994,937.65 OTHER REVENUES, EXPENSES, GAINS/LOSSES AND TRANSFERS:	. • . ,				
AND TRANSFERS: Transfers In 13,420,422.51 - (1,093,368.49) (66,469,893.78) Total Other Revenue, Expenses, Gain/Losses and Transfers 12,327,054.02 (66,469,893.78) Change in Net Position - Beginning 6,935,018.08 12,500,517.23 78,122,804.84 208,450,842.12	, ,	(165,035.93)	158,961.92	1,759,036.95	70,994,937.65
Transfers Out - - (1,093,368.49) (66,469,893.78) Total Other Revenue, Expenses, Gain/Losses and Transfers - - 12,327,054.02 (66,469,893.78) Change in Net Position (165,035.93) 158,961.92 14,086,090.97 4,525,043.87 Total Net Position - Beginning 6,935,018.08 12,500,517.23 78,122,804.84 208,450,842.12	· · · · · · · · · · · · · · · · · · ·				
Total Other Revenue, Expenses, Gain/Losses and Transfers - - 12,327,054.02 (66,469,893.78) Change in Net Position (165,035.93) 158,961.92 14,086,090.97 4,525,043.87 Total Net Position - Beginning 6,935,018.08 12,500,517.23 78,122,804.84 208,450,842.12		-	-	, ,	-
Change in Net Position (165,035.93) 158,961.92 14,086,090.97 4,525,043.87 Total Net Position - Beginning 6,935,018.08 12,500,517.23 78,122,804.84 208,450,842.12	Transfers Out			(1,093,368.49)	(66,469,893.78)
Total Net Position - Beginning 6,935,018.08 12,500,517.23 78,122,804.84 208,450,842.12	Total Other Revenue, Expenses, Gain/Losses and Transfers			12,327,054.02	(66,469,893.78)
	Change in Net Position	(165,035.93)	158,961.92	14,086,090.97	4,525,043.87
Total Net Position, August 31, 2018 \$ 6,769,982.15 \$ 12,659,479.15 \$ 92,208,895.81 \$ 212,975,885.99	Total Net Position - Beginning	6,935,018.08	12,500,517.23	78,122,804.84	208,450,842.12
	Total Net Position, August 31, 2018	\$ 6,769,982.15	\$ 12,659,479.15	\$ 92,208,895.81	\$ 212,975,885.99

Note: GAAP fund is shown as (XXXX). USAS D23 Fund is shown as U/F (XXXX), except as noted below:

GAAP Fund 0301 - USAS D23 Funds 3010, 8301

GAAP Fund 0358 - USAS D23 Funds 0358, 8358

GAAP Fund 0370 - USAS D23 Funds 0340, 0370, 8370

GAAP Fund 0371 - USAS D23 Funds 0341, 0371, 1341, 3417, 3717

GAAP Fund 0372 - USAS D23 Funds 0343, 0372

Texas Water Development Fund II Interest and Sinking Fund (0372)	State Water Implementation Fund (3050) U/F (0362)	Clean Water State Revolving Fund (3050) U/F (0651)	Drinking Water State Revolving Fund (3050) U/F (0951)	Totals (Exhibit IV)
\$ 53,577.19	\$ 93,034,187.24	\$ 58,030,250.87	\$ 23,154,583.11	\$ 252,688,089.31
* 55,51111	(1,778,068.95)	14,010.54	16,229.74	(1,747,828.67)
		4,925,405.00	4,689,948.00	9,615,353.00
53,577.19	91,256,118.29	62,969,666.41	27,860,760.85	260,555,613.64
-	-	2,784,395.35	1,991,577.88	4,775,973.23
-		491,566.51	353,239.53	844,806.04
-	7,544,648.14	1,411,961.56	401,587.93	9,890,792.95
-	26,604.79	32,304.07 1,715.44	20,819.63 1,622.14	79,728.49 3,337.58
-	_	14,194.45	9,732.36	23,926.81
_	-	219.58	219.59	439.17
_	_	28,916.20	23,789.98	52,706.18
_	1,406.14	12,921.78	307.89	15,919.38
54,196,416.95	103,563,639.14	8,597,336.86	4,683,422.47	176,165,026.84
-	5,836.50	3,206.33	8,307.75	26,850.58
54,196,416.95	111,142,134.71	13,378,738.13	7,494,627.15	191,879,507.25
(54,142,839.76)	(19,886,016.42)	49,590,928.28	20,366,133.70	68,676,106.39
-	-	59,564,289.24	55,863,547.46	115,427,836.70
-	-	-	(8,711,144.82)	(8,711,144.82)
-	-	(490,000.00)	(175,878.57)	(665,878.57)
	(0.40, 400, 0.4)	(10,000,010,00)	(18,919,005.46)	(18,919,005.46)
	(249,432.21)	(19,022,019.00)	-	(19,271,451.21)
- (54.440.000.70)	(249,432.21)	40,052,270.24	28,057,518.61	67,860,356.64
(54,142,839.76)	(20,135,448.63)	89,643,198.52	48,423,652.31	136,536,463.03
54,142,839.76	221,589,793.67	-	2,336,171.00	291,489,226.94 (67,563,262.27)
54,142,839.76	221,589,793.67	-	2,336,171.00	223,925,964.67
	201,454,345.04	89,643,198.52	50,759,823.31	360,462,427.70
-	153,906,896.74	2,665,009,267.25	1,221,978,581.40	4,346,903,927.66
\$ -	\$ 355,361,241.78	\$ 2,754,652,465.77	\$ 1,272,738,404.71	\$ 4,707,366,355.36

Texas Water Development Board (580)

Exhibit F-3 - Combining Statement of Cash Flows - Enterprise Funds

For the Fiscal Year Ended August 31, 2018

Proceeds from User New		Rural Water Assistance Fund (0301) U/F (3010)	Agricultural Water Conservation Fund (0358)	Texas Water Development Fund II Clearance Fund (0370)	Texas Water Development Fund II (0371)
Proceeds from Clan Programs	CASH FLOWS FROM OPERATING ACTIVITIES		_	_	
Proceeds from Other Revenues -		\$ -	\$ -	\$ -	\$ -
Payments to Suppliers for Goods and Services Payments to Employees Payments for Loans Provided Payments for Loans Provided Proceeds from Coats Provided By Operating Activities CASH FLOWS FROM NONCAPITAL FINANCING ACTIVITIES Proceeds from Debt Issuance Proceeds from Bet Issuance Proceeds from Gifts Proceeds from Gifts Proceeds from Gifts Proceeds from Other Funds Proceeds from Gifts Proceeds from Itransfers from Other Funds Proceeds from Interfund Payables Proceeds from Interfund Payables Proceeds from Other Financing Activities Proceeds from Other Financing Activities Payments of Principal on Debt Issuance Payments of Other Costs of Debt Issuance Payments of Other Costs of Debt Issuance Payments for Grant Receipables Payments for Grant Proceeds from Gifts Payments for Grant Receipables Payments for Other Costs of Debt Issuance Payments for Grant Disbursements Payments for Grant Disbursements Payments for Grant Disbursements Payments for Grant Disbursements Payments for Other Uses Net Cash Provided by Noncapital Financing Activities Proceeds from Interstant Acquire Interfund Receivables Proceeds from Interstant Receivables Proceeds from Interstant Almostment Income Proceeds from Interstant and Investments Proceeds from Interstant and Investments Proceeds from Interstant and Investments Payments to Acquire Investments Payments to	•	=	=	=	=
Payments to Employees - - - - - - - - -		=	=	-	-
Payments for Loans Provided by Operating Activities - - - - - - - - -		-	-	-	-
CASH FLOWS FROM NONCAPITAL FINANCING ACTIVITIES Proceeds from Debt Issuance		-	-	-	-
CASH FLOWS FROM NONCAPITAL FINANCING ACTIVITIES Proceeds from Debt Issuance	•			· — -	
Proceeds from Debt Issuance - - 52,026,140.31 Proceeds from State Appropriations - - - - Proceeds from State Appropriations - - - - Proceeds from Transfers from Other Funds - - 28,714,614.29 - Proceeds from Grant Receipts - - - 4,240,012.73 Proceeds from Loan Programs - - - 4,240,012.73 Proceeds from Other Financing Activities - - - - - Payments of Debt Issuance - - - - - - Payments of Interest (5,124,211.42) -	Net Cash Provided by Operating Activities		-		
Proceeds from Sitate Appropriations Proceeds from Gifts -	CASH FLOWS FROM NONCAPITAL FINANCING ACTIVITIES				
Proceeds from Gifts Proceeds from Transfers from Other Funds Proceeds from Transfers from Other Funds Proceeds from Interfund Payables Proceeds from Interfund Payables Proceeds from Interfund Payables Proceeds from Loan Programs Proceeds from Loan Programs Proceeds from Loan Programs Proceeds from Cher Financing Activities Payments of Principal on Debt Issuance Payments of Principal on Debt Issuance Payments of Other Costs of Debt Issuance Payments for Transfers to Other Funds Payments for Grant Disbursements Payments for Grant Disbursements Payments for Interfund Receivables Payments for Other Uses Receivable Values	Proceeds from Debt Issuance	-	-	-	52,026,140.31
Proceeds from Transfers from Other Funds - 28,714,614.29 - Proceeds from Grant Receipts - - - 4,240,012.73 Proceeds from Loan Programs - - - - - Proceeds from Other Financing Activities - - - - - Payments of Principal on Debt Issuance -	Proceeds from State Appropriations	-	-	-	=
Proceeds from Grant Receipts - - - - 4,240,012.73 Proceeds from Interfund Payables - - - 4,240,012.73 Proceeds from Coard of Principal on Debt Issuance - - - - Payments of Principal on Debt Issuance - - - - - Payments of Other Costs of Debt Issuance -	Proceeds from Gifts	=	=	=	-
Proceeds from Interfund Payables - - 4,240,012.73 Proceeds from Loan Programs - - - - Proceeds from Other Financing Activities - - - - Payments of Principal on Debt Issuance - - - - - Payments of Interest (5,124,211.42) - - - - - Payments of Other Costs of Debt Issuance - - - (68,883.33) (260,402.41) Payments for Grant Disbursements - - - - (165,894,221.35) Payments for Interfund Receivables (4,080,012.73) - (16,387,560.27) (5,313,868.73) Payments for Other Uses (4,080,012.73) - 12,258,170.69 (115,202,339.45) Net Cash Provided by Noncapital Financing Activities (9,204,224.15) - 12,258,170.69 (115,202,339.45) CASH FLOWS FROM INVESTING ACTIVITIES Proceeds from Sale of Investments - - - - - - - -	Proceeds from Transfers from Other Funds	=	=	28,714,614.29	-
Proceeds from Loan Programs -<		-	-	-	-
Proceeds from Other Financing Activities -		-	-	-	4,240,012.73
Payments of Principal on Debt Issuance -		-	-	-	-
Payments of Interest (5,124,211.42) -		=	=	=	=
Payments of Other Costs of Debt Issuance - - (68,883.33) (260,402.41) Payments for Transfers to Other Funds - - - - (165,894,221.35) Payments for Grant Disbursements -	· · · · · · · · · · · · · · · · · · ·	=	=	=	=
Payments for Transfers to Other Funds - - - (165,894,221.35) Payments for Grant Disbursements - </td <td>•</td> <td>(5,124,211.42)</td> <td>=</td> <td>=</td> <td>=</td>	•	(5,124,211.42)	=	=	=
Payments for Grant Disbursements - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - -		-	-	(68,883.33)	, ,
Payments for Interfund Receivables (4,080,012.73) - (16,387,560.27) (5,313,868.73) Payments for Other Uses	,	-	-	-	(165,894,221.35)
Payments for Other Uses Net Cash Provided by Noncapital Financing Activities (9,204,224.15) - 12,258,170.69 (115,202,339.45) CASH FLOWS FROM INVESTING ACTIVITIES Proceeds from Sale of Investments Proceeds from Interest and Investment Income Proceeds from Principal Payments on Non-Program Loans Payments to Acquire Investments Payments for Non-program Loans Provided Payments for Non-program Loans Provided Payments for Non-program Loans Provided Payments on Non-Program Loans Provided Payments for Non-Program Loans Pr		-	-	-	-
Net Cash Provided by Noncapital Financing Activities (9,204,224.15) - 12,258,170.69 (115,202,339.45) CASH FLOWS FROM INVESTING ACTIVITIES Proceeds from Sale of Investments Proceeds from Interest and Investment Income 5,253,521.20 1,116,000.00 1,744,446.27 75,324,743.71 Proceeds from Principal Payments on Non-Program Loans 4,061,804.63 139,892.74 - 71,657,145.51 Payments to Acquire Investments - - - - - Payments for Non-program Loans Provided - (725,000.00) - (36,335,000.00) Net Cash Provided by Investing Activities 9,315,325.83 530,892.74 1,744,446.27 110,646,889.22 Net (Decrease) in Cash and Cash Equivalents 111,101.68 530,892.74 14,002,616.96 (4,555,450.23) Cash and Cash EquivalentsSeptember 1, 2017 1,689,805.17 7,397,386.29 78,046,963.45 28,236,320.66		(4,080,012.73)	-	(16,387,560.27)	(5,313,868.73)
CASH FLOWS FROM INVESTING ACTIVITIES Proceeds from Sale of Investments -	•			-	
Proceeds from Sale of Investments -	Net Cash Provided by Noncapital Financing Activities	(9,204,224.15)		12,258,170.69	(115,202,339.45)
Proceeds from Interest and Investment Income 5,253,521.20 1,116,000.00 1,744,446.27 75,324,743.71 Proceeds from Principal Payments on Non-Program Loans 4,061,804.63 139,892.74 - 71,657,145.51 Payments to Acquire Investments - - - - Payments for Non-program Loans Provided - (725,000.00) - (36,335,000.00) Net Cash Provided by Investing Activities 9,315,325.83 530,892.74 1,744,446.27 110,646,889.22 Net (Decrease) in Cash and Cash Equivalents 111,101.68 530,892.74 14,002,616.96 (4,555,450.23) Cash and Cash EquivalentsSeptember 1, 2017 1,689,805.17 7,397,386.29 78,046,963.45 28,236,320.66					
Proceeds from Principal Payments on Non-Program Loans Payments to Acquire Investments Payments for Non-program Loans Provided 4,061,804.63 139,892.74 - 71,657,145.51 Payments for Non-program Loans Provided - (725,000.00) - (36,335,000.00) Net Cash Provided by Investing Activities 9,315,325.83 530,892.74 1,744,446.27 110,646,889.22 Net (Decrease) in Cash and Cash Equivalents 111,101.68 530,892.74 14,002,616.96 (4,555,450.23) Cash and Cash EquivalentsSeptember 1, 2017 1,689,805.17 7,397,386.29 78,046,963.45 28,236,320.66		-	-	-	-
Payments to Acquire Investments - <t< td=""><td></td><td>, ,</td><td></td><td>1,744,446.27</td><td>, ,</td></t<>		, ,		1,744,446.27	, ,
Payments for Non-program Loans Provided Net Cash Provided by Investing Activities - (725,000.00) - (36,335,000.00) Net Cash Provided by Investing Activities 9,315,325.83 530,892.74 1,744,446.27 110,646,889.22 Net (Decrease) in Cash and Cash Equivalents 111,101.68 530,892.74 14,002,616.96 (4,555,450.23) Cash and Cash EquivalentsSeptember 1, 2017 1,689,805.17 7,397,386.29 78,046,963.45 28,236,320.66		4,061,804.63	139,892.74	=	71,657,145.51
Net Cash Provided by Investing Activities 9,315,325.83 530,892.74 1,744,446.27 110,646,889.22 Net (Decrease) in Cash and Cash Equivalents 111,101.68 530,892.74 14,002,616.96 (4,555,450.23) Cash and Cash EquivalentsSeptember 1, 2017 1,689,805.17 7,397,386.29 78,046,963.45 28,236,320.66		=	=	=	=
Net (Decrease) in Cash and Cash Equivalents 111,101.68 530,892.74 14,002,616.96 (4,555,450.23) Cash and Cash EquivalentsSeptember 1, 2017 1,689,805.17 7,397,386.29 78,046,963.45 28,236,320.66	, 9				
Cash and Cash EquivalentsSeptember 1, 2017 1,689,805.17 7,397,386.29 78,046,963.45 28,236,320.66	Net Cash Provided by Investing Activities	9,315,325.83	530,892.74	1,744,446.27	110,646,889.22
	Net (Decrease) in Cash and Cash Equivalents	111,101.68	530,892.74	14,002,616.96	(4,555,450.23)
Cash and Cash EquivalentsAugust 31, 2018 <u>\$ 1,800,906.85</u> <u>\$ 7,928,279.03</u> <u>\$ 92,049,580.41</u> <u>\$ 23,680,870.43</u>	Cash and Cash EquivalentsSeptember 1, 2017	1,689,805.17	7,397,386.29	78,046,963.45	28,236,320.66
	Cash and Cash EquivalentsAugust 31, 2018	\$ 1,800,906.85	\$ 7,928,279.03	\$ 92,049,580.41	\$ 23,680,870.43

Note: GAAP fund is shown as (XXXX). USAS D23 Fund is shown as U/F (XXXX), except as noted below:

GAAP Fund 0301 - USAS D23 Funds 3010, 8301

GAAP Fund 0358 - USAS D23 Funds 0358, 8358

GAAP Fund 0370 - USAS D23 Funds 0340, 0370, 8370

GAAP Fund 0371 - USAS D23 Funds 0341, 0371, 1341, 3417, 3717

GAAP Fund 0372 - USAS D23 Funds 0343, 0372

Texas Water Development Fund II Interest and Sinking Fund (0372) U/F (0372)		State Water Implementation Fund for Texas (3050) U/F (0362)	Clean Water State Revolving Fund (3050) U/F (0651)	Drinking Water State Revolving Fund (3050) U/F (0951)	Totals (Exhibit V)	
\$	-	\$ -	\$ -	\$ -	\$ -	
	-	-	-	-	-	
	-	-	- (181,847.84)	(98,182.20)	(280,030.04)	
	-	-	(3,017,137.37)	(2,364,522.93)	(5,381,660.30)	
	-	-	(0,017,107.07)	(2,001,022.00)	-	
_	-		(3,198,985.21)	(2,462,705.13)	(5,661,690.34)	
	_	2,104,104,250.40	272,620,042.64	70,134,224.58	2,498,884,657.93	
	-	-	-	-	-	
	=	-	-	-	=	
	136,645,177.09	435,419,965.92	1,686,421,459.70	676,405,981.38	2,963,607,198.38	
	-	-	59,279,062.98	63,154,389.79	122,433,452.77	
	=	=	-	2,336,171.00	6,576,183.73	
	-	-	-	-	-	
	(75,381,431.39)	(38,930,000.00)	(179,993,337.70)	(10,059,465.88)	(304,364,234.97)	
	(61,315,127.70)	(87,027,607.22)	(17,648,115.84)	(4,105,684.10)	(175,220,746.28)	
	(01,010,127.70)	(1,596,441.82)	(520,793.15)	(137,794.67)	(2,584,315.38)	
	-	(202,551,484.93)	(1,686,421,459.70)	(666,824,153.06)	(2,721,691,319.04)	
	-	-	(19,512,019.00)	(27,545,947.57)	(47,057,966.57)	
	-	-	-	-	(25,781,441.73)	
	-		(245.59)	(8,307.75)	(8,553.34)	
	(51,382.00)	2,209,418,682.35	114,224,594.34	103,349,413.72	2,314,792,915.50	
	<u>-</u>	<u>-</u>	-	-	_	
	53,543.61	46,738,032.99	68,384,052.40	25,539,574.25	224,153,914.43	
	-	96,296,000.00	275,478,800.00	64,584,997.66	512,218,640.54	
	=	(17,208,574.10)	(74,845,758.99)	52,916,474.53	(39,137,858.56)	
		(2,323,889,692.43)	(275,615,000.00)	(217,496,000.00)	(2,854,060,692.43)	
	53,543.61	(2,198,064,233.54)	(6,597,906.59)	(74,454,953.56)	(2,156,825,996.02)	
	2,161.61	11,354,448.81	104,427,702.54	26,431,755.03	152,305,229.14	
	38,635.98	39,095,545.31	75,039,874.20	67,430,544.45	296,975,075.51	
\$	40,797.59	\$ 50,449,994.12	\$ 179,467,576.74	\$ 93,862,299.48	\$ 449,280,304.65	

Texas Water Development Board (580)

Exhibit F-3 - Combining Statement of Cash Flows - Enterprise Funds (continued)

For the Fiscal Year Ended August 31, 2018

		Rural Water ssistance Fund (0301) U/F (3010)	gricultural Water onservation Fund (0358)	Texas Water Development Fund II Clearance Fund (0370)		Texas Water Development Fund II (0371)	
Reconciliation of Operating Income to Net Cash Provided by Operating Activities							
Operating Income (Loss)	\$	(165,035.93)	\$ 158,961.92	\$	1,759,036.95	\$ 70,994,937.65	
Adjustments to Reconcile Operating Income to Net Cash Provided by Operating Activities							
Amortization and Depreciation Bad Debt Expense Operating Income and Cash Flow Categories: Classification Differences Changes in Assets and Liabilities:							
(Increase) Decrease in Receivables		303,434.76	(19,069.18)		(83,474.01)	8,769,099.61	
(Increase) Decrease in Due From Other Funds	•	-	-		-	-	
(Increase) Decrease in Inventories		-	-		-	-	
(Increase) Decrease in Prepaid Expenses		-	-		-	-	
(Increase) Decrease in Notes Receivable		-	-		-	-	
(Increase) Decrease in Loans & Contracts		4,052,715.58	391,000.00		-	12,946,940.13	
(Increase) Decrease in Other Assets		-	-		-	-	
Increase (Decrease) in Payables		(4,080,012.73)	(500,000,74)		- (4.075.500.04)	(38,000,416.56)	
Increase (Decrease) in Deposits		(111,101.68)	(530,892.74)		(1,675,562.94)	(61,914,443.55)	
Increase (Decrease) in Unearned Revenues	,	-	-		-	7,203,882.72	
Increase (Decrease) in Compensated Absence Increase (Decrease) in Benefits Payable	•	-	-		-	-	
Increase (Decrease) in Other Liabilities		<u>-</u>	_		_	<u>-</u>	
Total Adjustments		165,035.93	 (158,961.92)		(1,759,036.95)	(70,994,937.65)	
Net Cash Provided by Operating Activities	\$	-	\$ -	\$	-	\$ -	

Non-Cash Transactions

Net Increase (Decrease) in Fair Value of Investments

Note: GAAP fund is shown as (XXXX). USAS D23 Fund is shown as U/F (XXXX), except as noted below:

GAAP Fund 0301 - USAS D23 Funds 3010, 8301 GAAP Fund 0358 - USAS D23 Funds 0358, 8358

GAAP Fund 0370 - USAS D23 Funds 0340, 0370, 8370

GAAP Fund 0371 - USAS D23 Funds 0341, 0371, 1341, 3417, 3717

GAAP Fund 0372 - USAS D23 Funds 0343, 0372

Texas Water Development Fund II Interest and Sinking Fund (0372) U/F (0372)	State Water Implementation Fund for Texas (3050) U/F (0362)	Clean Water State Revolving Fund (3050) U/F (0651)	Drinking Water State Revolving Fund (3050) U/F (0951)	Totals (Exhibit V)
\$(54,142,839.76)	\$ (19,886,016.42)	\$ 49,590,928.28	\$ 20,366,133.70	\$ 68,676,106.39
				- - \$ -
(33.58)	(47,565,386.46)	5,689,563.18	4,991,396.47	(27,914,469.21)
(7,203,882.72)	-	-	-	(7,203,882.72)
-	-	-	-	-
-	-	-	-	-
_	(2,071,960,000.00)	136,200.00	152,807,602.34	(1,901,625,541.95)
-	89,676,628.57	-	-	89,676,628.57
7,206,077.91	28,728,505.97	2,778,818.87	(70,802,652.07)	(74,169,678.61)
54,140,678.15	(37,957,561.81)	28,203,489.49	(110,562,903.73)	(130,408,298.81)
-	-	(285,226.26)	-	6,918,656.46
-	-	-	-	-
_	2,058,963,830.15	(89,312,758.77)	737,718.16	1,970,388,789.54
54,142,839.76	19,886,016.42	(52,789,913.49)	(22,828,838.83)	(74,337,796.73)
\$ -	\$ 0.00	\$ (3,198,985.21)	\$ (2,462,705.13)	\$ (5,661,690.34)
	(1,778,068.95)	\$ 14,010.54	\$ 16,229.74	\$ (1,747,828.67)

Texas Water Development Board (580) Exhibit J-1 - Combining Statement of Changes in Assets and Liabilities - Agency Funds August 31, 2018

	В	eginning Balance mber 1, 2017		Additions	D	eductions	Augu	Ending Salance Ist 31, 2018 Khibit VI)
Child Support Account (0807) U/F (8070)								
ASSETS								
Current	•	500.40	•	7 000 00	•	7 000 00	•	500.40
Cash in State Treasury	\$	592.16	\$	7,698.08	\$	7,698.08	\$	592.16
Total Assets	\$	592.16	\$	7,698.08	\$	7,698.08	\$	592.16
LIABILITIES Current	ф.	500.46	œ	7 000 00	œ.	7 000 00	r	F00.40
Funds Held for Others	\$	592.16	\$	7,698.08	\$	7,698.08	\$	592.16
Total Liabilities	\$	592.16	\$	7,698.08	<u>\$</u>	7,698.08	\$	592.16
Totals - All Agency Funds								
ASSETS Current								
Cash in State Treasury	\$	592.16	\$	7,698.08	\$	7,698.08	\$	592.16
Total Assets	\$	592.16	\$	7,698.08	\$	7,698.08	\$	592.16
LIABILITIES Current								
Funds Held for Others		592.16		7,698.08		7,698.08		592.16
Total Liabilities	\$	592.16	\$	7,698.08	\$	7,698.08	\$	592.16

Texas Water Development Board (580) Exhibit L-1 - Combining Statement of Net Position Discretely Presented Proprietary Component Unit

August 31, 2018

Loans and Contracts 367,000.00 367,000.00 Total Current Assets \$ 10,161,307.25 \$ 10,161,307.25 Non-Current Assets: \$ 3,049,000.00 \$ 3,049,000.00 Investments \$ 3,049,000.00 \$ 48,000.00 Total Non-Current Assets \$ 3,097,000.00 \$ 3,097,000.00 Total Assets \$ 13,258,307.25 \$ 13,258,307.25 LIABILITIES Current Liabilities: \$ 623.10 623.1 Payables from: \$ 623.10 623.1 Accounts Payable \$ 623.10 623.1 Due to Primary Government \$ 623.10 \$ 623.1 Non-Current Liabilities: \$ 623.10 \$ 623.1 Non-Current Liabilities: \$ 623.10 \$ 623.1 Total Non-Current Liabilities: \$ 623.1 \$ 623.1		Res	Texas Water sources Finance chority (TWRFA) (3153)	Totals (Exhibit III)		
Cash and Cash Equivalents: \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ -	ASSETS		-		,	
Cash in State Treasury \$ - \$ - Cash Equivalents - - Short Term Investments 9,667,232.05 9,667,232.0 Receivables from: 127,075.20 127,075.2 Interest and Dividends 127,075.20 367,000.0 Loans and Contracts 367,000.00 367,000.0 Total Current Assets: \$ 10,161,307.25 \$ 10,161,307.2 Non-Current Assets: \$ 3,049,000.00 \$ 3,049,000.0 Investments 48,000.00 48,000.0 Total Non-Current Assets \$ 3,097,000.00 \$ 3,097,000.0 Total Assets \$ 3,097,000.00 \$ 3,097,000.0 Total Assets \$ 13,258,307.25 \$ 13,258,307.2 LIABILITIES Current Liabilities: Payables from: Accounts Payable 623.10 623.1 Due to Primary Government \$ - \$ - Total Current Liabilities: \$ 623.10 \$ 623.1 Non-Current Liabilities: \$ - \$ - Revenue Bonds Payable \$ - \$ - Total Non-Current Liabilities \$ - \$ - Total Liabilities \$ 623.10 <th></th> <th></th> <th></th> <th></th> <th></th>						
Cash Equivalents 9,667,232.05 9,667,232.0 Receivables from: 127,075.20 127,075.20 Interest and Dividends 127,075.20 367,000.0 Loans and Contracts 367,000.00 367,000.0 Total Current Assets: \$ 10,161,307.25 \$ 10,161,307.2 Non-Current Assets: \$ 3,049,000.00 \$ 3,049,000.0 Investments 48,000.00 48,000.0 Total Non-Current Assets \$ 3,097,000.00 \$ 3,097,000.0 Total Assets \$ 13,258,307.25 \$ 13,258,307.2 LIABILITIES Current Liabilities: Payables from: 623.10 623.1 Accounts Payable 623.10 623.1 Non-Current Liabilities: \$ - -<	•	•		•		
Short Term Investments 9,667,232.05 9,667,232.05 Receivables from: 1127,075.20 127,075.20 Loans and Contracts 367,000.00 367,000.00 Total Current Assets \$ 10,161,307.25 \$ 10,161,307.25 Non-Current Assets: \$ 3,049,000.00 \$ 3,049,000.00 Investments \$ 3,049,000.00 \$ 48,000.00 Total Non-Current Assets \$ 3,097,000.00 \$ 3,097,000.00 Total Assets \$ 13,258,307.25 \$ 13,258,307.25 LIABILITIES Current Liabilities: Payables from: 623.10 623.1 Accounts Payable \$ 623.10 \$ 623.1 Non-Current Liabilities: \$ 623.10 \$ 623.1 Non-Current Liabilities: \$ 623.10 \$ 623.1 Non-Current Liabilities: \$ - \$ - Revenue Bonds Payable \$ - \$ - \$ - - Total Non-Current Liabilities \$ - \$ - - - Total Liabilities \$ - \$ - - - - Total Liabilities \$ 623.10 \$ 623.10 \$ 623		\$	-	\$	-	
Receivables from:			- 9 667 232 05		- 0 667 232 05	
Interest and Dividends			3,007,202.00		0,007,202.00	
Loans and Contracts 367,000.00 367,000.00 Total Current Assets \$ 10,161,307.25 \$ 10,161,307.25 Non-Current Assets: \$ 3,049,000.00 \$ 3,049,000.00 Loans and Contracts \$ 3,049,000.00 \$ 3,049,000.00 Investments \$ 48,000.00 \$ 48,000.00 Total Non-Current Assets \$ 3,097,000.00 \$ 3,097,000.00 Total Assets \$ 13,258,307.25 \$ 13,258,307.25 LIABILITIES Current Liabilities: \$ 23.10 623.1 Payables from: Accounts Payable 623.10 623.1 Due to Primary Government \$ - \$ - - Total Current Liabilities: \$ 623.10 \$ 623.1 Non-Current Liabilities: \$ - \$ - Revenue Bonds Payable \$ - \$ - Total Non-Current Liabilities \$ - \$ - Total Liabilities \$ - \$ - Total Liabilities \$ 623.10 \$ 623.1			127,075.20		127,075.20	
Non-Current Assets: Loans and Contracts \$ 3,049,000.00 \$ 3,049,000.00 Investments 48,000.00 48,000.00 Total Non-Current Assets \$ 3,097,000.00 \$ 3,097,000.00 Total Assets \$ 13,258,307.25 \$ 13,258,307.25 LIABILITIES Current Liabilities: Payables from: 623.10 623.1 Accounts Payable \$ 623.10 \$ 623.1 Due to Primary Government \$ 623.10 \$ 623.1 Non-Current Liabilities: \$ 623.10 \$ 623.1 Revenue Bonds Payable \$ - \$ - Total Non-Current Liabilities \$ - \$ - Total Liabilities \$ 623.10 \$ 623.1	Loans and Contracts				367,000.00	
Loans and Contracts	Total Current Assets	\$	10,161,307.25	\$	10,161,307.25	
Investments	Non-Current Assets:					
Total Non-Current Assets \$ 3,097,000.00 \$ 3,097,000.00 Total Assets \$ 13,258,307.25 \$ 13,258,307.25 LIABILITIES Current Liabilities: Payables from: 623.10 623.10 Accounts Payable 623.10 623.1 623.1 Due to Primary Government \$ - \$ - - - Total Current Liabilities \$ 623.10 \$ 623.1 623.1 Non-Current Liabilities: \$ - \$ - - - Total Non-Current Liabilities \$ - \$ - - - - Total Liabilities \$ 623.10 \$ 623.1 \$ 623.1 \$ 623.1	Loans and Contracts	\$	3,049,000.00	\$	3,049,000.00	
Total Assets \$ 13,258,307.25 \$ 13,258,307.25 LIABILITIES Current Liabilities: Payables from: 623.10 623.1 Accounts Payable 623.10 623.1 Due to Primary Government \$ - \$ - Total Current Liabilities \$ 623.10 \$ 623.1 Non-Current Liabilities: \$ - \$ - Revenue Bonds Payable \$ - \$ - Total Non-Current Liabilities \$ - \$ - Total Liabilities \$ 623.10 \$ 623.1	Investments		48,000.00		48,000.00	
LIABILITIES Current Liabilities: Payables from: Accounts Payable Due to Primary Government Total Current Liabilities Revenue Bonds Payable Total Non-Current Liabilities \$ - \$ - Total Liabilities \$ 623.10	Total Non-Current Assets	\$	3,097,000.00	\$	3,097,000.00	
Current Liabilities: Payables from: Accounts Payable Due to Primary Government Total Current Liabilities Non-Current Liabilities: Revenue Bonds Payable Total Non-Current Liabilities Total Liabilities \$ - \$ - Total Liabilities \$ 623.10 \$ 623.1	Total Assets	\$	13,258,307.25	\$	13,258,307.25	
Payables from: Accounts Payable Due to Primary Government Total Current Liabilities Non-Current Liabilities: Revenue Bonds Payable Total Non-Current Liabilities Total Liabilities \$ - \$ - Total Liabilities \$ 623.10 \$ 623.10 \$ 623.10 \$ 623.10	LIABILITIES					
Accounts Payable Due to Primary Government Total Current Liabilities Non-Current Liabilities: Revenue Bonds Payable Total Non-Current Liabilities * - \$ Total Non-Current Liabilities * - \$ Total Liabilities * 623.10 * 623.10						
Due to Primary Government Total Current Liabilities Non-Current Liabilities: Revenue Bonds Payable Total Non-Current Liabilities \$ - \$ - Total Non-Current Liabilities \$ - \$ - Total Liabilities \$ 623.10						
Total Current Liabilities\$623.10\$623.1Non-Current Liabilities: Revenue Bonds Payable Total Non-Current Liabilities\$-\$-Total Liabilities\$623.10\$623.1		•	623.10	•	623.10	
Non-Current Liabilities: Revenue Bonds Payable Total Non-Current Liabilities \$ - \$ - Total Liabilities \$ 623.10			-		-	
Revenue Bonds Payable \$ - \$ - Total Non-Current Liabilities \$ - \$ - Total Liabilities \$ 623.10 \$ 623.1	lotal Current Liabilities	_ \$	623.10	\$	623.10	
Total Non-Current Liabilities \$ - \$ - Total Liabilities \$ 623.10 \$ 623.1	Non-Current Liabilities:					
Total Liabilities \$ 623.10 \$ 623.1	Revenue Bonds Payable	\$	-	\$		
	Total Non-Current Liabilities	\$	-	\$	-	
NET POSITION	Total Liabilities	\$	623.10	\$	623.10	
	NET POSITION					
Unrestricted 13,257,684.15 13,257,684.1	Unrestricted		13,257,684.15		13,257,684.15	
Total Net Position \$ 13,257,684.15 \$ 13,257,684.1	Total Net Position	\$	13,257,684.15	\$	13,257,684.15	

Texas Water Development Board (580) Exhibit L-2 - Combining Statement of Revenues, Expenses, and Changes in Net Position - Discretely Presented Proprietary Component Unit

For the Fiscal Year Ended August 31, 2018

OPERATING REVENUES: 1 Interest and Investment Income 341,278.25		Texas Water Resources Finance Authority (TWRFA) (3153)			Totals (Exhibit IV)		
Net Increase (Decrease) Fair Market Value ————————————————————————————————————	OPERATING REVENUES:				,		
Total Operating Revenues \$ 341,278.25 \$ 341,278.25 OPERATING EXPENSES:	Interest and Investment Income	\$	341,278.25	\$	341,278.25		
OPERATING EXPENSES: Salaries and Wages \$ - \$ Other Operating Expenses 7,930.07 7,930.07 Total Operating Income (Loss) \$ 333,348.18 \$ 333,348.18 NONOPERATING REVENUE (EXPENSES): \$ (493,206.80) \$ (493,206.80) Other Benefit Payments \$ (493,206.80) \$ (493,206.80) Total Nonoperating Revenue (Expenses) \$ (493,206.80) \$ (493,206.80) Income/(Loss) Before Other Revenues, Expenses, Gains/Losses and Transfers \$ (159,858.62) \$ (159,858.62) OTHER REVENUES, EXPENSES, GAINS/LOSSES AND TRANSFERS: Transfers Out \$ (6,365,612.99) \$ (6,365,612.99) Total Other Revenue, Expenses, Gain/Losses and Transfers \$ (6,365,612.99) \$ (6,365,612.99) Change in Net Position \$ (6,525,471.61) \$ (6,525,471.61) Total Net Position - Beginning 19,783,155.76 19,783,155.76	Net Increase (Decrease) Fair Market Value		-				
Salaries and Wages \$ - \$ 7,930.07 7,930.07 Other Operating Expenses 7,930.07 7,930.07 Total Operating Expenses 7,930.07 7,930.07 Operating Income (Loss) \$ 333,348.18 333,348.18 NONOPERATING REVENUE (EXPENSES): Other Benefit Payments \$ (493,206.80) (493,206.80) Total Nonoperating Revenue (Expenses) (493,206.80) (493,206.80) Income/(Loss) Before Other Revenues, Expenses, Gains/Losses and Transfers (159,858.62) (159,858.62) OTHER REVENUES, EXPENSES, GAINS/LOSSES AND TRANSFERS: Transfers Out \$ (6,365,612.99) (6,365,612.99) Total Other Revenue, Expenses, Gain/Losses and Transfers \$ (6,365,612.99) (6,365,612.99) Change in Net Position \$ (6,525,471.61) \$ (6,525,471.61) Total Net Position - Beginning \$ 19,783,155.76 \$ 19,783,155.76	Total Operating Revenues	\$	341,278.25	\$	341,278.25		
Other Operating Expenses 7,930.07 7,930.07 Total Operating Expenses 7,930.07 7,930.07 Operating Income (Loss) \$ 333,348.18 \$ 333,348.18 NONOPERATING REVENUE (EXPENSES): Other Benefit Payments \$ (493,206.80) \$ (493,206.80) Total Nonoperating Revenue (Expenses) (493,206.80) (493,206.80) Income/(Loss) Before Other Revenues, Expenses, Gains/Losses and Transfers (159,858.62) (159,858.62) OTHER REVENUES, EXPENSES, GAINS/LOSSES AND TRANSFERS: Transfers Out (6,365,612.99) (6,365,612.99) Total Other Revenue, Expenses, Gain/Losses and Transfers (6,365,612.99) (6,365,612.99) Change in Net Position \$ (6,525,471.61) \$ (6,525,471.61) Total Net Position - Beginning 19,783,155.76 19,783,155.76	OPERATING EXPENSES:						
Total Operating Expenses Operating Income (Loss) 7,930.07 7,930.07 NONOPERATING REVENUE (EXPENSES):	Salaries and Wages	\$	=	\$	=		
Operating Income (Loss) \$ 333,348.18 \$ 333,348.18 NONOPERATING REVENUE (EXPENSES):	Other Operating Expenses		7,930.07		7,930.07		
NONOPERATING REVENUE (EXPENSES): Other Benefit Payments \$ (493,206.80) \$ (493,206.80) Total Nonoperating Revenue (Expenses) (493,206.80) (493,206.80) Income/(Loss) Before Other Revenues, Expenses, Gains/Losses and Transfers (159,858.62) (159,858.62) OTHER REVENUES, EXPENSES, GAINS/LOSSES	Total Operating Expenses		7,930.07		7,930.07		
Other Benefit Payments \$ (493,206.80) \$ (493,206.80) Total Nonoperating Revenue (Expenses) (493,206.80) (493,206.80) Income/(Loss) Before Other Revenues, Expenses, Gains/Losses and Transfers (159,858.62) (159,858.62) OTHER REVENUES, EXPENSES, GAINS/LOSSES	Operating Income (Loss)	\$	333,348.18	\$	333,348.18		
Total Nonoperating Revenue (Expenses) (493,206.80) (493,206.80) Income/(Loss) Before Other Revenues, Expenses, Gains/Losses and Transfers (159,858.62) (159,858.62) OTHER REVENUES, EXPENSES, GAINS/LOSSES	NONOPERATING REVENUE (EXPENSES):						
Income/(Loss) Before Other Revenues, Expenses, Gains/Losses and Transfers (159,858.62) (159,858.62) OTHER REVENUES, EXPENSES, GAINS/LOSSES	Other Benefit Payments	\$	(493,206.80)	\$	(493,206.80)		
OTHER REVENUES, EXPENSES, GAINS/LOSSES AND TRANSFERS: (6,365,612.99) Total Other Revenue, Expenses, Gain/Losses and Transfers (6,365,612.99) (6,365,612.99) Change in Net Position \$ (6,525,471.61) \$ (6,525,471.61) Total Net Position - Beginning 19,783,155.76 19,783,155.76	Total Nonoperating Revenue (Expenses)		(493,206.80)		(493,206.80)		
AND TRANSFERS: Transfers Out (6,365,612.99) (6,365,612.99) Total Other Revenue, Expenses, Gain/Losses and Transfers (6,365,612.99) (6,365,612.99) Change in Net Position \$ (6,525,471.61) \$ (6,525,471.61) Total Net Position - Beginning 19,783,155.76 19,783,155.76	Income/(Loss) Before Other Revenues, Expenses, Gains/Losses and Transfers		(159,858.62)		(159,858.62)		
Total Other Revenue, Expenses, Gain/Losses and Transfers (6,365,612.99) (6,365,612.99) Change in Net Position \$ (6,525,471.61) \$ (6,525,471.61) Total Net Position - Beginning 19,783,155.76 19,783,155.76							
Change in Net Position \$ (6,525,471.61) \$ (6,525,471.61) Total Net Position - Beginning 19,783,155.76 19,783,155.76	Transfers Out		(6,365,612.99)		(6,365,612.99)		
Total Net Position - Beginning 19,783,155.76 19,783,155.76	Total Other Revenue, Expenses, Gain/Losses and Transfers		(6,365,612.99)		(6,365,612.99)		
	Change in Net Position	\$	(6,525,471.61)	\$	(6,525,471.61)		
Total Net Position, August 31, 2018 \$ 13,257,684.15 \$ 13,257,684.15	Total Net Position - Beginning		19,783,155.76		19,783,155.76		
	Total Net Position, August 31, 2018	\$	13,257,684.15	\$	13,257,684.15		

Other Information: Schedules

Schedule 1A - Schedule of Expenditures of Federal Awards For the Fiscal Year Ended August 31, 2018

					rom	
FEDERAL GRANTOR/ PASS-THROUGH GRANTOR/ PROGRAM TITLE	CFDA Number	R&D	ldentifying Number	Agy./ Univ. No.	Agencies or Univ. Amount	Non-State Entities Amount
Department of Defense						
Direct Programs: Basic and Applied Scientific Research	12.300	Υ				
Total Department of Defense	.2.000	·		-	0.00	0.00
Department of Housing and Urban Development Pass-Through From Programs: Texas General Land Office				-		
Community Development Block Grants/State's Program and Non-Entitlement Grants in Hawaii	14.228			305	86,015.48	
Total Department of Housing and Urban Development				-	86,015.48	0.00
Department of the Interior Direct Programs:						
Cooperative Agreements (Discretionary Grants) Reclamation States Emergency Drought Relief	15.514					
Direct Programs: Cooperative Agreements (Discretionary Grants)						
National Geospatial Program: Building The National Map	15.817					
National Ground-Water Monitoring Network	15.980					
Water Use and Data Research Total Department of the Interior	15.981			=	0.00	0.00
Environmental Protection Agency				-		
Direct Programs:						
Congressionally Mandated Projects Capitalization Grants for Clean Water State Revolving Funds	66.202 66.458					
Capitalization Grants for Drinking Water State Revolving Funds Pass-Through To Programs:	66.468					
Texas Commission on Environmental Quality						
Total Environmental Protection Agency				-	0.00	0.00
Department of Homeland Security						
Direct Programs: Community Assistance Program State Support Services Element (CAP-SSSE)	97.023					
Flood Mitigation Assistance	97.029					
Cooperating Technical Partners Severe Repetitive Loss Program	97.045 97.110					
Pass-Through From Programs: Texas Department of Public Safety						
Hazard Mitigation Grant	97.039			405	3,159.05	
Total Department of Homeland Security				-	3,159.05	0.00
Total Expenditures of Federal Awards				=	\$ 89,174.53 \$	-

_			Pass-Throug	h To			
Direct Program Amount	Total PT From & Direct Program Amount	Agy./ Univ. No.	Agencies or Univ. Amount	Non-State Entities Amount	Expenditures Amount	Total PT To & Expenditures Amount	
100,453.00	100,453.00				100,453.00	100,453.00	
100,453.00	100,453.00		0.00	0.00	100,453.00	100,453.00	
	86,015.48				86,015.48	86,015.48	
0.00	86,015.48	· _	0.00	0.00	86,015.48	86,015.48	
23,279.47	23,279.47				23,279.47	23,279.47	
714,134.26	714,134.26				714,134.26	714,134.26	
30,404.43	30,404.43				30,404.43	30,404.43	
80,909.41	80,909.41	_			80,909.41	80,909.41	
848,727.57	848,727.57		0.00	0.00	848,727.57	848,727.57	
9,028.62	9,028.62				9,028.62	9,028.62	
59,564,289.24	59,564,289.24			37,292,660.68	22,271,628.56	59,564,289.24	
63,412,833.42	63,412,833.42			52,232,313.37	2,469,375.23	63,412,833.42	
		582	8,711,144.82				
122,986,151.28	122,986,151.28	_	8,711,144.82	89,524,974.05	24,750,032.41	122,986,151.28	
97,053.31	97,053.31				97,053.31	97,053.31	
17,160,458.31	17,160,458.31			16,078,640.61	1,081,817.70	17,160,458.31	
172,111.19	172,111.19			86,751.34	85,359.85	172,111.19	
381,066.96	381,066.96			311,000.05	70,066.91	381,066.96	
	3,159.05				3,159.05	3,159.05	
17,810,689.77	17,813,848.82	<u> </u>	0.00	16,476,392.00	1,337,456.82	17,813,848.82	
\$ 141,746,021.62 \$	141,835,196.15	\$	8,711,144.82	106,001,366.05 \$	27,122,685.28 \$	141,835,196.15	

Texas Water Development Board (580) Schedule 1A - Schedule of Expenditures of Federal Awards

For the Fiscal Year Ended August 31, 2018

Note 1 - NonMonetary Assistance

The Texas Water Development Board did not have any Donation of Federal Surplus Personal Property for Fiscal Year 2018.

Note 2 - Reconciliation

Per Combined Statement of Revenues, Expenditures and Changes in Fund Balance

Governmental Funds - Federal Revenue (Exh. II)
- Federal Pass-Through Revenue (Exh. II)

Proprietary Funds - Federal Revenue (Exh. IV)
- Federal Pass-Through Revenue (Exh. IV)
- Federal Pass-Through Revenue (Exh. IV)

Reconciling Items:

Proprietary Funds - Federal Revenue

Capitalization Grants for Drinking Water State Revolving Funds

 CFDA 66.468 - Prior Year Accrual
 \$ 141,835,196.15

Total Pass-Through and Expenditures per

Federal Schedule \$ 141,835,196.15

Note 3b - Federally Funded Loans Processed and Administrative Costs Recovered

	Beginning Balances	Draws for	Admin Costs	Total Draws for	Ending Balances
Federal Grantor/	of	Loans	Recovered	Loans &	of Loans
CFDA Number/	Outstanding Loans	(SEFA labeled as		Admin Costs	as of
Program Name		New Loans Process)	(SEFA- same label)	Recovered	Prior Fys
U.S. Environmental Protection Agency					
66.458 Capitalization Grants for Clean Water State Revolving Funds	\$ 2,595,825,130.00	\$ 56,068,053.00	\$ 3,496,236.24	\$ 59,564,289.24	\$ 2,595,961,330.00
66.468 Capitalization Grants for Drinking Water State Revolving Funds	\$ 1,004,232,783.28	\$ 52,232,313.37	\$ 2,469,375.23	\$ 54,701,688.60	\$ 1,157,040,385.62
American Recovery and Reinvestment Act U.S. Environmental Protection Agency					
66.458 ARRA Capitalization Grants for Clean Water State Revolving Funds					
66.468 ARRA Capitalization Grants for Drinking Water State Revolving Funds					
Total U.S. Environmental Protection Agency	\$ 3,600,057,913.28	\$ 108,300,366.37	\$ 5,965,611.47	\$ 114,265,977.84	\$ 3,753,001,715.62

7,549,285.96

Texas Water Development Board (580)

Schedule 1B - State Grant Pass-Throughs From/To State Agencies

Pass-	Throug	gh To:
-------	--------	--------

Water Systems Efficiency - Research and Planning	 176,905.14
Water Systems Efficiency - Research and Planning Parks and Wildlife Department (Agency 802)	69,460.46
Texas A&M University - Corpus Christi (Agency 760)	00 400 40
University of Houston - Clear Lake (Agency 759) Water Systems Efficiency - Research and Planning	1,060.58
Texas State University(Ageny 754) Water Systems Efficiency - Research and Planning	12,062.15
Texas A&M University - San Antonio (Ageny 749) Water Systems Efficiency - Research and Planning	18,188.88
Texas Tech University (Agency 733) Water Systems Efficiency - Agricultural Water Conservation	639,640.42
Texas A&M University - Kingsville (Agency 732) Water Systems Efficiency - Agricultural Water Conservation	65,367.96
University of Texas at Austin (Agency 721) Water Systems Efficiency - Research and Planning Hydrodynamic Model Development for Trinity River Delta	158,042.30 27,917.69
Texas A&M University - Galveston (Agency 718) Water Systems Efficiency - Research and Planning	56,745.64
Texas A&M University (Agency 711) Water Systems Efficiency - Research and Planning	1,967.70
Texas AgriLife Research (Agency 556) Water Systems Efficiency - Agricultural Water Conservation Phytoplankton Responses To Freshwater Inflows In the Trinity - San Jacinto Estuary	27,721.04 841.73
Through To: Texas AgriLife Extension Service (Agency 555) Water Systems Efficiency - Agricultural Water Conservation	\$ 97,425.38

Texas Water Development Board (580) Schedule 2A - Miscellaneous Bond Information

	Bonds			Schedule	First	
	Issued	Ra	ange of	First	Last	Call
Description of Issue	To Date	Intere	est Rates	Year	Year	Date
Governmental Activities						
General Obligation Bonds - Non-Self Supporting						
ECONOMICALLY DISTRESSED AREAS PROGRAM (EDAP)						
W Dev Ref Bds Ser '08-C	34,235,000.00	3.500%	5.250%	2009	2018	N/A
W Fin Asst Bds Ser '09F	24,540,000.00	2.000%	5.000%	2010	2026	08/01/2019
W Fin Asst Bds Ser '10D	32,350,000.00	3.000%	4.000%	2011	2026	08/01/2020
W Fin Asst Bds Ser '12B	14,955,000.00	2.000%	5.000%	2012	2031	08/01/2021
W Fin Asst Ref Bds Tax Ser '12D	15,725,000.00	0.250%	1.906%	2012	2019	N/A
W Fin Asst Bds Ser '12F W Fin Asst Ref Bds Tax Ser '13E	29,385,000.00	1.625%	5.000%	2013 2014	2032 2024	08/01/2022
W Fin Asst Ref Bds Tax Ser 13E	15,095,000.00 7,365,000.00	0.220% 0.180%	3.682% 2.571%	2014	2024	08/01/2022 N/A
W Fin Asst Ref Bds Ser '15-C2	9,550,000.00	3.000%	4.000%	2015	2029	08/01/2023
W Fin Asst Bds Ser 13-62 W Fin Asst Bds Ser 115-62	43,715,000.00	2.000%	5.000%	2015	2025	08/01/2025
W Fin Asst Bds Ser '16A	45,735,000.00	2.000%	5.000%	2016	2035	08/01/2025
W Fin Asst Ref Bds Ser '16-C1	28,815,000.00	4.000%	5.000%	2017	2025	N/A
W Fin Asst Ref Bds Tax Ser '16-C2	1,310,000.00	0.718%	2.165%	2017	2024	N/A
W Fin Asst Ref Bds Ser '17B	13,520,000.00	4.000%	5.000%	2018	2032	08/01/2027
Subtotal Economically Distressed Areas Program (EDAP)	\$ 316,295,000.00					
WATER INFRASTUCTURE FUND (WIF)						
W Dev Bds Ser '09-B	157,240,000.00	3.000%	5.000%	2010	2029	08/01/2018
W Fin Asst Bds Ser '09E	101,400,000.00	2.000%	5.000%	2010	2029	08/01/2019
W Fin Asst Bds Ser '10B	143,225,000.00	4.000%	5.000%	2011	2030	08/01/2019
W Fin Asst Bds Ser '11A	129,540,000.00	1.000%	5.000%	2011	2030	08/01/2021
W Fin Asst Bds Ser '12A	39,930,000.00	2.000%	5.000%	2012	2031	08/01/2021
W Fin Asst Bds Ser '13A	42,470,000.00	1.000%	5.000%	2013	2032	08/01/2022
Subtotal Water Infrastructure Fund (WIF)	\$ 613,805,000.00	• •				
General Obligation Bonds - Self Supporting						
WATER INFRASTUCTURE FUND (WIF)						
W Dev Bds Ser '08-A	112,920,000.00	3.000%	5.000%	2008	2028	08/01/2018
W Dev Bds Ser '09-A	144,995,000.00	2.000%	5.000%	2009	2029	08/01/2018
W Fin Asst Ref Bds Ser '18B-1	48,000,000.00	5.000%	5.000%	2022	2027	08/01/2021
W Fin Asst Ref Bds Ser '18B-2	48,000,000.00	5.000%	5.000%	2025	2028	08/01/2024
W Fin Asst Ref Bds Ser '18B-3	142,895,000.00	5.000%	5.000%	2019	2027	N/A
Subtotal Water Infrastructure Fund (WIF)	\$ 496,810,000.00	-				
SUBTOTAL GOVERNMENTAL ACTIVITIES:	\$ 1,426,910,000.00	:				
Business-Type Activities						
General Obligation Bonds - Self-Supporting						
STATE PARTICIPATION PROGRAM (SP)						
W Dev Ref Bds Ser '09-D	49,775,000.00	4.000%	5.000%	2020	2035	08/01/2019
W Fin Asst Bds Ser '10C	42,280,000.00	2.000%	5.000%	2020	2030	08/01/2019
W Fin Asst Bds Ger 100 W Fin Asst Ref Bds Tax Ser '12E	22,215,000.00	2.656%	4.058%	2010	2035	08/01/2022
W Fin Asst Ref Bds Tax Ser '13D	20,000,000.00	0.225%	4.847%	2014	2035	08/01/2022
W Fin Asst Ref Bds Ser '16D	11,550,000.00	5.000%	5.000%	2023	2035	08/01/2022
Subtotal State Participation Program (SP)	\$ 145,820,000.00					
WATER DEVELOPMENT FUND (WDF)						
WATER BEVELOT MERT FORD (WBF) W Dev Ref Bds Ser '08-B	26,510,000.00	3.500 %	5.000 %	2009	2018	N/A
W Dev Bds Ser '09-C-1	225,385,000.00		5.000 %	2010	2039	08/01/2019
W Dev Ref Bds Ser '09-C-2	57,260,000.00		5.000 %	2010	2023	08/01/2019
W Fin Asst Bds Ser '10A	20,270,000.00		4.250 %	2011	2030	08/01/2019
W Fin Asst Bds Ser '11B	92,255,000.00	2.000 %	5.000 %	2012	2031	08/01/2021
W Fin Asst Bds Ser '12C	149,645,000.00	2.000 %	5.000 %	2014	2038	08/01/2021

Texas Water Development Board (580) Schedule 2A - Miscellaneous Bond Information

	Bonds					First
	Issued	Ra	ange of	First	Last	Call
Description of Issue	To Date	Inter	est Rates	Year	Year	Date
W Fin Asst Bds Ser '12G	156,065,000.	2.000 %	5.000 %	2013	2041	08/01/2022
W Fin Asst Bds Ser '13B	56,515,000.	00 4.000 %	5.000 %	2014	2033	08/01/2023
W Fin Asst Ref Bds Ser '13C	32,215,000.	3.000 %	5.000 %	2014	2021	N/A
W Fin Asst Ref Bds Ser '13F	27,295,000.	00 5.000 %	5.000 %	2014	2024	08/01/2016
W Fin Asst Ref Bds Tax Ser '13G	73,465,000.	00 0.225 %	4.847 %	2014	2035	08/01/2022
W Fin Asst Ref Bds Ser '15-A2	26,610,000.	2.000 %	2.000 %	2018	2029	02/01/2016
W Fin Asst Ref Bds Tax Ser '15-B1	44,645,000.	00 0.857 %	3.726 %	2015	2043	08/01/2023
W Fin Asst Ref Bds Tax Ser '15-B2	25,340,000.	00 1.902 %	1.902 %	2018	2023	02/01/2016
W Fin Asst Bds Ser '15D	234,795,000.	00 2.500 %	5.000 %	2021	2045	05/15/2025
W Fin Asst Bds Ser '15F	37,790,000.	2.000 %	5.000 %	2015	2024	N/A
W Fin Asst Bds Tax Ser '15G	11,415,000.	0.600 %	3.682 %	2016	2030	08/01/2024
W Fin Asst & Ref Bds Ser '16-B1	58,555,000.	00 4.000 %	5.000 %	2017	2045	08/01/2026
W Fin Asst & Ref Bds Ser '16-B2	30,360,000.	2.000 %	2.000 %	2020	2025	08/01/2017
W Fin Asst & Ref Bds Tax Ser '16-B3	18,950,000.	00 0.718 %	2.645 %	2017	2027	08/01/2022
W Fin Asst & Ref Bds Ser '17A	53,815,000.	00 4.000 %	5.000 %	2018	2045	08/01/2027
W Fin Asst & Ref Bds Tax Ser '17C	21,535,000.	00 1.375 %	3.820 %	2018	2037	08/01/2027
W Fin Asst & Ref Bds Ser '18A	61,280,000.	00 4.000 %	5.000 %	2018	2029	08/01/2025
Subtotal Water Development Fund (WDF)	\$ 1,541,970,000.0	0				
Revenue Bonds - Self-Supporting						
STATE WATER IMPLEMENTATION REVENUE FUND FOR TEX	AS (SWIRFT)					
SWIRFT Rev Bds Ser '15A	798,450,000.0	0 2.000%	5.000%	2016	2050	10/15/2025
SWIRFT Rev Bds Tax Ser '15B	11,960,000.0	0 0.450%	4.648%	2016	2050	10/15/2025
SWIRFT Rev Bds Ser '16	600,065,000.0	0 2.000%	5.250%	2017	2051	10/15/2026
SWIRFT Rev Bds Ser '17A	1,046,970,000.0	0 1.500%	5.000%	2018	2052	10/15/2027
SWIRFT Rev Bds Tax Ser '17B	18,935,000.0	0 1.520%	3.700%	2018	2047	10/15/2027
SWIRFT Rev Bds Ser '18A	832,065,000.0		5.000%	2018	2048	4/15/2028
Subtotal SWIRFT Revenue Bonds	\$ 3,308,445,000.0					
STATE REVOLVING FUND (SRF)						
W Dev State Revolving Fund Sub Lien Rev Bds Ser '09-A-1	224,975,000.0	0 3.000%	5.000%	2011	2029	07/15/2019
State Revolving Fund Rev Bds New Ser '18	288,395,000.0		5.000%	2019	2038	08/01/2027
Subtotal State Revolving Fund Revenue Bonds (SRF)	\$ 513,370,000.0					
SUBTOTAL BUSINESS TYPE ACTIVITIES:	\$ 5,509,605,000.0	<u>0</u>				
TOTAL TEXAS WATER DEVELOPMENT BOARD	\$ 6,936,515,000.0	0_				

Texas Water Development Board (580) Schedule 2B - Changes in Bonded Indebtedness For the Fiscal Year Ended August 31, 2018

Description of Issue	Bonds Outstanding 9/1/17		Bonds Issued	Bonds Matured or Retired	Bonds Refunded or Extinguished
			locaca	rtourou	Extinguionou
Governmental Type Activities General Obligation Bonds - Non Self-Supporting					
ECONOMICALLY DISTRESSED AREAS PROGRAM (EDAP)					
W Dev Ref Bds Ser '08-C	3,855,000.00		-	3,855,000.00	-
W Fin Asst Bds Ser '09F	11,145,000.00		-	1,240,000.00	-
W Fin Asst Bds Ser '10D	18,180,000.00		-	2,020,000.00	-
W Fin Asst Bds Ser '12B W Fin Asst Ref Bds Tax Ser '12D	10,735,000.00 6,810,000.00		-	770,000.00 1,540,000.00	-
W Fin Asst Bds Ser '12F	22,035,000.00		-	1,470,000.00	-
W Fin Asst Ref Bds Tax Ser '13E	9,865,000.00		-	1,305,000.00	_
W Fin Asst Ref Bds Tax Ser '15-C1	5,295,000.00		-	845,000.00	-
W Fin Asst Ref Bds Ser '15-C2	8,200,000.00		-	280,000.00	-
W Fin Asst Bds Ser '15E	34,465,000.00		-	1,915,000.00	-
W Fin Asst Bds Ser '16A	41,840,000.00		-	2,325,000.00	-
W Fin Asst Ref Bds Ser '16-C1 W Fin Asst Ref Bds Tax Ser '16-C2	26,310,000.00 1,170,000.00		-	2,615,000.00 145,000.00	-
W Fin Asst Ref Bds Ser '17B	13,520,000.00		-	565,000.00	-
Subtotal Economically Distressed Areas (EDAP)	\$ 213,425,000.00	\$	-	\$ 20,890,000.00	\$ -
, ,	 -				
WATER INFRASTRUCTURE FUND (WIF) W Dev Bds Ser '09-B	111,075,000.00		_	7,110,000.00	103,965,000.00
W Fin Asst Bds Ser '09E	55,350,000.00		_	4,675,000.00	-
W Fin Asst Bds Ser '10B	93,080,000.00		-	7,160,000.00	-
W Fin Asst Bds Ser '11A	87,860,000.00		-	6,760,000.00	-
W Fin Asst Bds Ser '12A	28,690,000.00		-	2,050,000.00	-
W Fin Asst Bds Ser '13A	 33,060,000.00	Φ.	-	2,205,000.00	- -
Subtotal Water Infrastructure Fund (WIF)	\$ 409,115,000.00	\$	-	\$ 29,960,000.00	\$ 103,965,000.00
General Obligation Bonds - Self-Supporting					
WATER INFRASTRUCTURE FUND (WIF)	04.405.000.00			4 005 000 00	00 000 000 00
W Dev Bds Ser '08-A W Dev Bds Ser '09-A	64,125,000.00 107,710,000.00		-	1,325,000.00 9,260,000.00	62,800,000.00 98,450,000.00
W Fin Asst Ref Bds Ser '18B-1	-		48,000,000.00	9,200,000.00	90,430,000.00
W Fin Asst Ref Bds Ser '18B-2	-		48,000,000.00	-	-
W Fin Asst Ref Bds Ser '18B-3	 -		142,895,000.00	-	-
Subtotal Water Infrastructure Fund (WIF)	\$ 171,835,000.00	\$	238,895,000.00	\$ 10,585,000.00	\$ 161,250,000.00
SUBTOTAL GOVERNMENTAL TYPE ACTIVITIES:	\$ 794,375,000.00	\$	238,895,000.00	\$ 61,435,000.00	\$ 265,215,000.00
Business-Type Activities					
General Obligation Bonds - Self Supporting					
WATER DEVELOPMENT FUND (WDF)	0.000.000.00			0.000.000.00	
W Dev Ref Bds Ser '08-B W Dev Bds Ser '09-C-1	3,260,000.00 203,350,000.00		-	3,260,000.00 6,340,000.00	-
W Dev Ref Bds Ser '09-C-2	22,210,000.00		-	905,000.00	-
W Fin Asst Bds Ser '10A	16,770,000.00		-	500,000.00	-
W Fin Asst Bds Ser '11B	87,755,000.00		-	2,000,000.00	-
W Fin Asst Bds Ser '12C	135,230,000.00		-	3,945,000.00	-
W Fin Asst Bds Ser '12G	149,970,000.00		-	970,000.00	-
W Fin Asst Bds Ser '13B	50,060,000.00		-	1,780,000.00	-
W Fin Asst Ref Bds Ser '13C W Fin Asst Ref Bds Ser '13F	25,730,000.00 55,000.00		-	7,000,000.00 55,000.00	-
W Fin Asst Ref Bds Tax Ser '13G	65,035,000.00		-	2.765.000.00	-
W Fin Asst Ref Bds Ser '15-A2	18,995,000.00		-	_,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	18,995,000.00
W Fin Asst Ref Bds Tax Ser '15-B1	26,310,000.00		-	-	-
W Fin Asst Ref Bds Tax Ser '15-B2	9,980,000.00		-	-	9,980,000.00
W Fin Asst Bds Ser '15D	234,795,000.00		-	4 000 000 0	-
W Fin Asst Bds Ser '15F W Fin Asst Bds Tay Ser '15G	26,205,000.00 10,090,000.00		-	4,600,000.00	-
W Fin Asst Bds Tax Ser '15G W Fin Asst & Ref Bds Ser '16-B1	53,065,000.00		-	670,000.00 5,135,000.00	-
W Fin Asst & Ref Bds Ser '16-B2	28,985,000.00		-	-	3,510,000.00
W Fin Asst & Ref Bds Tax Ser '16-B3	16,290,000.00		-	1,965,000.00	-
W Fin Asst & Ref Bds Ser '17A	53,815,000.00		-	10,810,000.00	-
W Fin Asst & Ref Bds Tax Ser '17C	21,535,000.00		-	640,000.00	-

Texas Water Development Board (580)

Bonds Outstanding 8/31/18	Unamortized Premium	Net Bonds Outstanding 8/31/2018	Amounts Due Within One Year	Principal Due Within One Year	Amortization Due Within One Year
<u>-</u>	-	-	-	· · · · · · · · · · · ·	-
9,905,000.00 16,160,000.00	- 1,264,395.02	9,905,000.00 17,424,395.02	1,240,000.00 2,178,049.38	1,240,000.00 2,020,000.00	- 158,049.38
9,965,000.00	639,336.27	10,604,336.27	819,179.71	770,000.00	49,179.71
5,270,000.00	-	5,270,000.00	5,270,000.00	5,270,000.00	-
20,565,000.00 8,560,000.00	3,272,952.82	23,837,952.82 8,560,000.00	1,703,782.35 1,330,000.00	1,470,000.00 1,330,000.00	233,782.35
4,450,000.00	-	4,450,000.00	855,000.00	855,000.00	-
7,920,000.00	768,758.71	8,688,758.71	339,887.16	270,000.00	69,887.16
32,550,000.00 39,515,000.00	5,083,757.61 3,622,464.16	37,633,757.61 43,137,464.16	2,214,044.56 2,538,086.13	1,915,000.00 2,325,000.00	299,044.56 213,086.13
23,695,000.00	4,078,039.03	27,773,039.03	3,397,577.01	2,815,000.00	582,577.01
1,025,000.00 12,955,000.00	- 2,499,389.06	1,025,000.00 15,454,389.06	150,000.00 838,527.79	150,000.00 660,000.00	- 178,527.79
\$	\$ 21,229,092.68 \$	213,764,092.68	\$ 22,874,134.09	\$ 21,090,000.00 \$	
					<u> </u>
_	_	_	_	_	_
50,675,000.00	4,642,312.13	55,317,312.13	5,097,028.38	4,675,000.00	422,028.38
85,920,000.00	8,635,264.73	94,555,264.73	7,945,024.07	7,160,000.00	785,024.07
81,100,000.00 26,640,000.00	9,591,283.68 5,158,463.09	90,691,283.68 31,798,463.09	7,559,273.64 2,446,804.85	6,760,000.00 2,050,000.00	799,273.64 396,804.85
 30,855,000.00	5,479,783.12	36,334,783.12	2,596,413.08	2,205,000.00	391,413.08
\$ 275,190,000.00	\$ 33,507,106.75 \$	308,697,106.75	\$ 25,644,544.02	\$ 22,850,000.00 \$	2,794,544.02
-	-	-	-	-	-
-	<u>-</u>	<u>-</u>		-	
48,000,000.00 48,000,000.00	3,798,072.00 6,554,572.73	51,798,072.00 54,554,572.73	422,008.00 655,457.27	-	422,008.00 655,457.27
142,895,000.00	14,627,858.45	157,522,858.45	22,780,317.61	21,155,000.00	1,625,317.61
\$ 238,895,000.00	\$ 24,980,503.18 \$	263,875,503.18	\$ 23,857,782.88	\$ 21,155,000.00 \$	2,702,782.88
\$ 706,620,000.00	\$ 79,716,702.61 \$	786,336,702.61	\$ 72,376,460.99	\$ 65,095,000.00 \$	7,281,460.99
					<u> </u>
197,010,000.00	-	197,010,000.00	6,720,000.00	6,720,000.00	-
21,305,000.00	-	21,305,000.00	1,305,000.00	1,305,000.00	-
16,270,000.00	- 7 405 002 57	16,270,000.00	1,105,000.00	1,105,000.00	- F76 607 07
85,755,000.00 131,285,000.00	7,495,903.57 9,424,966.32	93,250,903.57 140,709,966.32	5,556,607.97 4,611,248.31	4,980,000.00 4,140,000.00	576,607.97 471,248.31
149,000,000.00	18,777,175.33	167,777,175.33	1,826,398.93	1,010,000.00	816,398.93
48,280,000.00	3,486,773.40	51,766,773.40	2,082,451.56	1,850,000.00	232,451.56
18,730,000.00	1,978,964.42	20,708,964.42	6,659,654.81	6,000,000.00	659,654.81 -
62,270,000.00	-	62,270,000.00	4,165,000.00	4,165,000.00	-
-	-	-	-	-	-
26,310,000.00	-	26,310,000.00	-	-	-
234,795,000.00	18,115,308.55	252,910,308.55	670,937.35	-	670,937.35
21,605,000.00 9,420,000.00	2,934,874.40	24,539,874.40 9,420,000.00	4,769,145.74	4,280,000.00	489,145.74
9,420,000.00 47,930,000.00	9,590,830.65	57,520,830.65	680,000.00 8,700,215.95	680,000.00 8,345,000.00	- 355,215.95
25,475,000.00	=	25,475,000.00	-	-	=
14,325,000.00	6 704 000 46	14,325,000.00	2,230,000.00	2,230,000.00	- 054 470 00
43,005,000.00 20,895,000.00	6,781,808.46 -	49,786,808.46 20,895,000.00	9,816,178.09 730,000.00	9,565,000.00 730,000.00	251,178.09 -
-,,		-,,	,	,	

Texas Water Development Board (580) Schedule 2B - Changes in Bonded Indebtedness For the Fiscal Year Ended August 31, 2018

Description of Issue	Bonds Outstanding 9/1/17	Bonds Issued	Bonds Matured or Retired	Bonds Refunded or Extinguished
W Fin Asst & Ref Bds Ser '18A	-	61,280,000.00	5,225,000.00	-
Subtotal Water Development Fund (WDF)	\$ 1,259,490,000.00	\$ 61,280,000.00	\$ 58,565,000.00	\$ 32,485,000.00
STATE PARTICIPATION PROGRAM				
W Dev Ref Bds Ser '09-D	22,110,000.00	_	-	-
W Fin Asst Bds Ser '10C	29,100,000.00	-	2,240,000.00	-
W Fin Asst Ref Bds Tax Ser '12E	22,215,000.00	-	-	-
W Fin Asst Ref Bds Tax Ser '13D	19,375,000.00	-	75,000.00	-
W Fin Asst Ref Bds Ser '16D	11,550,000.00	-	-	-
Subtotal State Participation Program (SP)	\$ 104,350,000.00	\$ -	\$ 2,315,000.00	\$ -
Subtotal General Obligation Bonds	\$ 1,363,840,000.00	\$ 61,280,000.00	\$ 60,880,000.00	\$ 32,485,000.00
Business-Type Activities Revenue Bonds - Self-Supporting				
STATE WATER IMPLEMENTATION REVENUE FUND FOR TEXA	S (SWIRFT)			
SWIRFT Rev Bds Ser '15A	782,850,000.00	-	16,275,000.00	-
SWIRFT Rev Bds Tax Ser '15B	11,785,000.00	-	155,000.00	-
SWIRFT Rev Bds Ser '16	598,065,000.00	-	2,500,000.00	-
SWIRFT Rev Bds Ser '17A	-	1,046,970,000.00	20,000,000.00	-
SWIRFT Rev Bds Tax Ser '17B	-	18,935,000.00	-	-
SWIRFT Rev Bds Ser '18A		832,065,000.00	-	-
Subtotal SWIRFT Revenue Bonds	\$ 1,392,700,000.00	\$ 1,897,970,000.00	\$ 38,930,000.00	\$ -
STATE REVOLVING FUND (SRF)				
W Dev State Revolving Fund Sub Lien Rev Bds Ser '09-A-1	164,010,000.00		10,500,000.00	153,510,000.00
State Revolving Fund Rev Bds New Ser '18		288,395,000.00		
Subtotal State Revolving Fund Revenue Bonds (SRF)	\$ 164,010,000.00	\$ 288,395,000.00	\$ 10,500,000.00	\$ 153,510,000.00
Subtotal Revenue Bonds	\$ 1,556,710,000.00	\$ 2,186,365,000.00	\$ 49,430,000.00	\$ 153,510,000.00
SUBTOTAL BUSINESS-TYPE ACTIVITIES	2,920,550,000.00	2,247,645,000.00	110,310,000.00	185,995,000.00
TOTAL TEXAS WATER DEVELOPMENT BOARD	3,714,925,000.00	2,486,540,000.00	171,745,000.00	451,210,000.00

Texas Water Development Board (580)

	Bonds Outstanding		Unamortized	Net Bonds Outstanding		Amounts Due Within		Principal Due Within		Amortization Due Within
	8/31/18 56,055,000.00		Premium 7,708,591.09	8/31/2018 63,763,591.09		One Year 6,220,781.01		One Year		One Year
•	1.229.720.000.00	\$	86.295.196.19	\$ 1,316,015,196.19	\$	67.848.619.72	\$	5,520,000.00 62.625.000.00	\$	700,781.01 5,223,619.72
Þ	1,229,720,000.00	Ф	00,295,190.19	\$ 1,310,013,190.19	Ф	07,040,019.72	Ф	02,025,000.00	Ф	5,223,619.72
	22,110,000.00		_	22,110,000.00		_		_		_
	26.860.000.00		1.887.794.44	28.747.794.44		2,392,316.20		2,235,000.00		157,316.20
	22,215,000.00		-	22.215.000.00		-		2,200,000.00		-
	19,300,000.00		_	19,300,000.00		75,000.00		75,000.00		_
	11,550,000.00		2,064,478.12	13,614,478.12		121,439.89		-		121,439.89
\$	102,035,000.00	\$	3,952,272.56	\$ 105,987,272.56	\$	2,588,756.09	\$	2,310,000.00	\$	278,756.09
\$	1,331,755,000.00	\$	90,247,468.75	\$ 1,422,002,468.75	\$	70,437,375.81	\$	64,935,000.00	\$	5,502,375.81
	766,575,000.00		85,635,665.38	852,210,665.38		19,646,114.54		16,970,000.00		2,676,114.54
	11.630.000.00		-	11.630.000.00		155.000.00		155.000.00		-
	595,565,000.00		95,069,558.17	690,634,558.17		8,970,923.69		6,000,000.00		2,970,923.69
	1,026,970,000.00		129,964,155.56	1,156,934,155.56		23,938,307.74		20,000,000.00		3,938,307.74
	18,935,000.00		-	18,935,000.00		490,000.00		490,000.00		-
	832,065,000.00		75,606,712.82	907,671,712.82		22,607,128.03		20,000,000.00		2,607,128.03
\$	3,251,740,000.00	\$	386,276,091.93	\$ 3,638,016,091.93	\$	75,807,474.00	\$	63,615,000.00	\$	12,192,474.00
	-		-	-		-		-		-
	288,395,000.00		40,956,919.61	329,351,919.61		9,475,597.96		7,315,000.00		2,160,597.96
	288,395,000.00	\$	40,956,919.61	\$ 329,351,919.61	\$	9,475,597.96	\$	7,315,000.00	\$	2,160,597.96
\$	3,540,135,000.00	\$	427,233,011.54	\$ 3,967,368,011.54	\$	85,283,071.96	\$	70,930,000.00	\$	14,353,071.96
	4,871,890,000.00		517,480,480.29	5,389,370,480.29		155,720,447.77		135,865,000.00		19,855,447.77
	5,578,510,000.00		597,197,182.90	6,175,707,182.90		228,096,908.76		200,960,000.00		27,136,908.76

Texas Water Development Board (580) Schedule 2C - Debt Service Requirements

For Fiscal Year Ended August 31, 2018

Description of Issue	2019	2020	2021	2022
iovernmental Activities deneral Obligation Bonds - Non-Self-Supporting				
CONOMICALLY DISTRESSED AREAS PROGRAM (EDAP)				
W Fin Asst Bds Ser '09F				
Principal	1,240,000.00	1,240,000.00	1,240,000.00	1,240,000.00
Interest	422,550.00	366,750.00	317,150.00	255,150.00
W Fin Asst Bds Ser '10D				
Principal	2,020,000.00	2,020,000.00	2,020,000.00	2,020,000.00
Interest	641,400.00	560,600.00	479,800.00	399,000.00
W Fin Asst Bds Ser '12B				
Principal	770,000.00	770,000.00	770,000.00	770,000.00
Interest	318,931.26	295,831.26	280,431.26	257,331.26
W Fin Asst Ref Bds Tax Ser '12D	5.070.000.00			
Principal	5,270,000.00	-	-	-
Interest	100,446.20	-	-	-
W Fin Asst Bds Ser '12F Principal	1,470,000.00	1,470,000.00	1,470,000.00	1,470,000.00
Interest	956,415.00	882,915.00	824,115.00	750,615.00
W Fin Asst Ref Bds Tax Ser '13E	930,413.00	002,913.00	024,110.00	750,015.00
Principal	1,330,000.00	1,360,000.00	1,400,000.00	1,440,000.00
Interest	268,681.20	236,601.60	199,038.40	156,590.40
W Fin Asst Ref Bds Tax Ser '15C-1	200,001.20	200,001.00	,	,
Principal	855,000.00	870,000.00	885,000.00	910,000.00
Interest	99,376.24	83,934.94	66,221.74	46,123.40
W Fin Asst Ref Bds Ser '15C-2	,-	,		
Principal	270,000.00	255,000.00	240,000.00	215,000.00
Interest	316,800.00	306,000.00	295,800.00	286,200.00
W Fin Asst Bds Ser '15E				
Principal	1,915,000.00	1,915,000.00	1,915,000.00	1,915,000.00
Interest	1,627,500.00	1,531,750.00	1,436,000.00	1,340,250.00
W Fin Asst Bds Ser '16A				
Principal	2,325,000.00	2,325,000.00	2,325,000.00	2,325,000.00
Interest	1,470,262.50	1,423,762.50	1,307,512.50	1,191,262.50
W Fin Asst Ref Bds Ser '16C-1				
Principal	2,815,000.00	5,450,000.00	4,325,000.00	4,240,000.00
Interest	1,184,750.00	1,044,000.00	771,500.00	555,250.00
W Fin Asst Ref Bds Tax Ser '16C-2			405.000.00	40= 000 00
Principal	150,000.00	245,000.00	195,000.00	185,000.00
Interest	16,073.76	14,480.76	11,283.50	8,348.76
W Fin Asst Ref Bds Ser '17B	222 222 22	205 200 20	700 000 00	705 000 00
Principal	660,000.00	695,000.00	730,000.00	765,000.00
Interest	647,750.00	614,750.00	580,000.00	543,500.00
Subtotal Economically Distressed Areas Program (EDAP)	29,160,936.16	25,976,376.06	24,083,852.40	23,284,621.32
Less Economically Distressed Areas Program (EDAP) Interest	(8,070,936.16) \$ 21,090,000.00	(7,361,376.06)	(6,568,852.40) \$ 17,515,000.00	(5,789,621.32
Subtotal Economically Distressed Areas Program (EDAP) Principal	\$ 21,090,000.00	18,615,000.00	\$ 17,515,000.00	\$ 17,495,000.00
MATER INFRACTRUCTURE FUND (MIF)				
WATER INFRASTRUCTURE FUND (WIF) W Fin Asst Bds Ser '09E				
	4 675 000 00	4 675 000 00	4 670 000 00	4 670 000 00
Principal Interest	4,675,000.00 2,463,675.00	4,675,000.00 2,253,300.00	4,670,000.00 2,019,550.00	4,670,000.00 1,786,050.00
W Fin Asst Bds Ser '10B	2,403,073.00	2,233,300.00	2,019,000.00	1,700,030.00
Principal	7,160,000.00	7,160,000.00	7,160,000.00	7,160,000.00
Interest	4,252,537.50	3,905,637.50	3,568,187.50	3,210,187.50
W Fin Asst Bds Ser '11A	4,232,337.30	0,000,001.00	0,000,107.00	3,210,107.50
Principal	6,760,000.00	6,760,000.00	6,760,000.00	6,760,000.00
Interest	4,051,500.00	3,713,500.00	3,375,500.00	3,037,500.00
W Fin Asst Bds Ser '12A	1,001,000.00	0,7 10,000.00	0,010,000.00	0,007,000.00
Principal	2,050,000.00	2,050,000.00	2,050,000.00	2,050,000.00
Interest	1,301,250.00	1,198,750.00	1,096,250.00	993,750.00
W Fin Asst Bds Ser '13A	.,,	, ,	, ,	
Principal	2,205,000.00	2,205,000.00	2,205,000.00	2,205,000.00
Interest	1,456,700.00	1,346,450.00	1,258,250.00	1,158,000.00
Subtotal Water Infrastructure Fund (WIF)	36,375,662.50	35,267,637.50	34,162,737.50	33,030,487.50
Less Water Infrastructure Fund (WIF) Interest	(13,525,662.50)	(12,417,637.50)	(11,317,737.50)	(10,185,487.50
Subtotal Water Infrastructure Fund (WIF) Principal	\$ 22,850,000.00		\$ 22,845,000.00	\$ 22,845,000.00
· <i>,</i> ·		•		
Total General Obligation Bonds - Non-Self-Supporting Principal	\$ 43,940,000.00	41,465,000.00	\$ 40,360,000.00	\$ 40,340,000.00

Governmental Activities

General Obligation Bonds - Self Supporting WATER INFRASTRUCTURE FUND (WIF)

W Fin Asst Ref Bds Ser '18B-1

Principal 8,000,000.00

2023	2024-2028	2029-2033	2034-2038	2039-2043	2044-2048	2049-2053	Total Requirements
1,240,000.00	3,705,000.00	-	-	-	-	-	9,905,000.00
202,450.00	296,400.00	-	-	-	-	-	1,860,450.00
2,020,000.00	6,060,000.00	-	-	-	-	-	16,160,000.00
318,200.00	474,800.00	-	-	-	-	-	2,873,800.00
765,000.00	3,825,000.00	2,295,000.00	-	-	-	-	9,965,000.00
241,931.26	955,293.78	229,500.00	-	-	-	-	2,579,250.08
-	-	-	-	-	-	_	5,270,000.00
-	-	-	-	-	-	-	100,446.20
1,470,000.00	7,350,000.00	5,865,000.00	-	<u>-</u>	_	-	20,565,000.00
677,115.00	2,283,075.00	533,510.00	-	-	-	-	6,907,760.00
1,490,000.00	1,540,000.00	_	_	_	_	_	8,560,000.00
109,329.60	56,702.80	-	-	-	-	-	1,026,944.00
930,000.00							4,450,000.00
23,910.30	-	-	-	-	- -	-	319,566.62
405 000 00							
195,000.00 277,600.00	5,625,000.00 899,000.00	1,120,000.00 44,800.00	- -	- -	-	- -	7,920,000.00 2,426,200.00
4 6 4 5 6 6 6 6 6							
1,915,000.00 1,244,500.00	9,575,000.00 4,786,250.00	9,575,000.00 2,392,500.00	3,825,000.00 286,750.00	- -	-	-	32,550,000.00 14,645,500.00
		, ,					
2,325,000.00 1,144,762.50	11,625,000.00 4,154,437.50	11,625,000.00 1,998,000.00	4,640,000.00 208,800.00	-	-	-	39,515,000.00 12,898,800.00
1,1-1-1,7 02.00	4,104,407.00	1,000,000.00	200,000.00				12,030,000.00
3,095,000.00 343,250.00	3,770,000.00 250,500.00	-	-	-	-	-	23,695,000.00 4,149,250.00
040,200.00	230,300.00	-	_	_	_	_	4,149,230.00
140,000.00	110,000.00	-	-	-	-	-	1,025,000.00
5,135.30	2,381.50	-	-	-	-	-	57,703.58
805,000.00	4,665,000.00	4,635,000.00	-	-	-	-	12,955,000.00
505,250.00 21,483,433.96	1,881,250.00 73,890,090.58	593,500.00 40,906,810.00	8,960,550.00	<u>-</u>	-	-	5,366,000.00 247,746,670.48
(5,093,433.96)	(16,040,090.58)	(5,791,810.00)	(495,550.00)	-	-	-	(55,211,670.48)
\$ 16,390,000.00 \$	57,850,000.00	\$ 35,115,000.00 \$	8,465,000.00 \$	-	\$ -	\$ -	\$ 192,535,000.00
4,670,000.00	23,350,000.00	3,965,000.00	-	_	_	=	50,675,000.00
1,552,550.00	4,447,050.00	198,250.00	-	-	-	-	14,720,425.00
7,160,000.00	35,800,000.00	14,320,000.00	_	_	_	_	85,920,000.00
2,852,187.50	8,890,937.50	1,050,375.00	-	-	-	-	27,730,050.00
6,760,000.00	33,790,000.00	13,510,000.00					81,100,000.00
2,699,500.00	8,427,750.00	1,006,250.00	-	- -	- -	-	26,311,500.00
2 050 000 00	10 250 000 00	6 140 000 00					26 640 000 00
2,050,000.00 891,250.00	10,250,000.00 2,918,750.00	6,140,000.00 613,750.00	-	-	-	-	26,640,000.00 9,013,750.00
		0.005.000.00					
2,205,000.00 1,057,750.00	11,025,000.00 3,635,000.00	8,805,000.00 924,250.00	-	-	-	-	30,855,000.00 10,836,400.00
31,898,237.50	142,534,487.50	50,532,875.00	-	-	-	-	363,802,125.00
(9,053,237.50) \$ 22,845,000.00 \$	(28,319,487.50) 114,215,000.00	(3,792,875.00) \$ 46,740,000.00 \$	- \$	<u>-</u>	\$ -	\$ -	\$ 275,190,000.00
Ψ <u>22,040,000.00</u> ψ	, 117,210,000.00	φ το, ετο, ουσ. ου φ	- φ	·	-	-	Ψ 210,190,000.00
\$ 39,235,000.00 \$	172,065,000.00	\$ 81,855,000.00 \$	8,465,000.00 \$	-	\$ -	\$ -	\$ 467,725,000.00

8,000,000.00 32,000,000.00 - - - - - - - 48,000,000.00

Texas Water Development Board (580) Schedule 2C - Debt Service Requirements

Description of Issue		2019	2020	2021	2022
Interest		2,393,333.33	2,400,000.00	2,400,000.00	2,400,000.00
W Fin Asst Ref Bds Ser '18B-2					
Principal					
Interest		2,393,333.33	2,400,000.00	2,400,000.00	2,400,000.00
W Fin Asst Ref Bds Ser '18B-3		04 455 000 00	00 070 000 00	00 055 000 00	40.045.000.00
Principal Interest	3	21,155,000.00	20,870,000.00	23,055,000.00	16,215,000.00
Subtotal Water Infrastructure Fund (WIF)		7,124,903.47 33,066,570.13	6,087,000.00 31,757,000.00	5,043,500.00 32,898,500.00	3,890,750.00 32,905,750.00
Less Water Infrastructure Fund (WIF) Interest		11,911,570.13)	(10,887,000.00)	(9,843,500.00)	(8,690,750.00)
Subtotal Water Infrastructure Fund (WIF) Principal		21,155,000.00 \$		\$ 23,055,000.00	, , , , , , , , , , , , , , , , , , , ,
Carrotal Tates Interest and (Title) The Carrotal Tates		*		,,	+ = 1,= 10,100
Total General Obligation Bonds Self-Supporting Principal	\$:	21,155,000.00 \$	20,870,000.00	\$ 23,055,000.00	\$ 24,215,000.00
Business-Type Activities					
General Obligation Bonds - Self-Supporting					
STATE PARTICIPATION (SP) W Dev Ref Bds Ser '09-D					
Principal		_	720,000.00	-	-
Interest		1,105,500.00	1,105,500.00	1,069,500.00	1,069,500.00
W Fin Asst Bds Ser '10C					
Principal		2,235,000.00	2,240,000.00	2,240,000.00	2,240,000.00
Interest		1,299,700.00	1,210,300.00	1,115,250.00	1,004,250.00
W Fin Asst Ref Bds Tax Ser '12E Principal				330,000.00	2,050,000.00
Interest		792,050.70	792,050.70	792,050.70	783,285.90
W Fin Asst Ref Bds Tax Ser '13D		. 02,000 0	7 02,000.70	7.02,0000	. 55,255.55
Principal		75,000.00	80,000.00	80,000.00	1,045,000.00
Interest		843,071.26	841,262.26	839,052.66	836,627.06
W Fin Asst Ref Bds Ser '16D					
Principal Interest		577,500.00	577,500.00	577,500.00	577,500.00
Subtotal State Participation (SP)		6,927,821.96	7,566,612.96	7,043,353.36	9,606,162.96
Less State Participation (SP) Interest		(4,617,821.96)	(4,526,612.96)	(4,393,353.36)	(4,271,162.96)
Subtotal State Participation (SP) Principal	\$	2,310,000.00 \$	3,040,000.00	\$ 2,650,000.00	\$ 5,335,000.00
W Dev Bds Ser '09-C-1 Principal		6,720,000.00	7,125,000.00	7,530,000.00	7,885,000.00
Interest W Dev Ref Bds Ser '09-C-2		9,775,200.00	9,439,200.00	9,082,950.00	8,781,750.00
Principal		1,305,000.00	5,970,000.00	4,480,000.00	5,330,000.00
Interest		901,730.00	856,055.00	571,805.00	392,605.00
W Fin Asst Bds Ser '10A					
Principal		1,105,000.00	1,140,000.00	1,180,000.00	1,220,000.00
Interest W Fin Asst Bds Ser '11B		630,088.76	592,795.00	551,470.00	511,350.00
Principal		4,980,000.00	5,230,000.00	5,485,000.00	5,750,000.00
Interest		3,998,137.50	3,750,837.50	3,492,887.50	3,228,637.50
W Fin Asst Bds Ser '12C					
Principal		4,140,000.00	4,305,000.00	4,520,000.00	4,675,000.00
Interest W Fin Asst Bds Ser '12G		5,821,630.00	5,656,030.00	5,440,780.00	5,285,180.00
Principal Principal		1,010,000.00	1,070,000.00	1,120,000.00	1,180,000.00
Interest		7,209,275.00	7,158,775.00	7,115,975.00	7,059,975.00
W Fin Asst Bds Ser '13B					
Principal		1,850,000.00	1,925,000.00	2,000,000.00	2,080,000.00
Interest		2,192,893.76	2,118,893.76	2,041,893.76	1,961,893.76
W Fin Asst Ref Bds Ser '13C Principal		6,000,000.00	6,000,000.00	6,730,000.00	
Interest		936,500.00	636,500.00	336,500.00	-
W Fin Asst Ref Bds Tax Ser '13G		,	,	,	
Principal		4,165,000.00	5,375,000.00	6,560,000.00	5,660,000.00
Interest		2,395,806.16	2,295,346.36	2,146,888.86	1,947,989.66
W Fin Asst Ref Bds Tax Ser '15B-1					
Principal Interest		- 836,117.84	- 836,117.84	- 836,117.84	- 836,117.84
W Fin Asst Asst Bds Ser '15F		555, 117.04	550,117.04	000,117.04	000,117.04
Principal		4,280,000.00	4,060,000.00	4,145,000.00	3,630,000.00
Interest		1,080,250.00	866,250.00	663,250.00	456,000.00
W Fin Asst Bds Tax Ser '15G		000 000 57	007.057.77	=0= 000 00	=0= :::::::::::::::::::::::::::::::::::
Principal Interest		680,000.00 280 567 60	695,000.00	705,000.00	725,000.00 236,816,56
Interest		280,567.60	267,919.60	253,602.60	236,816.56

	2023	2024-2028	2029-2033	2034-2038	2039-2043	2044-2048	2049-2053	Total Requirements
	2,000,000.00	4,000,000.00	-	-	-	-	-	15,593,333.33
		48,000,000.00						48,000,000.00
	2,400,000.00	8,236,000.00	-	-	-	-		20,229,333.33
	17,380,000.00	44,220,000.00						142,895,000.00
	3,080,000.00	4,861,000.00	-	-	-			30,087,153.47
-	32,860,000.00	141,317,000.00	-	-	-	-	-	304,804,820.13
	(7,480,000.00)	(17,097,000.00)	-	-	-	-	-	(65,909,820.13)
\$	25,380,000.00	\$ 124,220,000.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 238,895,000.00
\$	25,380,000.00	\$ 124,220,000.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 238,895,000.00
	- 1,069,500.00	- 5,347,500.00	13,785,000.00 4,035,750.00	7,605,000.00 601,250.00	- -	- -	- -	22,110,000.00 15,404,000.00
	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	2,2 11,22212	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,				,,
	2,240,000.00 895,250.00	11,195,000.00 2,796,250.00	4,470,000.00 335,250.00	-	-	-	-	26,860,000.00 8,656,250.00
	1,495,000.00	8,195,000.00	8,245,000.00	1,900,000.00	_	_	_	22,215,000.00
	727,812.90	2,912,248.20	1,341,673.90	86,029.60	-	-	-	8,227,202.60
	1,075,000.00	6,015,000.00	7,435,000.00	3,495,000.00	-	-	-	19,300,000.00
	802,330.16	3,377,798.40	1,955,715.34	256,163.96	-	-	-	9,752,021.10
	510,000.00	2,985,000.00	5,395,000.00	2,660,000.00	_	_	_	11,550,000.00
	577,500.00	2,476,250.00	1,571,750.00	195,000.00	-	-	-	7,130,500.00
	9,392,393.06	45,300,046.60	48,570,139.24	16,798,443.56	-	-	-	151,204,973.70
\$	(4,072,393.06) 5,320,000.00	\$ (16,910,046.60) 28,390,000.00	\$ (9,240,139.24) 39,330,000.00	\$ (1,138,443.56) 15,660,000.00	\$ -	\$ -	\$ -	\$ (49,169,973.70) 102,035,000.00
	8,325,000.00 8,387,500.00	48,910,000.00 35,219,000.00	45,305,000.00 22,913,250.00	52,960,000.00 11,267,000.00	12,250,000.00 612,500.00	- -	-	197,010,000.00 115,478,350.00
	4 220 000 00							21 205 000 00
	4,220,000.00 174,075.00	-	-	- -	-	-	-	21,305,000.00 2,896,270.00
	1,265,000.00 468,650.00	7,105,000.00 1,566,387.50	3,255,000.00 207,292.50	-	-	-	-	16,270,000.00 4,528,033.76
			0.4.0== 0.00.00					
	6,035,000.00 2,941,137.50	34,020,000.00 10,394,137.50	24,255,000.00 2,432,625.00	-	-	-	-	85,755,000.00 30,238,400.00
	4,910,000.00 5,051,430.00	28,490,000.00 21,319,400.00	35,895,000.00 13,916,430.00	44,350,000.00 5,461,000.00	-	-	-	131,285,000.00 67,951,880.00
	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,,	.,,	, , , , , , , , , , , , , , , , , , , ,				,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
	1,240,000.00 7,000,975.00	7,205,000.00 34,010,375.00	18,105,000.00 31,376,875.00	32,430,000.00 25,834,875.00	85,640,000.00 8,228,250.00	-	-	149,000,000.00 134,995,350.00
	2,185,000.00	16,685,000.00	21,555,000.00	_	_	_	_	48,280,000.00
	1,857,893.76	7,234,218.80	2,909,975.04	-	-	-	-	20,317,662.64
	-	-	-	-	-	-	-	18,730,000.00
	-	-	-	-	-	-	-	1,909,500.00
	4,185,000.00 1,762,228.46	14,775,000.00 6,766,967.70	14,660,000.00 3,857,088.64	6,890,000.00 504,572.70	-	-	-	62,270,000.00 21,676,888.54
	-	15,850,000.00	5,335,000.00	3,350,000.00	1,775,000.00	-	-	26,310,000.00
	836,117.84	3,136,905.28	1,385,448.44	670,851.60	203,439.60	-	-	9,577,234.12
	3,050,000.00 274,500.00	2,440,000.00 122,000.00	- -	-	- -	-	-	21,605,000.00 3,462,250.00
	740,000.00	4,055,000.00	1,820,000.00	-	_	_	_	9,420,000.00
	218,466.80	753,565.10	101,070.90	-	-	-	-	2,112,009.16

Texas Water Development Board (580) Schedule 2C - Debt Service Requirements

Description of Issue	2019	2020	2021	2022
W Fin Asst Bds Ser '15D				
Principal		-	2,325,000.00	2,530,000.00
Interest	10,182,630	0.00 10,182,630.00	0 10,182,630.00	10,066,380.00
W Fin Asst & Ref Bds Ser '16B-1	8,345,000	2 245 000 0	2 465 000 00	2 275 000 00
Principal Interest	2,216,400		, ,	2,375,000.00 1,558,650.00
W Fin Asst & Ref Bds Ser '16B-2	2,210,400	7,735,130.00	1,001,000.00	1,000,000.00
Principal		- 7,880,000.00	5,455,000.00	5,670,000.00
Interest	509,500			242,800.00
W Fin Asst & Ref Bds Tax Ser '16B-3				
Principal	2,230,000			1,750,000.00
Interest	254,829	9.16 231,146.50	5 201,718.80	175,757.56
W Fin Asst & Ref Bds Ser '17A	0.505.000	0.745.000.00	0.745.000.00	4 055 000 00
Principal	9,565,000			1,855,000.00
Interest W Fin Asst & Ref Bds Tax Ser '17C	2,122,600	0.00 1,644,350.00	0 1,507,100.00	1,369,850.00
Principal	730,000	0.00 735,000.00	745,000.00	765,000.00
Interest	672,504			632,468.00
W Fin Asst & Ref Bds Tax Ser '18A	3. 2,00	333,321.00		,
Principal	5,520,000	5,715,000.00	5,965,000.00	7,905,000.00
Interest	2,747,550			1,942,750.00
Subtotal Water Development Fund (WDF)	117,389,210	0.28 116,599,071.12	2 115,228,184.36	107,671,970.88
Less Water Development Fund (WDF) Interest	(54,764,210	, , , , , , , , , , , , , , , , , , , ,	, , , , , , , , , , , , , , , , , , , ,	
Subtotal Water Development Fund (WDF) Principal	\$ 62,625,000	0.00 \$ 64,570,000.00	5 \$ 65,880,000.00	\$ 60,985,000.00
Total Canaval Obligation Banda Calf Connecting Bringing	¢ 64.035.000	0.00 ¢ 67.640.000.00	n & 69 E30 000 00	¢ 66 330 000 00
Total General Obligation Bonds - Self-Supporting Principal	\$ 64,935,000	0.00 \$ 67,610,000.00	0 \$ 68,530,000.00	\$ 66,320,000.00
Revenue Bonds - Self-Supporting				
OTATE WATER IMPLEMENTATION REVENUE FUND FOR TEVAC (CM/DET)				
STATE WATER IMPLEMENTATION REVENUE FUND FOR TEXAS (SWIRFT) SWIRFT Rev Bds Ser '15A				
Principal	16,970,000	17,740,000.00	18,505,000.00	19,440,000.00
Interest	34,921,700	, ,		32,450,250.00
SWIRFT Rev Bds Tax Ser '15B	01,021,100	31,110,100.00	00,001,120.00	02, 100,200.00
Principal	155,000	0.00 155,000.00	165,000.00	165,000.00
Interest	492,415	5.03 489,954.26	6 486,935.66	483,286.70
SWIRFT Rev Bds Ser '16				
Principal	6,000,000	7,000,000.00	7,000,000.00	13,000,000.00
Interest	26,618,787	26,318,787.50	25,968,787.50	25,618,787.50
SWIRFT Rev Bds Ser '17A				
Principal	20,000,000			21,650,000.00
Interest	45,989,131	.26 44,989,131.26	44,110,881.26	43,082,381.26
SWIRFT Rev Bds Tax Ser '17B	490,000	0.00 505,000.00	510,000.00	520,000.00
Principal Interest	602,839			576,456.50
SWIRFT Rev Bds Ser '18A	002,038	7.20 393,017.10	300,313.00	370,430.30
Principal	20,000,000	20,600,000.00	21,225,000.00	21,870,000.00
Interest	35,121,560			34,385,100.00
Subtotal State Water Implementation Revenue Fund For Texas (SWIRFT)	207,361,433			213,241,261.96
Less State Water Implementation Revenue Fund For Texas (SWIRFT) Interest	(143,746,433			
Subtotal State Water Implementation Revenue Fund For Texas (SWRIFT) Principal	\$ 63,615,000	.00 \$ 64,965,000.00	\$ 67,975,000.00	\$ 76,645,000.00
STATE REVOLVING FUND (SRF)				
State Revolving Fund Rev Bds New Ser '18				
Principal	7,315,000	0.00 11,280,000.00	11,730,000.00	12,310,000.00
Interest	17,553,773	3.62 13,596,100.00	13,144,900.00	12,558,400.00
Subtotal State Revolving Fund (SRF) Revenue Bonds (SRF)	24,868,773	3.62 24,876,100.00	24,874,900.00	24,868,400.00
Less State Revolving Fund Revenue Bonds (SRF) Interest	(17,553,773			
Subtotal State Revolving Fund Revenue Bonds (SRF) Principal	7,315,000	0.00 11,280,000.00	11,730,000.00	12,310,000.00
Total Revenue Bonds - Self-Supporting Principal	\$ 70,930,000	0.00 \$ 76,245,000.00	3 \$ 79,705,000.00	\$ 88,955,000.00
Total Bonds - Principal	\$ 200,960,000	0.00 \$ 206,190,000.00	0 \$ 211,650,000.00	\$ 219,830,000.00
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	2023		2024-2028		2029-2033		2034-2038	2039-2043		2044-2048		2049-2053		Total Requirements
	2,950,000.00		18,325,000.00		24,110,000.00		49,745,000.00	91,400,000.00		43,410,000.00				234,795,000.00
	9,939,880.00		47,514,590.00		44,157,960.00		37,390,250.00	20,548,300.00		2,625,200.00		-		202,790,450.00
	2,260,000.00		13,340,000.00		6,840,000.00		5,785,000.00	2,860,000.00		1,315,000.00				47,930,000.00
	1,439,900.00		5,165,500.00		2,833,800.00		1,403,000.00	615,600.00		79,400.00		-		18,793,300.00
	4,860,000.00		1,610,000.00											25,475,000.00
	129,400.00		32,200.00		-		-	-		-		-		1,775,300.00
	1,790,000.00		4,575,000.00											14,325,000.00
	145,360.06		288,511.78		-		- -	- -		-		-		1,297,323.92
	240,000,00		2 000 000 00		5 460 000 00		0.740.000.00	7.755.000.00		2 440 000 00				42 005 000 00
	240,000.00 1,277,100.00		3,060,000.00 6,068,250.00		5,160,000.00 5,072,000.00		6,740,000.00 3,670,150.00	7,755,000.00 1,923,000.00		3,140,000.00 237,750.00		-		43,005,000.00 24,892,150.00
			. === === ==											
	785,000.00 615,179.00		4,525,000.00 2,742,103.00		6,495,000.00 1,882,637.00		6,115,000.00 594,774.00	-		-		-		20,895,000.00 8,448,305.00
	,						,							
	5,760,000.00 1,547,500.00		21,990,000.00 3,650,250.00		3,200,000.00 160,000.00		-	-		-		-		56,055,000.00 14,815,800.00
	98,867,293.42		432,944,361.66		349,196,452.52		295,161,473.30	233,811,089.60		50,807,350.00		-		1,917,676,457.14
_	(44,067,293.42) 54,800,000.00	Φ.	(185,984,361.66)	•	(133,206,452.52) 215,990,000.00	•	(86,796,473.30)	(32,131,089.60)	•	(2,942,350.00)	Φ.	-	•	(687,956,457.14)
\$	54,800,000.00	\$	246,960,000.00	\$	215,990,000.00	\$	208,365,000.00	\$ 201,680,000.00	\$	47,865,000.00	\$	-	Þ	1,229,720,000.00
\$	60,120,000.00	\$	275,350,000.00	\$	255,320,000.00	\$	224,025,000.00	\$ 201,680,000.00	\$	47,865,000.00	\$	-	\$	1,331,755,000.00
	20,425,000.00 31,466,125.00		94,435,000.00 143,269,250.00		133,095,000.00 116,283,250.00		146,295,000.00 84,773,025.00	160,650,000.00 51,876,875.00		115,145,000.00 14,654,900.00		23,875,000.00 1,457,600.00		766,575,000.00 578,689,500.00
	170,000.00		815,000.00		1,640,000.00		2,255,000.00	2,810,000.00		2,630,000.00		670,000.00		11,630,000.00
	479,207.26		2,318,838.56		2,108,467.43		1,704,932.20	1,135,971.20		448,532.00		47,177.20		10,195,717.50
	11,000,000.00		71,220,000.00		97,410,000.00		108,740,000.00	107,070,000.00		117,025,000.00		50,100,000.00		595,565,000.00
	24,998,787.50		115,855,437.50		98,161,887.50		74,917,737.50	52,849,256.25		24,004,262.50		4,104,800.00		499,417,318.75
	24,560,000.00		132,345,000.00		158,435,000.00		180,510,000.00	187,020,000.00		234,225,000.00		28,690,000.00		1,026,970,000.00
	41,999,881.26		189,790,331.30		155,888,590.63		119,767,100.00	81,806,400.00		35,714,800.00		2,966,400.00		806,105,028.23
	530,000.00		2,615,000.00		2,615,000.00		3,075,000.00	3,670,000.00		4,405,000.00		-		18,935,000.00
	565,374.50		2,624,032.25		2,249,601.50		1,770,462.50	1,164,575.00		419,487.50		-		11,154,159.99
	22,545,000.00		109,330,000.00		108,495,000.00		133,870,000.00	165,835,000.00		208,295,000.00		-		832,065,000.00
	33,274,725.00		148,927,750.00		122,982,400.00		97,393,650.00	65,100,750.00		22,155,325.00		-		631,311,835.00
	212,014,100.52 (132,784,100.52)		1,013,545,639.61 (602,785,639.61)		999,364,197.06 (497,674,197.06)		955,071,907.20 (380,326,907.20)	880,988,827.45 (253,933,827.45)		779,122,307.00 (97,397,307.00)		111,910,977.20 (8,575,977.20)		5,788,613,559.47 (2,536,873,559.47)
\$	79,230,000.00	\$	410,760,000.00	\$	501,690,000.00	\$	574,745,000.00	\$ 627,055,000.00	\$	681,725,000.00	\$	103,335,000.00	\$	3,251,740,000.00
	12,920,000.00		74,990,000.00		69,740,000.00		88,110,000.00							288,395,000.00
	11,942,900.00		49,352,000.00		31,103,250.00		12,729,100.00	-		-		-		161,980,423.62
	24,862,900.00 (11,942,900.00)		124,342,000.00 (49,352,000.00)		100,843,250.00 (31,103,250.00)		100,839,100.00 (12,729,100.00)	-		-		-		450,375,423.62 (161,980,423.62)
	12,920,000.00		74,990,000.00		69,740,000.00		88,110,000.00	<u> </u>		-		-		288,395,000.00
\$	92,150,000.00	\$	485,750,000.00	\$	571,430,000.00	\$	662,855,000.00	\$ 627,055,000.00	\$	681,725,000.00	\$	103,335,000.00	\$	3,540,135,000.00
\$	216,885,000.00	\$	1,057,385,000.00	\$	908,605,000.00	\$	895,345,000.00	\$ 828,735,000.00	\$	729,590,000.00	\$	103,335,000.00	\$	5,578,510,000.00

Texas Water Development Board (580) Schedule 2D - Analysis of Funds Available for Debt Service

For the Year Ended August 31, 2018

Governmental Activities General Obligation Bonds

	 Applicatio	n of Fun	ds
	 Principal		Interest
W Dev Bds Ser *	\$ 61,435,000.00	\$	37,340,939.87
Total	\$ 61,435,000.00	\$	37,340,939.87

Business-Type Activities General Obligation Bonds

Application of Funds

	 Principal	 Interest
W Dev Bds Ser **	\$ 60,880,000.00	\$ 61,315,127.70
Total	\$ 60,880,000.00	\$ 61,315,127.70

^{*} Governmental Activities, General Obligation Bonds include the following:

W Dev Bds Ser '08-A, '09-A, '09-B

W Dev Ref Bds Ser '08-C

W Fin Asst Bds Ser '09E, '09F, '10B, '10D, '11A, '12A, '12B, '12F, '13A, '15E, '16A

W Fin Asst Ref Bds Ser '15-C2, '16-C1, '17B

W Fin Asst Ref Bds Tax Ser '12D, '13E, '15-C1, '16-C2

W Dev Bds Ser '09-C-1

W Dev Ref Bds Ser '08-B, '09-C-2, '09-D

W Fin Asst & Ref Bds Ser '16-B1, '16-B2, '17A, '18A

W Fin Asst & Ref Bds Tax Ser '16-B3, '17C

W Fin Asst Bds Ser '10A, '10C, '11B, '12C, '12G, '13B, '15D, '15F

W Fin Asst Bds Tax Ser '15G

W Fin Asst Ref Bds Ser '13C, '13F, '15-A1, '15-A2, '16D

W Fin Asst Ref Bds Tax Ser '12E, '13D, '13G, '15-B1, '15-B2

^{**} Business -Type Activities, General Obligation Bonds include the following:

Texas Water Development Board (580)

Schedule 2D - Analysis of Funds Available for Debt Service

For the Year Ended August 31, 2018

Business-Type Activities Revenue Bonds

	 Pledged a	and Ot	her Sources and	Relat	ed Expenditures for	or FY	2018:
	Total Pledged and Other		Operating Expenses &		Debt	Servio	ce
Description of Issue	Sources	E	xpenditures		Principal		Interest
W Dev State Revolving Fund Rev Bds Ser ***	\$ 203,180,940.06	\$	-	\$	10,500,000.00	\$	7,943,487.50
State Revolving Fund Rev Bds New Ser ****	219,866,801.94		-		-		-
SWIRFT Rev Bds Ser *****	143,132,539.20		65,065.00		38,930,000.00		87,027,607.22
TOTAL	\$ 566,180,281.20	\$	65,065.00	\$	49,430,000.00	\$	94,971,094.72

^{***}Business-Type Activities, Revenue Bonds include the following series, for which all unused pledged and other sources are pledged to the State Revolving Fund New Series 2018 bonds as of July 2018:

W Dev State Revolving Fund Sub Lien Rev Bds Ser '09-A1

^{****}Business-Type Activities, Revenue Bonds include the following: State Revolving Fund Rev Bds New Ser '18

^{******}Business-Type Activities, Revenue Bonds include the following: SWIRFT Rev Bds Ser '15A, '16, '17A, '18A SWIRFT Rev Bds Tax Ser '15B, '17B

Texas Water Development Board (580) Schedule 2E - Defeased Bonds Outstanding

	Year	Par Value
Description of Issue	Defeased	Outstanding
Government-Type Activities		
General Obligation Bonds		
Water Financial Assistance Bonds, Series 2009E	2017	 705,000.00
Total, General Obligation Bonds, Government-Ty	pe Activities	\$ 705,000.00
Business-Type Activities		
General Obligation Bonds		
Water Development Refunding Bonds, Series 2009-D	2012	10,500,000.00
Water Development Refunding Bonds, Series 2009-D	2012	17,165,000.00
Total, General Obligation Bonds, Business-Ty	pe Activities	\$ 27,665,000.00
Revenue Bonds		
Water Development SRF Revenue Bonds, Series 2009 A-1	2018	153,510,000.00
Total, Revenue Bonds, Business-Ty	pe Activities	\$ 153,510,000.00
Total, Defeased Bonds	Outstanding	\$ 181,880,000.00

Texas Water Development Board (580) Schedule 2F - Early Extinguishment and Refunding

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^{*}Series '09B was refunded with new issue bonds, W Fin Asst Ref Bds Ser '18B

 $^{^{\}star\star}\text{Series}$ 08-A was refunded with new issue, W Fin Asst Ref Bds Ser '18B

^{***}Series '09A was refunded with new bond issue, W Fin Asst Ref Bds Ser '18B

^{****}Series "15A-2 was refunded with new issue, W Fin Asst & Ref Bds Ser '18A

Texas Water Development Board Schedule 6 - Loans and Contracts

		Originial	Outstanding	Due	Due
Recipient		Amount	Balance	From	То
Assistational Water Companyation Found					
Agricultural Water Conservation Fund North Plains GCD	\$	620,000.00 \$	372,000.00	02/01/2015	02/01/2024
Panhandle GWCD	Ψ	1,000,000.00	127,000.00	01/15/2012	01/15/2019
Panhandle GWCD		1,000,000.00	250,000.00	01/16/2013	01/16/2020
Panhandle GWCD		2,000,000.00	1,095,000.00	01/15/2014	01/15/2024
Panhandle GWCD		2,000,000.00	1,002,000.00	01/15/2015	01/15/2022
Panhandle GWCD		1,000,000.00	879,000.00	01/15/2018	01/15/2025
Sandy Land UWCD		2,000,000.00	241,000.00	04/15/2015	04/15/2022
Sandy Land UWCD		725,000.00	725,000.00	04/15/2019	04/15/2026
Total - Agricultural Water Conservation Fund	\$	10,345,000.00 \$	4,691,000.00		
a a a a					
Clean Water State Revolving Fund	•	550 000 00	550 000 00	05/04/0040	05/04/0000
Acton MUD	\$	550,000.00 \$	550,000.00	05/01/2019	05/01/2028
Acton MUD		8,210,000.00	8,210,000.00	05/01/2019	05/01/2038
Agua SUD		2,375,000.00	2,245,000.00	08/01/2017	08/01/2044
Agua SUD		8,150,000.00	7,925,000.00	08/01/2018	08/01/2045
Alamo		4,000,000.00	2,140,000.00	03/01/2009	03/01/2027
Alamo		1,000,000.00	955,000.00	03/01/2018	03/01/2037
Alba		990,000.00	990,000.00	08/15/2019	08/15/2048
Aledo		675,000.00	605,000.00	08/15/2013	08/15/2042
Aledo		2,110,000.00	1,855,000.00	08/15/2013	08/15/2042
Aledo		3,345,000.00	2,950,000.00	08/15/2013	08/15/2042
Aledo		1,900,000.00	1,630,000.00	08/15/2013	08/15/2042
Alice		4,257,000.00	3,357,000.00	02/01/2013	02/01/2042
Alice		2,054,000.00	1,622,000.00	02/01/2013	02/01/2042
Alton		500,000.00	490,000.00	08/15/2018	08/15/2047
Alvord		420,000.00	145,000.00	10/01/2005	10/01/2024
Amarillo		8,495,000.00	6,555,000.00	04/01/2014	04/01/2033
Amarillo		12,500,000.00	12,500,000.00	04/01/2019	04/01/2038
Anahuac		11,440,000.00	11,440,000.00	10/15/2018	10/15/2047
Angelina & Neches RA		205,000.00	145,000.00	10/01/2015	10/01/2024
Angelina & Neches RA		1,820,000.00	1,810,000.00 1,400,000.00	10/01/2017 10/01/2018	10/01/2045
Angelina & Neches RA		1,400,000.00	, ,	08/15/2012	10/01/2047
Anthony		4,000,000.00	3,400,000.00		08/15/2039
Aqua WSC Aransas Pass		54,530.00	33,330.00	04/15/2014	03/15/2024
Arcola		1,115,000.00	475,000.00 1,095,000.00	02/01/2006 03/01/2009	02/01/2025 03/01/2038
Arlington		1,380,000.00 13,885,000.00	8,330,000.00	06/01/2011	06/01/2030
Arlington		3,430,000.00	2,730,000.00	06/01/2011	06/01/2034
Arlington		2,080,000.00	1,870,000.00	06/01/2017	06/01/2034
Arlington		4,775,000.00	4,520,000.00	06/01/2017	06/01/2036
Arlington		4,650,000.00	4,650,000.00	06/01/2019	06/01/2037
Austin		31,815,000.00	25,445,000.00	11/15/2012	11/15/2041
Azle		13,595,000.00	9,600,000.00	02/01/2013	02/01/2030
Bacliff MUD		4,890,000.00	1,740,000.00	09/01/2004	09/01/2023
Bacliff MUD		4,890,000.00	2,265,000.00	09/01/2004	09/01/2025
Bedford		630,000.00	450,000.00	02/01/2013	02/01/2032
Bell Co WCID # 2		1,055,000.00	730,000.00	09/01/2010	09/01/2029
Bells		130,000.00	-	02/15/2000	02/15/2018
Blanco		3,150,000.00	3,150,000.00	08/15/2019	08/15/2047
Blossom		275,000.00	20,000.00	01/01/2000	01/01/2019
Bonham		1,675,000.00	655,000.00	02/15/2007	02/15/2026
Bonham		3,800,000.00	3,685,000.00	02/15/2018	02/15/2046
Brady		1,210,000.00	865,000.00	09/01/2015	09/01/2024
Breckenridge		840,000.00	740,000.00	03/15/2015	03/15/2044
		2.0,000.00	0,000.00	33 3. 20 10	33 3. 2 0 17

Texas Water Development Board Schedule 6 - Loans and Contracts

	Originial	Outstanding	Due	Due
Recipient	Amount	Balance	From	То
Bridgeport	2,365,000.00	530,000.00	08/15/2004	08/15/2023
Brownsboro	700,000.00	250,000.00	08/15/2005	08/15/2024
Bryan	1,270,000.00	145,000.00	07/01/2010	07/01/2019
Bryan	15,685,000.00	12,875,000.00	07/01/2012	07/01/2030
Buffalo Gap	400,000.00	340,000.00	11/15/2012	11/15/2041
Burnet	11,425,000.00	8,660,000.00	02/01/2012	02/01/2040
Burnet	9,900,000.00	8,175,000.00	02/01/2014	02/01/2042
Caddo Mills	4,430,000.00	3,855,000.00	08/15/2014	08/15/2041
Cameron	710,000.00	270,000.00	02/01/2005	02/01/2024
Cameron	1,800,000.00	720,000.00	02/01/2006	02/01/2024
Cameron	860,000.00	640,000.00	03/01/2013	03/01/2032
Cameron	12,000,000.00	11,125,000.00	03/01/2017	03/01/2042
Campbell	240,000.00	-	08/15/2000	08/15/2019
Castroville	375,000.00	200,000.00	02/01/2014	02/01/2023
Castroville	3,050,000.00	2,605,000.00	08/01/2016	08/01/2035
Castroville	9,050,000.00	8,200,000.00	08/01/2016	08/01/2045
Castroville	1,500,000.00	1,450,000.00	08/01/2018	08/01/2047
Celina	4,480,000.00	495,000.00	09/01/2009	09/01/2028
Center	2,070,000.00	1,760,000.00	02/15/2014	02/15/2035
Cibolo Creek MA	1,500,000.00	345,000.00	07/10/2003	07/10/2022
Cibolo Creek MA	2,745,000.00	1,895,000.00	07/10/2011	07/10/2021
Cibolo Creek MA	24,440,000.00	19,815,000.00	07/10/2013	07/10/2037
Cisco	475,000.00	295,000.00	02/15/2015	08/15/2024
Cisco	1,550,000.00	1,550,000.00	02/15/2020	02/15/2049
Cleveland	555,000.00	360,000.00	03/01/2010	03/01/2029
Cleveland	2,360,000.00	1,660,000.00	03/01/2012	03/01/2031
Comanche	755,000.00	700,000.00	09/01/2015	09/01/2044
Commerce	2,005,000.00	900,000.00	08/15/2008	08/15/2027
Commerce	3,490,000.00	2,570,000.00	02/15/2011	02/15/2040
Cotulla	3,350,000.00	3,350,000.00	02/01/2020	02/01/2047
Cranfills Gap	605,000.00	165,000.00	09/01/2002	09/01/2021
Cushing	510,000.00	480,000.00	09/01/2015	09/01/2044
Cypress Creek UD	2,970,000.00	2,970,000.00	09/01/2019	09/01/2047
Dallas	22,000,000.00	22,000,000.00	10/01/2019	10/01/2047
Deer Park	5,000,000.00		03/01/2004	03/01/2023
Del Rio	5,000,000.00	4,375,000.00	06/01/2013	06/01/2042
DeLeon	2,350,000.00	1,270,000.00	02/15/2010	02/15/2029
Dell City	75,000.00	55,000.00	02/15/2015	02/15/2024
Detroit	925,000.00	145,000.00	07/01/2002	07/01/2020
Eagle Pass	10,110,000.00	535,000.00	12/01/2005	12/01/2024
Eagle Pass	700,000.00	-	12/01/2004	12/01/2023
Early	8,365,000.00	8,215,000.00	02/15/2017	02/15/2046
East Cedar Creek FWSD	1,500,000.00	645,000.00	01/01/2006	01/01/2025
Eastland	975,000.00	630,000.00	02/15/2010	02/15/2029
Eastland	6,765,000.00	6,435,000.00	02/15/2018	02/15/2037
Edcouch	1,055,000.00	925,000.00	01/01/2014	01/01/2042
Edinburg	4,020,000.00	2,540,000.00	03/01/2010	03/01/2029
El Campo	150,000.00	105,000.00	02/01/2016	02/01/2025
El Paso	14,000,000.00	10,935,000.00	03/01/2010	03/01/2029
El Paso	22,000,000.00	17,190,000.00	03/01/2010	03/01/2029
El Paso	2,163,000.00	1,399,000.00	03/01/2012	03/01/2031
Eldorado	1,200,000.00	970,000.00	08/01/2014	08/01/2035
Eldorado	575,000.00	525,000.00	08/01/2017	08/01/2036
Ennis	4,500,000.00	4,500,000.00	02/01/2019	02/01/2038
Euless	2,380,000.00	2,140,000.00	07/15/2017	07/15/2035
Euless	2,785,000.00	2,785,000.00	07/15/2019	07/15/2038
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Texas Water Development Board Schedule 6 - Loans and Contracts

	Originial	Outstanding	Due	Due
Recipient	Amount	Balance	From	То
Evadale WCID # 1	1,550,000.00	415,000.00	07/01/2003	07/01/2022
Fairfield	4,415,000.00	1,325,000.00	09/01/2003	09/01/2022
Farmersville	5,845,000.00	5,845,000.00	06/15/2019	06/15/2037
Farwell	1,500,000.00	1,500,000.00	02/15/2019	02/15/2038
Fort Bend Co FWSD # 1	6,935,000.00	3,550,000.00	08/15/2008	08/15/2027
Fort Bend Co FWSD # 1	5,285,000.00	4,405,000.00	08/15/2012	08/15/2039
Fort Worth	33,560,000.00	17,640,000.00	03/01/2009	03/01/2027
Fort Worth	28,000,000.00	17,830,000.00	02/15/2011	02/15/2030
Fort Worth	39,000,000.00	33,495,000.00	02/15/2016	02/15/2035
Fort Worth	16,045,000.00	15,570,000.00	02/15/2018	02/15/2047
Gladewater	3,900,000.00	3,810,000.00	08/15/2018	08/15/2037
Grand Prairie	1,805,000.00	305,000.00	01/15/2014	01/15/2019
Grand Prairie	5,110,000.00	4,720,000.00	01/15/2018	01/15/2030
Greater Texoma UA	155,000.00	-	04/01/1999	04/01/2018
Greater Texoma UA	500,000.00	125,000.00	07/01/2001	07/01/2020
Greater Texoma UA	400,000.00	200,000.00	06/01/2007	06/01/2026
Greater Texoma UA	3,870,000.00	1,895,000.00	06/01/2007	06/01/2026
Greater Texoma UA	3,430,000.00	2,050,000.00	06/01/2009	06/01/2028
Greater Texoma UA	3,710,000.00	2,180,000.00	10/01/2008	10/01/2027
Greater Texoma UA	2,705,000.00	1,860,000.00	10/01/2010	10/01/2029
Greater Texoma UA	3,975,000.00	2,915,000.00	10/01/2011	10/01/2029
Greater Texoma UA	1,400,000.00	965,000.00	06/01/2011	06/01/2029
Greater Texoma UA	2,825,000.00	2,570,000.00	08/15/2013	08/15/2041
Greater Texoma UA	1,730,000.00	1,460,000.00	06/01/2015	06/01/2034
Greater Texoma UA	2,085,000.00	1,885,000.00	08/15/2015	08/15/2041
Greater Texoma UA	1,780,000.00	1,530,000.00	10/01/2015	10/01/2034
Greater Texoma UA	3,560,000.00	3,295,000.00	10/01/2016	10/01/2034
Greater Texoma UA	640,000.00	590,000.00	10/01/2016	10/01/2035
Greater Texoma UA	165,000.00	160,000.00	10/01/2017	10/01/2041
Greater Texoma UA	480,000.00	480,000.00	10/01/2018	10/01/2047
Greater Texoma UA	2,300,000.00	2,300,000.00	08/15/2019	08/15/2038
Greenville	20,000,000.00	13,015,000.00	02/15/2011	02/15/2030
Groesbeck	2,000,000.00	900,000.00	02/15/2011	02/15/2030
Harris Co FWSD # 47	4,365,000.00	2,935,000.00	09/01/2010	09/01/2028
Harris Co MUD # 33	2,195,000.00	1,995,000.00	03/01/2013	03/01/2026
Harris Co MUD # 46	2,275,000.00	1,965,000.00	05/01/2010	05/01/2030
Harris Co MUD # 50	1,500,000.00	875,000.00	03/01/2009	03/01/2028
Harris Co MUD# 50	2,460,000.00	2,105,000.00	03/01/2009	03/01/2028
Harris Co MUD # 148	2,855,000.00	1,920,000.00	04/01/2012	04/01/2031
Harris Co WCID # 36		3,205,000.00	09/15/2010	09/15/2028
Harris Co WCID # 89	5,000,000.00 7,565,000.00	3,565,000.00	10/01/2010	10/01/2029
	3,520,000.00		02/15/2010	02/15/2039
Hidalgo Co MUD # 1		2,485,000.00		
Hidalgo Co MUD # 1 Hillcrest Village	1,500,000.00	1,100,000.00	02/15/2013	02/15/2032
•	300,000.00	20,000.00	03/15/2001	03/15/2019
Honey Grove	1,000,000.00	145,000.00	09/01/2000	09/01/2019
Houston	45,050,000.00	38,320,000.00	11/15/2008	11/15/2037
Houston	52,650,000.00	44,510,000.00	11/15/2008	11/15/2037
Houston	61,545,000.00	53,415,000.00	11/15/2009	11/15/2038
Houston	15,110,000.00	11,945,000.00	11/15/2010	11/15/2039
Houston	22,795,000.00	21,010,000.00	11/15/2011	11/15/2040
Houston	58,245,000.00	53,985,000.00	11/15/2011	11/15/2040
Houston	49,900,000.00	42,375,000.00	11/15/2013	11/15/2042
Houston	48,750,000.00	41,650,000.00	11/15/2013	11/15/2042
Houston	65,000,000.00	58,040,000.00	11/15/2014	11/15/2043
Houston	55,005,000.00	50,025,000.00	11/15/2015	11/15/2044
Houston	63,435,000.00	59,585,000.00	11/15/2016	11/15/2045

Texas Water Development Board Schedule 6 - Loans and Contracts

Houston	
Houston 64,680,000.00 64,680,000.00 11/15/2019 17 11/1	То
Houston 64,680,000.00 64,680,000.00 11/15/2019 17 11/1	1/15/2046
Hudson	1/15/2047
Hudson 3,735,000.00	3/15/2045
Huntington 125,000.00 85,000.00 02/01/2015 02/01/2015 02/01/2015 02/01/2018 02/01/2018 02/01/2018 02/01/2018 02/01/2018 02/01/2018 02/01/2018 02/01/2018 02/01/2018 02/01/2018 02/01/2018 02/01/2019 02/01/2018 02/01/2018 02/01/2019 02/01/2019 02/01/2019 02/01/2018 02/01/2019 02/01/2018 02/01/2018 02/01/2018 02/01/2018 02/01/2018 02/01/2018 02/01/2018 02/01/2018 02/01/2018 02/01/2018 02/01/2018 02/01/2019 02/01/20	3/15/2036
Huntington 1,180,000.00 1,130,000.00 02/01/2018 02/01/2019 02/	2/01/2024
Hurst	2/01/2037
Hutto 2,520,000.00 2,030,000.00 08/01/2013 00 Hutto 21,740,000.00 20,040,000.00 08/01/2017 00 Ingram 175,000.00 100,000.00 02/15/2014 00 Ingram 1,185,000.00 1,125,000.00 02/15/2016 00 Jarrell 7,895,000.00 4,870,000.00 08/01/2017 00 Jarrell 1,520,000.00 1,275,000.00 08/01/2017 00 Jarrell 1,520,000.00 1,275,000.00 08/01/2018 00 Jefferson 1,630,000.00 1,555,000.00 08/01/2018 00 Jefferson Co WCID # 10 1,000,000.00 1,975,000.00 08/01/2018 00 Jefferson Co WCID # 10 1,000,000.00 955,000.00 08/01/2018 00 Keller 5,835,000.00 4,810,000.00 08/01/2016 00 Kerr County 510,000.00 1,850,000.00 02/15/2013 00 Kerr County 510,000.00 1,850,000.00 02/15/2001 00 Kerr County	3/15/2038
Hutto	3/01/2036
Ingram 175,000.00 100,000.00 02/15/2014 02/15/2016 Ingram 1,185,000.00 1,125,000.00 02/15/2016 02/15/2016 Ingram 803,000.00 582,000.00 02/15/2016 02 Jarrell 7,895,000.00 4,870,000.00 08/01/2017 06 Jarrell 1,520,000.00 11,275,000.00 08/01/2018 06 Jefferson 1,630,000.00 1,555,000.00 02/15/2018 06 Jefferson Co WCID # 10 2,750,000.00 1,975,000.00 08/15/2018 06 Jefferson Co WCID # 10 1,000,000.00 955,000.00 08/15/2018 06 Keller 5,835,000.00 4,310,000.00 02/15/2018 06 Kerrounty 895,000.00 4,310,000.00 02/15/2013 02 Kerr County 150,000.00 2,555,000.00 02/15/2013 02 Kerr County 150,000.00 185,000.00 02/15/2020 02 Kerr County 5,110,000.00 1,180,000.00 02/15/2020 02 Kirbyv	3/01/2039
Ingram	2/15/2023
Ingram	2/15/2023
Jarrell 7,895,000.00 4,870,000.00 08/01/2007 08/01/2010 Jarrell 1,520,000.00 1,275,000.00 08/01/2010 08/01/2010 Jefferson 1,630,000.00 1,555,000.00 02/15/2018 02/15/2018 Jefferson Co WCID # 10 2,750,000.00 1,975,000.00 08/15/2018 08/01/2018 Jefferson Co WCID # 10 1,000,000.00 955,000.00 08/15/2018 08/01/2016 Johnson City 895,000.00 880,000.00 08/01/2016 08/01/2016 Kerller 5,835,000.00 4,310,000.00 02/15/2013 02/000/2016 Kerr County 570,000.00 2,555,000.00 02/15/2019 02/000/2016 Kerr County 570,000.00 250,000.00 02/15/2019 02/000/2016 Kerr County 57110,000.00 185,000.00 02/15/2020 02/00/2016 Kerr County 5,110,000.00 1,180,000.00 11/15/2016 11/15/2016 Kerr County 5,110,000.00 1,200,000.00 09/15/2006 02/15/2020 02/15/2020 02/15/2020 02/15/2020	2/15/2040
Jarrell 1,520,000.00 1,275,000.00 08/01/2010 08/01/2010 Jarrell 12,000,000.00 11,600,000.00 08/01/2018 08/01/2018 Jefferson 1,630,000.00 1,555,000.00 02/15/2018 08/01/2011 Jefferson Co WCID # 10 2,750,000.00 1,975,000.00 08/15/2011 08/01/2016 Johnson City 895,000.00 880,000.00 08/15/2018 08/00 Keller 5,835,000.00 4,310,000.00 02/15/2013 02/00 Kerr County 570,000.00 2,555,000.00 02/15/2013 02/00 Kerr County 570,000.00 2,555,000.00 02/15/2020 02/00 Kerr County 185,000.00 185,000.00 02/15/2020 02/00 Kerr County 5,110,000.00 5,110,000.00 02/15/2020 02/00 Kerr County 5,110,000.00 1,180,000.00 11/15/2016 11/15/2016 11/15/2016 11/15/2016 11/15/2016 11/15/2010 02/15/2020 02/00 02/15/2020 02/00 02/15/2020 02/00 02/15/2020	
Jarrell 12,000,000.00 11,600,000.00 08/01/2018 08/01/2019 08/01/2018 08/01/2018 08/01/2018 08/01/2018 08/01/2018 08/01/2018 08/0	3/01/2026
Jefferson 1,630,000.00 1,555,000.00 02/15/2018 02/15/2018 02/15/2018 02/15/2018 02/15/2018 02/15/2018 02/15/2018 02/15/2018 02/15/2018 02/15/2018 02/15/2011 08/15/2011 08/15/2011 08/15/2011 08/15/2018 08/1	3/01/2038
Jefferson Co WCID # 10 2,750,000.00 1,975,000.00 08/15/2011 08/15/2011 08/15/2011 08/15/2018	3/01/2042
Jefferson Co WCID # 10 1,000,000.00 955,000.00 08/15/2018 00 Johnson City 895,000.00 880,000.00 08/01/2016 08 Keller 5,835,000.00 4,310,000.00 02/15/2013 02 Kermit 4,595,000.00 2,555,000.00 02/15/2009 02 Kerr County 570,000.00 250,000.00 02/15/2020 02 Kerr County 185,000.00 185,000.00 02/15/2020 02 Kerr County 5,110,000.00 5,110,000.00 02/15/2020 02 Kerr County 5,110,000.00 5,110,000.00 02/15/2020 02 Kerr County 5,110,000.00 5,110,000.00 02/15/2020 02 Kirbyville 1,370,000.00 1,180,000.00 02/15/2020 02 La Joya 2,155,000.00 20,000.00 09/15/2006 03 La Joya 4,565,000.00 3,325,000.00 09/12/2008 03 La Porte 10,635,000.00 5,255,000.00 03/15/2018 03 Lake Worth	2/15/2037
Johnson City 895,000.00 880,000.00 08/01/2016 08/01	3/15/2030
Keller 5,835,000.00 4,310,000.00 02/15/2013 02/15/2013 Kermit 4,595,000.00 2,555,000.00 02/15/2009 02/15/2009 Kerr County 570,000.00 250,000.00 02/15/2013 02/15/2013 Kerr County 185,000.00 185,000.00 02/15/2020 02/15/2020 Kerr County 5,110,000.00 5,110,000.00 02/15/2020 02/15/2020 Kirbyville 1,370,000.00 1,180,000.00 01/15/2016 17/15/2016 <td>3/15/2037</td>	3/15/2037
Kermit 4,595,000.00 2,555,000.00 02/15/2009 02/15/2009 02/15/2009 02/15/2013 02/15/2	3/01/2035
Kerr County 570,000.00 250,000.00 02/15/2013 02/15/2013 02/15/2013 02/15/2013 02/15/2013 02/15/2020 02/15/	2/15/2032
Kerr County 185,000.00 185,000.00 02/15/2020 02/15/	2/15/2028
Kerr County 5,110,000.00 5,110,000.00 02/15/2020 02	2/15/2022
Kirbyville 1,370,000.00 1,180,000.00 11/15/2016 12 La Feria 385,000.00 200,000.00 09/15/2006 03 La Joya 2,155,000.00 1,020,000.00 03/01/2008 03 La Joya 4,565,000.00 3,325,000.00 09/01/2010 05 La Porte 10,635,000.00 10,205,000.00 03/15/2018 03 Laguna Madre WD 5,815,000.00 5,255,000.00 03/01/2017 03 Laredo 48,750,000.00 40,260,000.00 03/01/2013 03 Laredo 22,075,000.00 20,035,000.00 03/01/2016 03 Liberty 8,100,000.00 4,495,000.00 03/01/2017 03 Liberty Hill 1,345,000.00 720,000.00 09/01/2008 03 Liberty Hill 6,785,000.00 4,010,000.00 09/01/2008 03 Liberty Hill 6,785,000.00 3,390,000.00 09/15/2019 03 Lilano 3,390,000.00 3,390,000.00 09/15/2019 03	2/15/2041
La Feria 385,000.00 200,000.00 09/15/2006 09/15/2006 09/15/2006 09/15/2006 09/15/2006 09/15/2006 09/15/2008 09/15/2008 09/15/2008 09/15/2008 09/15/2008 09/15/2019 09/15/2019	2/15/2041
La Joya 2,155,000.00 1,020,000.00 03/01/2008 03 La Joya 4,565,000.00 3,325,000.00 09/01/2010 03 La Porte 10,635,000.00 10,205,000.00 03/15/2018 03 Laguna Madre WD 5,815,000.00 5,255,000.00 03/01/2017 03 Lake Worth 290,000.00 178,000.00 02/01/2011 02 Laredo 48,750,000.00 40,260,000.00 03/01/2013 03 Laredo 22,075,000.00 20,035,000.00 03/01/2016 03 Liberty 8,100,000.00 4,495,000.00 03/01/2009 03 Liberty Hill 1,345,000.00 795,000.00 09/01/2008 03 Liberty Hill 6,785,000.00 4,010,000.00 09/01/2008 03 Littlefield 1,910,000.00 1,020,000.00 02/15/2008 03 Llano 3,390,000.00 3,390,000.00 09/15/2019 03	1/15/2035
La Joya 4,565,000.00 3,325,000.00 09/01/2010 09 La Porte 10,635,000.00 10,205,000.00 03/15/2018 03 Laguna Madre WD 5,815,000.00 5,255,000.00 03/01/2017 03 Lake Worth 290,000.00 178,000.00 02/01/2011 02 Laredo 48,750,000.00 40,260,000.00 03/01/2013 03 Laredo 22,075,000.00 20,035,000.00 03/01/2016 03 Liberty 8,100,000.00 4,495,000.00 03/01/2009 03 Liberty Hill 1,345,000.00 795,000.00 09/01/2008 09 Liberty Hill 6,785,000.00 4,010,000.00 09/01/2008 09 Littlefield 1,910,000.00 1,020,000.00 02/15/2008 02 Llano 3,390,000.00 3,390,000.00 09/15/2019 09	9/15/2025
La Porte 10,635,000.00 10,205,000.00 03/15/2018 03 Laguna Madre WD 5,815,000.00 5,255,000.00 03/01/2017 03 Lake Worth 290,000.00 178,000.00 02/01/2011 03 Laredo 48,750,000.00 40,260,000.00 03/01/2013 03 Laredo 22,075,000.00 20,035,000.00 03/01/2016 03 Liberty 8,100,000.00 4,495,000.00 03/01/2017 03 Liberty Hill 1,345,000.00 795,000.00 09/01/2008 09 Liberty Hill 6,785,000.00 4,010,000.00 09/01/2008 09 Littlefield 1,910,000.00 1,020,000.00 02/15/2008 02 Llano 3,390,000.00 3,390,000.00 09/15/2019 09	3/01/2027
Laguna Madre WD 5,815,000.00 5,255,000.00 03/01/2017 03/01/2017 03/01/2017 03/01/2011 03/01/2011 03/01/2011 03/01/2011 03/01/2011 03/01/2013 03/01/2013 03/01/2013 03/01/2013 03/01/2013 03/01/2013 03/01/2013 03/01/2013 03/01/2013 03/01/2013 03/01/2013 03/01/2014 03/01/2014 03/01/2014 03/01/2019 <t< td=""><td>9/01/2039</td></t<>	9/01/2039
Lake Worth 290,000.00 178,000.00 02/01/2011 02 Laredo 48,750,000.00 40,260,000.00 03/01/2013 03 Laredo 22,075,000.00 20,035,000.00 03/01/2016 03 Liberty 8,100,000.00 4,495,000.00 03/01/2009 03 Liberty 900,000.00 720,000.00 03/01/2017 03 Liberty Hill 1,345,000.00 795,000.00 09/01/2008 09 Liberty Hill 6,785,000.00 4,010,000.00 09/01/2008 09 Littlefield 1,910,000.00 1,020,000.00 02/15/2008 02 Llano 3,390,000.00 3,390,000.00 09/15/2019 09	3/15/2037
Laredo 48,750,000.00 40,260,000.00 03/01/2013 03 Laredo 22,075,000.00 20,035,000.00 03/01/2016 03 Liberty 8,100,000.00 4,495,000.00 03/01/2009 03 Liberty 900,000.00 720,000.00 03/01/2017 03 Liberty Hill 1,345,000.00 795,000.00 09/01/2008 09 Liberty Hill 6,785,000.00 4,010,000.00 09/01/2008 09 Littlefield 1,910,000.00 1,020,000.00 02/15/2008 02 Llano 3,390,000.00 3,390,000.00 09/15/2019 09	3/01/2036
Laredo 22,075,000.00 20,035,000.00 03/01/2016 03 Liberty 8,100,000.00 4,495,000.00 03/01/2009 03 Liberty 900,000.00 720,000.00 03/01/2017 03 Liberty Hill 1,345,000.00 795,000.00 09/01/2008 09 Liberty Hill 6,785,000.00 4,010,000.00 09/01/2008 09 Littlefield 1,910,000.00 1,020,000.00 02/15/2008 02 Llano 3,390,000.00 3,390,000.00 09/15/2019 09	2/01/2030
Liberty 8,100,000.00 4,495,000.00 03/01/2009 03 Liberty 900,000.00 720,000.00 03/01/2017 03 Liberty Hill 1,345,000.00 795,000.00 09/01/2008 09 Liberty Hill 6,785,000.00 4,010,000.00 09/01/2008 09 Littlefield 1,910,000.00 1,020,000.00 02/15/2008 02 Llano 3,390,000.00 3,390,000.00 09/15/2019 09	3/01/2042
Liberty 900,000.00 720,000.00 03/01/2017 03 Liberty Hill 1,345,000.00 795,000.00 09/01/2008 09 Liberty Hill 6,785,000.00 4,010,000.00 09/01/2008 09 Littlefield 1,910,000.00 1,020,000.00 02/15/2008 02 Llano 3,390,000.00 3,390,000.00 09/15/2019 09	3/01/2045
Liberty Hill 1,345,000.00 795,000.00 09/01/2008 09/01/200	3/01/2028
Liberty Hill 6,785,000.00 4,010,000.00 09/01/2008 09/01/2	3/01/2026
Littlefield 1,910,000.00 1,020,000.00 02/15/2008 02 Llano 3,390,000.00 3,390,000.00 09/15/2019 08	9/01/2027
Llano 3,390,000.00 3,390,000.00 09/15/2019 09	9/01/2027
	2/15/2027
	9/15/2038
	9/15/2038
Loraine 665,000.00 260,000.00 09/01/2004 09	9/01/2023
	7/01/2028
	3/15/2019
	2/01/2039
	2/01/2025
	9/15/2027
·	2/15/2037
	7/01/2018
	3/15/2026
	7/01/2026
	7/01/2042
	9/01/2018
	2/01/2022
	2/01/2043
	2/01/2023
McAllen 40,000,000.00 37,870,000.00 02/01/2016 02	2/01/2045

Texas Water Development Board Schedule 6 - Loans and Contracts

	Originial	Outstanding	Due	Due
Recipient	Amount	Balance	From	То
McAllen	7,110,000.00	7,090,000.00	02/01/2018	02/01/2047
McAllen	39,485,000.00	29,775,000.00	02/01/2011	02/01/2040
Memorial Point UD	2,045,000.00	1,955,000.00	04/01/2018	04/01/2036
Mercedes	1,265,000.00	500,000.00	02/15/2008	02/15/2027
Mercedes	7,530,000.00	4,710,000.00	02/15/2010	02/15/2029
Mercedes	3,255,000.00	2,615,000.00	02/15/2015	02/15/2033
Mission	16,140,000.00	15,160,000.00	02/15/2017	02/15/2044
Montgomery	1,090,000.00	1,040,000.00	03/01/2018	03/01/2037
Mount Calm	100,000.00	10,000.00	09/01/2000	09/01/2019
Mount Vernon	525,000.00	445,000.00	09/01/2014	09/01/2043
Nacogdoches	10,365,000.00	3,835,000.00	03/01/2006	03/01/2025
Newton	1,855,000.00	-	03/15/2000	03/15/2019
North Fort Bend WA	9,420,000.00	9,420,000.00	12/15/2018	12/15/2040
North Fort Bend WA	2,070,000.00	2,070,000.00	12/15/2020	12/15/2040
NW Harris Co MUD # 22	3,080,000.00	2,520,000.00	04/01/2016	04/01/2030
Oak Ridge North	4,600,000.00	3,885,000.00	04/01/2012	04/01/2034
Olney	285,000.00	205,000.00	09/01/2015	09/01/2024
Olney	2,440,000.00	2,390,000.00	09/01/2017	09/01/2046
Orange Co WCID # 1	2,500,000.00	1,590,000.00	02/15/2010	02/15/2029
Orange Co WCID # 1	11,115,000.00	9,890,000.00	02/15/2012	02/15/2031
Orange Co WCID # 1	13,610,000.00	10,360,000.00	08/15/2012	08/15/2031
Orange Co WCID # 1	500,000.00	250,000.00	03/01/2014	03/01/2023
Paducah	945,000.00	760,000.00	02/15/2010	02/15/2038
Palestine	3,745,000.00	1,460,000.00	07/15/2005	07/15/2022
Palestine	860,000.00	365,000.00	07/15/2003	07/15/2022
Palestine	4,665,000.00	2,350,000.00	07/15/2007	07/15/2023
Palestine	600,000.00	370,000.00	07/15/2000	07/15/2027
Pearland	11,100,000.00	9,865,000.00	09/01/2017	09/01/2025
Pearland	50,100,000.00	48,240,000.00	09/01/2017	09/01/2025
Pecos City	6,870,000.00	4,400,000.00	03/15/2010	03/15/2034
Pharr	29,000,000.00	-,400,000.00	09/01/2008	09/01/2027
Pine Village PUD	845,000.00	380,000.00	03/01/2001	03/01/2020
Point	1,370,000.00	455,000.00	07/01/2006	07/01/2025
Port Arthur	6,995,000.00	4,935,000.00	02/15/2016	02/15/2025
Quinlan	1,675,000.00	1,630,000.00	02/15/2018	02/15/2023
Ralls	130,000.00	90,000.00	02/01/2015	02/01/2024
Ranger	300,000.00	150,000.00	02/15/2014	02/15/2023
Raymondville	1,365,000.00	1,045,000.00	04/01/2011	04/01/2040
Redwater	470,000.00	230,000.00	06/01/2007	06/01/2026
Rio Grande City	2,885,000.00	1,740,000.00	02/15/2011	02/15/2030
Rio Grande City	1,930,000.00	1,565,000.00	02/15/2014	02/15/2033
River Oaks	7,000,000.00	6,805,000.00	06/15/2018	06/15/2047
Robstown	2,635,000.00	2,365,000.00	12/01/2012	12/01/2041
Robstown	490,000.00	430,000.00	12/01/2015	12/01/2041
Rogers	2,160,000.00	2,160,000.00	08/15/2019	08/15/2047
Rogers	240,000.00	240,000.00	08/15/2019	08/15/2032
Roma	3,035,000.00	435,000.00	05/01/2001	05/01/2020
Roma	1,150,000.00	432,000.00	05/01/2005	05/01/2024
Roscoe	1,560,000.00	680,000.00	02/15/2008	02/15/2027
Roscoe	1,040,000.00	980,000.00	02/15/2006	02/15/2027
Rosenberg	410,000.00	227,000.00	08/01/2010	08/01/2029
Roxton	1,000,000.00	550,000.00	07/01/2010	08/01/2029
Sabinal	600,000.00	210,000.00	07/01/2008	07/01/2027
	4,300,000.00	2,620,000.00		08/15/2031
San Antonio River Authority			01/01/2015	
San Antonio River Authority	9,500,000.00	9,500,000.00	01/01/2019	01/01/2038
San Antonio Water System	23,260,000.00	-	05/15/2009	05/15/2038

Texas Water Development Board Schedule 6 - Loans and Contracts

	Originial	Outstanding	Due	Due
Recipient	Amount	Balance	From	То
San Antonio Water System	8,070,000.00	4,035,000.00	05/15/2008	05/15/2027
San Antonio Water System	30,000,000.00	-	05/15/2009	05/15/2038
San Antonio Water System	17,930,000.00	14,075,000.00	05/15/2011	05/15/2040
San Antonio Water System	54,300,000.00	42,595,000.00	05/15/2010	05/15/2039
San Antonio Water System	18,095,000.00	15,015,000.00	05/15/2012	05/15/2041
San Antonio Water System	19,630,000.00	16,135,000.00	05/15/2013	05/15/2042
San Antonio Water System	60,100,000.00	52,380,000.00	05/15/2014	05/15/2043
San Antonio Water System	38,260,000.00	33,980,000.00	05/15/2015	05/15/2044
San Antonio Water System	14,360,000.00	13,735,000.00	05/15/2017	05/15/2046
San Augustine	1,050,000.00	1,015,000.00	02/15/2012	02/15/2040
San Jacinto RA	42,895,000.00	42,895,000.00	10/01/2019	10/01/2042
San Juan	445,000.00	180,000.00	01/01/2013	01/01/2022
San Juan	2,285,000.00	2,285,000.00	01/01/2019	01/01/2047
San Juan	1,270,000.00	1,270,000.00	01/01/2019	01/01/2048
San Marcos	410,000.00	290,000.00	08/15/2015	08/15/2025
San Marcos	4,760,000.00	4,545,000.00	08/15/2018	08/15/2037
San Marcos	1,000,000.00	955,000.00	08/15/2018	08/15/2037
Savoy	2,755,000.00	2,755,000.00	08/15/2019	08/15/2048
Seminole	2,960,000.00	2,080,000.00	02/15/2011	02/15/2034
Seguoia ID	1,380,000.00	1,250,000.00	04/01/2017	04/01/2035
Sienna Plantation MUD #1	25,010,000.00	25,010,000.00	11/01/2019	11/01/2048
Sonora	6,000,000.00	3,945,000.00	12/01/2010	12/01/2029
Springtown	3,930,000.00	3,335,000.00	08/15/2014	08/15/2032
Stamford	265,000.00	70,000.00	02/15/2006	02/15/2025
Stephenville	17,030,000.00	17,030,000.00	02/15/2000	02/15/2023
Sulphur Springs	18,200,000.00	18,075,000.00	09/01/2017	09/01/2046
Taft	5,780,000.00	4,622,000.00	03/01/2017	03/01/2040
Taylor Landing	710,000.00	450,000.00	09/01/2009	09/01/2028
Tioga	300,000.00	430,000.00	04/01/1999	04/01/2018
Trinidad	400,000.00	235,000.00	01/01/2009	04/01/2018
Trinity River Authority	90,000,000.00	233,000.00	08/01/2010	08/01/2028
Trinity River Authority Trinity River Authority	86,780,000.00	81,275,000.00	08/01/2011	08/01/2020
Trinity River Authority Trinity River Authority	24,800,000.00	01,273,000.00	02/01/2010	02/01/2028
	7,760,000.00	6,725,000.00	02/01/2010	02/01/2026
Trinity River Authority	1,775,000.00		08/01/2012	08/01/2030
Trinity River Authority		1,340,000.00	02/01/2013	02/01/2038
Trinity River Authority Trinity River Authority	19,465,000.00 3,070,000.00	18,265,000.00 2,645,000.00	08/01/2013	08/01/2038
Trinity River Authority Trinity River Authority	8,280,000.00	6,990,000.00	02/01/2012	02/01/2031
Trinity River Authority Trinity River Authority	107,180,000.00	96,105,000.00	08/01/2012	08/01/2031
•			08/01/2012	08/01/2034
Trinity River Authority	23,410,000.00 127,005,000.00	20,185,000.00	08/01/2012	08/01/2036
Trinity River Authority Trinity River Authority		122,005,000.00	08/01/2013	08/01/2043
	7,050,000.00 71,000,000.00	6,560,000.00	08/01/2013	08/01/2031
Trinity River Authority		68,845,000.00		
Trinity River Authority	23,765,000.00	21,055,000.00	02/01/2015	02/01/2032
Trinity River Authority	11,710,000.00	10,030,000.00	02/01/2015	02/01/2033
Trinity River Authority	26,540,000.00	23,505,000.00	08/01/2015	08/01/2034
Trinity River Authority	1,150,000.00	1,050,000.00	08/01/2012	08/01/2031
Trinity River Authority	7,945,000.00	6,850,000.00	08/01/2014	08/01/2038
Trinity River Authority	30,345,000.00	24,850,000.00	08/01/2014	08/01/2032
Trinity River Authority	14,000,000.00	12,405,000.00	02/01/2014	02/01/2038
Trinity River Authority	28,900,000.00	23,670,000.00	08/01/2014	08/01/2032
Trinity River Authority	45,370,000.00	37,160,000.00	08/01/2014	08/01/2032
Trinity River Authority	14,035,000.00	13,240,000.00	02/01/2016	02/01/2040
Valley MUD #2	3,730,000.00	3,730,000.00	02/15/2021	02/15/2048
Vinton	825,000.00	777,000.00	08/15/2017	08/15/2046
Vinton	5,085,000.00	5,085,000.00	08/15/2019	08/15/2048

Texas Water Development Board Schedule 6 - Loans and Contracts

	Originial	Outstanding	Due	Due
Recipient	Amount	Balance	From	To
Weatherford	11,220,000.00	10,660,000.00	09/01/2017	09/01/2036
Wells Branch MUD	1,400,000.00	100,000.00	08/01/2000	08/01/2019
West Tawakoni	115,000.00	62,000.00	02/01/2014	02/01/2023
Westwood Shores MUD	1,825,000.00	1,425,000.00	05/01/2014	05/01/2030
Whitesboro	2,725,000.00	750,000.00	08/15/2003	08/15/2022
Wichita Falls	33,545,000.00	30,735,000.00	03/01/2016	03/01/2045
Willis	1,355,000.00	1,320,000.00	08/01/2012	08/01/2031
Wilson	1,705,000.00	1,285,000.00	02/15/2011	02/15/2039
Wimberley	650,000.00	190,000.00	08/01/2014	08/01/2020
Wimberley	5,255,000.00	5,255,000.00	08/01/2019	08/01/2046
Winnsboro	1,050,000.00	465,000.00	02/15/2007	02/15/2026
Winnsboro	1,040,000.00	890,000.00	08/15/2016	08/15/2035
Winters	655,000.00	380,000.00	10/01/2009	10/01/2028
Yoakum	5,000,000.00	3,415,000.00	08/15/2009	08/15/2028
Yoakum	2,500,000.00	1,465,000.00	08/15/2010	08/15/2031
Zapata County	6,415,000.00	4,485,000.00	02/15/2013	02/15/2032
Total - Clean Water State Revolving Fund	\$ 3,252,406,530.00 \$			
	<u> </u>			
Drinking Water State Revolving Fund				
Abilene	\$ 2,500,000.00 \$	1,900,000.00	02/15/2014	02/15/2033
Agua SUD	3,967,000.00	2,935,000.00	08/01/2011	08/01/2040
Agua SUD	3,565,000.00	2,945,000.00	08/01/2015	08/01/2034
Aledo	5,765,000.00	_,,	08/15/2009	08/15/2028
Alpine	4,131,000.00	2,475,000.00	03/01/2007	03/01/2036
Altoga WSC	1,059,999.96	839,999.96	06/01/2013	06/01/2032
Alvord	360,000.00	130,000.00	10/01/2004	10/01/2023
Alvord	360,000.00	170,000.00	10/01/2006	10/01/2025
Amarillo	1,310,000.00	665,000.00	04/01/2014	04/01/2023
Amarillo	17,195,000.00	14,675,000.00	04/01/2016	04/01/2035
Amarillo	18,075,000.00	11,765,000.00	05/15/2012	05/15/2031
Anahuac	700,000.00	85,000.00	08/01/2006	08/01/2025
Anahuac	5,175,000.00	5,175,000.00	10/15/2018	10/15/2047
Anthony	980,000.00	955,000.00	02/15/2018	02/15/2046
Anthony	735,000.00	451,000.00	02/15/2015	02/15/2024
Arlington	38,000,000.00	19,000,000.00	06/01/2009	06/01/2028
Arlington	11,445,000.00	11,445,000.00	06/01/2019	06/01/2037
Ballinger	3,865,000.00	2,565,000.00	06/01/2009	06/01/2038
Ballinger	605,000.00	485,000.00	06/01/2017	06/01/2026
Bandera Co FWSD # 1	585,000.00	525,000.00	08/15/2016	08/15/2035
Bangs	231,000.00	100,000.00	02/15/2015	02/15/2021
Baytown Area WA	9,975,000.00	2,830,000.00	05/01/2007	05/01/2026
Beechwood WSC	1,369,000.00	940,000.00	07/01/2009	07/01/2038
Beeville	3,300,000.00	2,990,000.00	02/15/2017	02/15/2036
Benton City WSC	145,000.00	76,000.00	10/01/2001	10/01/2030
Bistone Municipal WSD	6,130,000.00	5,055,000.00	06/01/2015	06/01/2034
Blanco	3,150,000.00	3,150,000.00	08/15/2019	08/15/2047
Blossom	600,000.00	560,000.00	01/01/2011	01/01/2039
Bolivar Peninsula SUD	840,000.00	-	02/15/2010	02/15/2036
Bolivar Peninsula SUD	5,070,000.00	4,505,000.00	02/15/2010	02/15/2038
Bolivar Peninsula SUD	1,200,000.00	930,000.00	02/15/2010	02/15/2027
Bolivar Peninsula SUD	2,360,000.00	1,880,000.00	02/15/2010	02/15/2027
Bonham	7,355,000.00	4,410,000.00	02/15/2010	02/15/2026
	455,000.00	435,000.00	02/15/2007	08/15/2036
Booker				
Brady	6,115,000.00	2,730,000.00	05/01/2002	05/01/2031
Brady Programmert M/A	350,000.00	245,000.00	09/01/2015	09/01/2024
Brazosport WA	15,500,000.00	13,335,000.00	09/01/2015	09/01/2034

Texas Water Development Board Schedule 6 - Loans and Contracts

	Originial	Outstanding	Due	Due
Recipient	Amount	Balance	From	То
Breckenridge	2,380,000.00	2,230,000.00	03/15/2016	03/15/2045
Breckenridge	1,680,000.00	1,500,000.00	03/15/2015	03/15/2044
Bright Star-Salem SUD	5,930,000.00	4,375,000.00	09/01/2011	09/01/2030
Brown Co WID # 1	20,490,000.00	11,515,000.00	02/01/2009	02/01/2028
Brownwood	6,335,000.00	2,705,000.00	03/15/2006	03/15/2025
Burleson Co MUD # 1	1,440,000.00	998,000.00	06/01/2005	06/01/2034
Burleson Co MUD # 1	120,000.00	76,000.00	06/01/2006	06/01/2035
Burnet	110,000.00	50,000.00	08/15/2013	08/15/2022
Cameron	9,305,000.00	8,645,000.00	03/01/2017	03/01/2042
Carbon	95,000.00	86,000.00	02/15/2016	02/15/2035
Castroville	350,000.00	175,000.00	02/01/2014	02/01/2023
Castroville	3,500,000.00	3,095,000.00	08/01/2016	08/01/2035
Central Texas WSC	22,340,000.00	13,159,526.00	03/15/2010	02/15/2030
Central Washington Co WSC	2,815,000.00	2,815,000.00	10/01/2019	10/01/2046
Chandler	750,000.00	750,000.00	10/15/2019	10/15/2042
Cisco	3,000,000.00	2,365,000.00	02/15/2010	02/15/2038
Cisco	2,200,000.00	1,500,000.00	02/15/2010	02/15/2038
Cisco	4,565,000.00	4,565,000.00	02/15/2020	02/15/2049
Cockrell Hill	1,875,000.00	1,335,000.00	04/01/2012	04/01/2031
Coleman	5,025,000.00	3,495,000.00	04/01/2010	04/01/2039
Comanche	705,000.00	625,000.00	09/01/2014	09/01/2043
Commerce	2,274,000.00	1,788,000.00	02/15/2013	02/15/2040
Commerce	466,000.00	370,000.00	02/15/2013	02/15/2040
Corpus Christi	51,215,000.00	47,625,000.00	07/15/2017	07/15/2045
Coryell City WSD	2,000,000.00	2,000,000.00	10/01/2018	10/01/2037
Cottonwood Shores	1,395,000.00	1,345,000.00	05/01/2018	05/01/2037
Cotulla	3,920,000.00	3,920,000.00	02/01/2019	02/01/2047
Craft-Turney WSC	1,625,000.00	1,625,000.00	02/15/2019	02/15/2042
Crystal Clear SUD	15,000,000.00	15,000,000.00	12/01/2018	12/01/2042
Cypress Creek UD	2,035,000.00	2,035,000.00	09/01/2019	09/01/2047
D & M WSC	1,900,000.00	1,805,000.00	08/15/2018	08/15/2037
Dallas	44,000,000.00	44,000,000.00	10/01/2019	10/01/2047
Del Rio	6,220,000.00	-	06/01/2004	06/01/2022
Del Rio	9,645,000.00	7,100,000.00	06/01/2012	06/01/2040
Del Rio	5,845,000.00	305,000.00	06/01/2001	06/01/2020
Del Rio	5,400,000.00	810,000.00	06/01/2002	06/01/2021
DeLeon	80,000.00	50,000.00	02/15/2014	02/15/2023
DeLeon	520,000.00	465,000.00	02/15/2015	02/15/2043
Denton Co FWSD #1A	3,260,000.00	2,105,000.00	12/15/2011	12/15/2030
Deport	350,000.00	70,000.00	09/01/2001	09/01/2020
Devine	2,755,000.00	2,755,000.00	02/01/2019	02/01/2048
Devine	6,645,000.00	6,645,000.00	02/01/2019	02/01/2048
Dickens	460,000.00	460,000.00	08/15/2019	08/15/2048
Eagle Pass	7,455,000.00	140,000.00	12/01/2003	12/01/2032
Eagle Pass	17,090,000.00	17,090,000.00	12/01/2018	12/01/2046
Eagle Pass	11,900,000.00	11,900,000.00	12/01/2020	12/01/2047
Eagle Pass	11,545,000.00	6,540,000.00	12/01/2005	12/01/2034
Eagle Pass	5,400,000.00	4,165,000.00	12/01/2004	12/01/2033
Eagle Pass Water Works System	5,795,000.00	5,285,000.00	12/01/2013	12/01/2042
East Cedar Creek FWSD	730,000.00	395,000.00	07/01/2008	07/01/2027
East Rio Hondo WSC	1,379,000.00	1,176,400.00	10/01/2014	09/01/2034
East Tawakoni	1,215,000.00	770,000.00	01/01/2008	01/01/2027
East Tawakoni	1,000,000.00	800,000.00	01/01/2012	01/01/2030
Eastland	2,385,000.00	1,690,000.00	12/01/2009	12/01/2036
Eastland Co WSD	3,495,000.00	3,215,000.00	01/01/2015	01/01/2044
Edgewood	835,000.00	730,000.00	05/01/2011	05/01/2039
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Texas Water Development Board Schedule 6 - Loans and Contracts

	Originial	Outstanding	Due	Due
Recipient	Amount	Balance	From	То
Edinburg	5,405,000.00	4,875,000.00	03/01/2017	03/01/2036
Edinburg	10,425,000.00	8,505,000.00	03/01/2015	03/01/2034
El Campo	375,000.00	226,000.00	02/01/2015	02/01/2024
El Jardin WSC	3,545,000.00	2,295,000.00	09/01/2004	09/01/2033
El Paso Co Tornillo WID	130,000.00	90,000.00	08/01/2011	08/01/2038
Eldorado	560,000.00	480,000.00	08/01/2015	08/01/2036
Eldorado	1,200,000.00	1,200,000.00	08/01/2019	08/01/2038
Elmendorf	10,770,000.00	10,770,000.00	08/01/2021	08/01/2048
Emory	720,000.00	567,000.00	07/01/2014	07/01/2033
Euless	4,685,000.00	4,025,000.00	07/15/2016	07/15/2035
Fayetteville	200,000.00	170,000.00	08/01/2016	08/01/2035
Flatonia	660,000.00	275,000.00	09/01/2007	09/01/2026
Fort Worth	49,585,000.00	26,740,000.00	03/01/2009	03/01/2027
Fort Worth	40,000,000.00	25,430,000.00	02/15/2011	02/15/2030
Fort Worth	16,145,000.00	9,660,000.00	02/15/2011	02/15/2030
Gladewater	1,600,000.00	1,560,000.00	08/15/2018	08/15/2037
G-M WSC	2,970,000.00	2,462,040.00	03/15/2010	02/15/2040
G-M WSC	2,775,000.00	2,775,000.00	03/01/2019	03/01/2048
Goldthwaite	1,480,000.00	1,375,000.00	11/01/2015	11/01/2044
Gordon	460,000.00	460,000.00	03/01/2019	03/01/2048
Gorman	140,000.00	117,000.00	03/01/2019	03/01/2040
Gorman	1,000,000.00			03/01/2030
	, ,	1,000,000.00	03/01/2019	
Granbury	16,430,000.00	16,000,000.00	08/15/2017	08/15/2045
Granbury	2,720,000.00	2,450,000.00	08/15/2018	08/15/2027
Granbury	15,000,000.00	14,920,000.00	08/15/2018	08/15/2037
Grand Prairie	4,000,000.00	3,040,000.00	01/15/2015	01/15/2030
Greater Texoma UA	325,000.00	45,000.00	10/01/1999	10/01/2018
Greater Texoma UA	1,745,000.00	920,000.00	06/01/2008	06/01/2027
Greater Texoma UA	485,000.00	305,000.00	06/01/2015	06/01/2024
Greater Texoma UA	3,695,000.00	3,135,000.00	08/15/2015	08/15/2034
Greater Texoma UA	2,515,000.00	1,955,000.00	10/01/2016	10/01/2024
Greater Texoma UA	2,875,000.00	2,620,000.00	06/01/2016	06/01/2034
Greater Texoma UA	27,310,000.00	24,755,000.00	10/01/2016	10/01/2035
Greater Texoma UA	2,125,000.00	2,025,000.00	08/15/2017	08/15/2037
Greater Texoma UA	7,155,000.00	7,155,000.00	10/01/2018	10/01/2037
Greater Texoma UA	1,225,000.00	1,165,000.00	08/15/2018	08/15/2037
Greater Texoma UA	15,200,000.00	15,200,000.00	09/01/2019	09/01/2048
Greater Texoma UA	935,000.00	935,000.00	10/01/2019	10/01/2048
Greenville	305,000.00	185,000.00	02/15/2011	02/15/2029
Groesbeck	1,025,000.00	605,000.00	08/15/2007	08/15/2036
Groesbeck	2,150,000.00	1,574,000.00	02/15/2011	02/15/2040
Hamlin	5,500,000.00	2,470,000.00	03/01/2002	03/01/2031
Harris Co MUD #50	2,470,000.00	2,245,000.00	03/01/2017	03/01/2035
Harris Co MUD #148	2,710,000.00	1,990,000.00	04/01/2012	04/01/2031
Harris Co WCID #36	3,885,000.00	3,400,000.00	09/01/2015	09/01/2034
Harris Co WCID #36	5,000,000.00	2,925,000.00	09/15/2009	09/15/2027
Hico	1,520,000.00	1,305,000.00	08/15/2014	08/15/2042
Hidalgo Co MUD #1	5,605,000.00	3,980,000.00	02/15/2010	02/15/2039
Hondo	490,000.00	250,000.00	02/01/2014	02/01/2023
Hondo	5,470,000.00	5,045,000.00	08/01/2017	08/01/2036
Honey Grove	2,700,000.00	2,620,000.00	09/01/2017	09/01/2045
Honey Grove	200,000.00	102,000.00	03/01/2014	03/01/2023
Houston	48,040,000.00	41,245,000.00	11/15/2015	11/15/2034
Houston Co WCID #1	5,940,000.00	4,490,000.00	08/01/2009	08/01/2038
Hubbard	1,500,000.00	1,325,000.00	02/15/2014	02/15/2043
Jefferson	2,600,000.00	2,480,000.00	02/15/2018	02/15/2037
-	_,,500.00	., ,		

Texas Water Development Board Schedule 6 - Loans and Contracts

	Originial	Outstanding	Due	Due
Recipient	Amount	Balance	From	То
Johnson County SUD	22,000,000.00	22,000,000.00	08/15/2019	08/15/2038
Karnes City	3,600,000.00	2,960,000.00	06/01/2011	06/01/2037
Kellyville-Berea WSC	635,000.00	635,000.00	02/15/2019	02/15/2038
Kirbyville	1,805,000.00	1,805,000.00	08/15/2019	08/15/2038
Kountze	930,000.00	295,000.00	03/15/2000	03/15/2024
La Feria	880,000.00	695,000.00	09/15/2013	09/15/2032
Ladonia	200,000.00	120,000.00	02/15/2015	02/15/2024
Ladonia	2,810,000.00	2,810,000.00	08/15/2019	08/15/2047
Lake Livingston WSSSC	3,130,000.00	2,970,000.00	12/01/2015	12/01/2034
Lake Livingston WSSSC	17,500,000.00	15,855,000.00	12/01/2010	12/01/2039
Lake Palo Pinto Area WSC	130,000.00	90,000.00	04/01/2015	04/01/2024
Lake Palo Pinto Area WSC	1,480,000.00	1,380,000.00	04/01/2017	04/01/2036
Lamar Co WSD	3,170,000.00	2,255,000.00	07/10/2008	07/10/2027
Lamar Co WSD	1,380,000.00	1,205,000.00	07/10/2012	07/10/2039
Laredo	5,500,000.00	5,020,000.00	03/01/2016	03/01/2045
Laredo	4,600,000.00	4,180,000.00	03/01/2016	03/01/2045
Lee Co FWSD #1	525,000.00	495,000.00	03/01/2017	03/01/2046
Liberty	915,000.00	735,000.00	03/01/2017	03/01/2026
Llano	890,000.00	890,000.00	09/15/2019	09/15/2038
Los Fresnos	1,000,000.00	850,000.00	02/01/2016	02/01/2025
Lower Neches Valley Authority	18,495,000.00	16,625,000.00	08/01/2009	08/01/2035
Lower Valley WD	9,880,000.00	-	09/15/2010	09/15/2029
Marlin	10,380,000.00	7,565,000.00	07/01/2007	07/01/2036
Marlin	1,680,000.00	1,610,000.00	07/01/2015	07/01/2042
Mason	990,000.00	990,000.00	03/01/2020	03/01/2049
Melvin	180,000.00	180,000.00	09/01/2018	09/01/2047
Menard	550,000.00	275,000.00	03/01/2014	03/01/2023
Mexia	560,000.00	-	08/15/2003	08/15/2022
Mexia	605,000.00	230,000.00	08/15/2005	08/15/2024
Mexia	2,780,000.00	1,880,000.00	08/15/2010	08/15/2038
Mexia	960,000.00	645,000.00	08/15/2010	08/15/2038
Midlothian	25,010,000.00	15,250,000.00	09/01/2009	09/01/2028
Millersview-Doole WSC	15,816,000.00	11,920,000.00	12/01/2005	12/01/2034
Mission	7,780,000.00	5,025,000.00	02/15/2011	02/15/2030
Montgomery	1,730,000.00	1,650,000.00	03/01/2018	03/01/2037
Moran	180,000.00	160,000.00	02/15/2015	02/15/2044
Mount Calm	331,000.00	124,000.00	03/01/2005	03/01/2024
Mount Pleasant	24,785,000.00	20,975,000.00	03/15/2009	03/15/2033
Mountain Peak SUD	995,000.00	595,000.00	12/01/2010	12/01/2029
Mustang SUD	3,555,000.00	3,555,000.00	09/01/2018	09/01/2047
Nacogdoches	7,770,000.00	3,300,000.00	03/01/2008	03/01/2027
Nevada SUD	1,490,000.00	1,490,000.00	05/15/2019	05/15/2038
New Deal	935,000.00	935,000.00	03/01/2019	03/01/2048
North Central Texas MWA	5,500,000.00	4,575,000.00	07/10/2014	07/10/2043
North San Saba WSC	310,000.00	118,219.66	02/01/2012	01/01/2022
North San Saba WSC	335,000.00	306,500.00	01/01/2014	01/01/2044
Nueces County	70,000.00	70,000.00	09/12/2018	09/12/2018
Palmer	1,405,000.00	=	07/01/2003	07/01/2022
Paris	2,900,000.00	2,150,000.00	06/15/2014	06/15/2032
Pearland	10,225,000.00	10,225,000.00	09/01/2018	09/01/2027
Pearland	12,025,000.00	12,025,000.00	09/01/2018	09/01/2047
Pearland	8,650,000.00	8,650,000.00	09/01/2019	09/01/2019
Pecos City	8,315,000.00	1,155,000.00	06/15/2001	06/15/2020
Pharr	13,310,000.00	9,500,000.00	09/01/2008	09/01/2027
Pharr	8,725,000.00	7,705,000.00	09/01/2014	09/01/2042
Port Arthur	2,080,000.00	1,465,000.00	02/15/2016	02/15/2025

Texas Water Development Board Schedule 6 - Loans and Contracts

	Originial	Outstanding	Due	Due
Recipient	Amount	Balance	From	То
Port Mansfield PUD	220,000.00	208,000.00	04/01/2017	04/01/2046
Porter SUD	1,590,000.00	890,000.00	06/01/2009	06/01/2028
Possum Kingdom WSC	1,625,000.00	1,120,000.00	12/15/2010	12/15/2029
Possum Kingdom WSC	4,700,000.00	1,590,000.00	12/15/2004	12/15/2023
Ranger	420,000.00	420,000.00	02/15/2020	02/15/2049
Ranger	570,000.00	570,000.00	02/15/2020	02/15/2049
Raymondville	2,145,000.00	1,920,000.00	04/01/2014	04/01/2033
Red River Co WSC	1,250,000.00	1,051,000.00	04/01/2014	04/01/2041
Reklaw	300,000.00	292,000.00	03/01/2018	03/01/2047
Reno	1,145,000.00	690,000.00	01/01/2005	01/01/2024
Reno	900,000.00	560,000.00	01/01/2006	01/01/2024
Rio Grande City	8,700,000.00	7,375,000.00	02/15/2011	02/15/2040
Rio Grande City	12,200,000.00	9,360,000.00	02/15/2011	02/15/2040
Rio Hondo	1,278,000.00	968,000.00	08/01/2014	08/01/2033
Rio Hondo	300,000.00	270,000.00	08/01/2017	08/01/2036
River Oaks	8,000,000.00	7,785,000.00	06/15/2018	06/15/2047
Robert Lee	758,000.00	653,000.00	12/01/2013	12/01/2042
Robert Lee	67,000.00	57,000.00	12/01/2013	12/01/2042
Rogers	2,205,000.00	2,205,000.00	08/15/2019	08/15/2047
Roma	2,327,000.00	887,000.00	11/01/2000	11/01/2029
Round Rock	12,000,000.00	-	08/01/2008	08/01/2026
San Antonio Water System	26,370,000.00	20,300,000.00	05/15/2014	05/15/2033
San Antonio Water System	22,400,000.00	18,195,000.00	05/15/2015	05/15/2034
San Antonio Water System	75,920,000.00	69,380,000.00	05/15/2016	05/15/2045
San Antonio Water System	12,500,000.00	11,950,000.00	05/15/2017	05/15/2046
San Antonio Water System	10,500,000.00	10,500,000.00	05/15/2019	05/15/2048
San Juan	6,170,000.00	5,355,000.00	01/01/2015	01/01/2033
San Juan	1,400,000.00	1,140,000.00	01/01/2015	01/01/2033
San Saba	165,000.00	105,000.00	03/01/2015	03/01/2024
Santa Rosa	1,475,000.00	330,000.00	02/01/2007	02/01/2026
Seis Lagos UD	1,335,000.00	750,000.00	03/01/2008	03/01/2027
Seymour	2,115,000.00	2,115,000.00	03/01/2009	03/01/2048
Skyline Ranch Estates WSC	340,000.00	288,300.00	10/01/2014	09/01/2034
Smyer	135,000.00	115,000.00	02/15/2015	02/15/2034
Sonora	2,925,000.00	1,935,000.00	12/01/2010	12/01/2029
South Houston	2,010,000.00	1,345,000.00	03/01/2010	03/01/2030
Southmost Regional WA	3,795,000.00	2,625,000.00	09/01/2010	09/01/2029
Southmost Regional WA	9,295,000.00	6,815,000.00	09/01/2010	09/01/2029
Springs Hill WSC	1,100,000.00	890,000.00	11/01/2013	11/01/2032
Springs Hill WSC		2,038,000.00	11/01/2013	11/01/2032
Stamford	3,130,000.00 9,530,000.00	8,990,000.00	02/15/2017	02/15/2046
Stephens Regional SUD	1,740,000.00	1,530,000.00	08/15/2013	08/15/2042
Sunbelt FWSD	2,630,000.00	1,550,000.00	12/01/2002	12/01/2026
Surfside Beach	1,655,000.00	960,000.00	02/15/2009	02/15/2028
Sweetwater		1,555,000.00		08/15/2033
	1,935,000.00		08/15/2015	08/15/2036
Sweetwater	5,000,000.00 580,000.00	4,510,000.00 395,000.00	08/15/2017	
Tioga	,	*	04/01/2002	04/01/2031
Tioga Trinidad	1,050,000.00	1,050,000.00	03/15/2019	03/15/2042
Trinidad	250,000.00	200,000.00	01/01/2009	01/01/2037
Troy Tyler County SUD	2,100,000.00	2,100,000.00	02/01/2019	02/01/2048
Tyler County SUD	1,250,000.00	850,000.00	09/01/2011	09/01/2040
Tyler County SUD	775,000.00	728,000.00	09/01/2011	09/01/2040
Union WSC	1,665,000.00	1,527,400.00	02/01/2014	02/01/2044
Upper Leon River MWD	775,000.00	485,000.00	05/01/2015	05/01/2024
Upper Leon River MWD	7,452,000.00	7,323,000.00	05/01/2018	05/01/2047
Upper Leon River MWD	1,863,000.00	1,839,000.00	05/01/2018	05/01/2047

Texas Water Development Board Schedule 6 - Loans and Contracts

	Originial	Outstanding	Due	Due
Recipient	Amount	Balance	From	To
Valley MUD #2	1,495,000.00	1,495,000.00	02/15/2021	02/15/2048
Victoria Co WCID # 1	2,515,000.00	2,150,000.00	03/01/2010	03/01/2029
Wellborn SUD	3,500,000.00	2,285,000.00	07/15/2008	07/15/2027
Wellman	140,000.00	130,000.00	02/15/2017	02/15/2036
West Tawakoni	1,125,000.00	1,095,000.00	02/01/2018	02/01/2047
White River MWD	1,055,000.00	935,000.00	06/01/2014	06/01/2043
Willis	3,150,000.00	2,810,000.00	08/01/2014	08/01/2043
West Wise SUD	13,430,000.00	13,430,000.00	08/15/2019	08/15/2047
Willow Park	685,000.00	595,000.00	02/15/2016	02/15/2035
Willow Park	995,000.00	950,000.00	02/15/2018	02/15/2037
Winters	1,645,000.00	1,120,000.00	10/01/2009	10/01/2038
Winters	425,000.00	305,000.00	10/01/2015	10/01/2024
Winters	580,000.00	580,000.00	04/01/2019	04/01/2038
Wolfe City	1,015,000.00	805,000.00	09/15/2012	09/15/2041
Woodbranch Village	1,500,000.00	1,500,000.00	08/01/2019	08/01/2037
Woodsboro	520,000.00	355,000.00	03/01/2009	03/01/2028
Wortham	280,000.00	217,000.00	08/15/2014	08/15/2033
Zapata County	14,808,000.00	10,851,000.00	02/15/2011	02/15/2040
Zavala Co WCID #1	760,000.00	670,000.00	01/01/2014	01/01/2043
Total - Drinking Water State Revolving Fund	\$ 1,492,466,999.96 \$			
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Economically Distressed Areas Program				
Airline ID	\$ 277,000.00 \$	199,000.00	08/15/2016	08/15/2025
Alamo	279,000.00	125,000.00	03/01/2013	03/01/2022
Alpine	102,000.00	39,000.00	03/01/2013	03/01/2022
Asherton	155,000.00	131,000.00	07/01/2006	07/01/2025
Batesville WSC	213,000.00	86,292.88	12/01/2004	12/01/2023
Batesville WSC	50,000.00	26,740.80	10/01/2007	03/01/2026
Brownsville	601,000.00	-	09/01/2007	09/01/2026
Brownsville	840,000.00	685,000.00	09/01/2013	09/01/2032
Del Rio	533,000.00	85,000.00	06/01/2001	06/01/2020
Eagle Pass	389,000.00	31,000.00	12/01/1999	12/01/2018
East Aldine MD	577,000.00	438,000.00	02/15/2013	02/15/2032
Eden	1,000,000.00	700,000.00	12/01/2012	12/01/2031
El Paso Co Tornillo WID	410,000.00	279,000.00	08/01/2009	08/01/2030
Glen Rose	3,520,000.00	3,295,000.00	02/15/2017	02/15/2037
Glen Rose	370,000.00	130,000.00	08/15/2013	08/15/2022
Kosse	1,050,000.00	1,032,000.00	08/01/2018	08/01/2036
Kosse	225,000.00	118,000.00	08/01/2014	08/01/2023
La Feria	2,516,000.00	1,790,000.00	09/15/2010	09/15/2028
Laredo	915,000.00	565,000.00	03/01/2009	03/01/2028
Laredo	741,000.00	305,000.00	04/01/2005	04/01/2024
Laredo	7,500,000.00	2,865,000.00	03/01/2010	03/01/2029
Laredo	710,000.00	333,000.00	09/01/2005	09/01/2024
Los Fresnos	391,000.00	260,000.00	02/01/2010	02/01/2029
McAllen	217,000.00	117,000.00	02/01/2014	02/01/2023
Moore WSC	103,000.00	-	10/01/2010	10/01/2027
North Alamo WSC	646,000.00	566,500.00	08/01/2016	08/01/2035
Odem	260,000.00	160,000.00	02/01/2010	02/01/2027
Palo Pinto Co MWD #1	2,400,000.00	1,320,000.00	06/01/2010	06/01/2029
Pharr	1,762,000.00	1,620,000.00	09/01/2016	09/01/2035
Portland	193,000.00	150,000.00	09/01/2012	09/01/2031
Roma	530,000.00	240,000.00	09/01/2005	09/01/2024
Roma	343,000.00	195,000.00	09/01/2007	09/01/2026
Roma	1,151,000.00	655,000.00	09/01/2007	09/01/2026
Roma	283,000.00	174,000.00	08/01/2009	08/01/2028

Texas Water Development Board Schedule 6 - Loans and Contracts

	Originial	Outstanding	Due	Due
Recipient	Amount	Balance	From	То
San Juan	135,000.00	90,000.00	01/01/2015	01/01/2024
Skidmore WSC	420,000.00	202,000.00	06/15/2006	06/15/2025
Somervell Co WD	1,340,000.00	871,000.00	09/01/2011	09/01/2030
Somervell Co WD	700,000.00	500,000.00	09/01/2013	09/01/2030
South Newton WSC	87,000.00	56,000.00	03/15/2005	03/15/2029
Tahoka	1,871,000.00	1,796,000.00	02/15/2018	02/15/2037
Terrell Co WCID #1	380,000.00	90,000.00	02/15/2003	02/15/2021
Tynan WSC	31,000.00	14,005.59	07/01/2005	07/01/2024
Webb County	648,000.00	459,000.00	02/15/2009	02/15/2029
Zavala Co WCID #1	178,000.00	64,000.00	01/01/2003	01/01/2022
Zavala Co WCID #1	193,000.00	162,000.00	01/01/2014	01/01/2033
Zavala Co WCID #1	170,000.00	162,000.00	01/01/2011	01/01/2030
Total - Economically Distressed Areas Program	\$ 37,405,000.00 \$	23,181,539.27		
Rural Water Assistance Fund				
Agua SUD	\$ 8,915,000.00 \$	7,011,194.39	04/01/2008	09/01/2036
Agua SUD	1,000,000.00	791,753.89	01/01/2008	12/01/2037
Agua SUD	2,500,000.00	2,284,004.00	04/01/2010	03/01/2049
Atascosa Rural WSC	1,000,000.00	565,438.26	08/15/2007	07/15/2027
Baylor WSC	575,000.00	450,000.00	02/15/2014	02/15/2032
Bell-Milam-Falls WSC	1,225,000.00	646,100.00	08/15/2008	08/15/2027
Ben Wheeler WSC	458,000.00	-	01/15/2005	12/15/2044
Benton City WSC	3,300,000.00	2,730,000.00	03/01/2004	03/01/2042
Benton City WSC	1,270,000.00	910,000.00	03/01/2006	03/01/2033
Birome WSC	1,909,000.00	1,774,000.00	06/01/2011	06/01/2050
Birome WSC	665,000.00	619,078.00	02/01/2013	02/01/2052
Bitter Creek WSC	5,300,000.00	4,978,631.00	07/01/2013	06/01/2053
Bitter Creek WSC	700,000.00	648,700.00	07/01/2013	06/01/2053
Bitter Creek WSC	1,500,000.00	1,409,500.00	06/01/2015	05/01/2054
Bluebonnet WSC	1,500,000.00	1,360,512.00	01/15/2011	12/15/2050
Bluebonnet WSC	3,600,000.00	3,374,964.00	05/01/2013	05/01/2053
Cade Lakes WSC	185,000.00	155,000.00	10/01/2003	10/01/2042
Canyon Regional WA	2,000,000.00	1,150,000.00	08/01/2004	08/01/2028
Canyon Regional WA	3,200,000.00	2,475,000.00	08/01/2010	08/01/2039
Central Bowie County WSC	2,200,000.00	2,022,956.00	08/01/2009	07/01/2049
Central Texas WSC	3,945,000.00	3,659,094.00	11/01/2012	11/01/2051
Chatt WSC	495,000.00	411,697.00	05/15/2009	05/15/2039
Cypress Creek WSC	495,000.00	435,000.00	04/01/2012	04/01/2051
Durham Park WSC	510,000.00	466,107.00	08/01/2011	07/01/2051
East Rio Hondo WSC	2,258,000.00	1,604,017.73	11/26/2007	11/26/2032
East Rio Hondo WSC	1,892,000.00	1,675,781.24	11/26/2007	11/26/2047
Gause WSC	218,000.00	122,225.52	08/01/2007	08/01/2027
Gause WSC	42,000.00	24,991.00	10/01/2008	09/01/2027
Greater Texoma UA	1,605,000.00	1,560,000.00	10/01/2009	10/01/2037
Higgins	215,000.00	142,000.00	02/15/2009	02/15/2037
Jarrell-Schwertner WSC	500,000.00	376,711.63	03/01/2006	02/01/2036
Jarrell-Schwertner WSC	1,530,000.00	1,357,412.72	04/01/2008	03/01/2048
Jarrell-Schwertner WSC	1,714,000.00	1,520,365.80	07/01/2009	06/01/2049
Jarrell-Schwertner WSC	256,000.00	233,792.45	07/01/2009	06/01/2049
Kempner WSC	17,755,428.00	16,315,428.00	10/01/2010	10/01/2049
Kempner WSC	6,744,572.00	6,159,572.00	10/01/2010	10/01/2049
Kempner WSC	5,000,000.00	4,615,000.00	10/01/2010	10/01/2049
Little Elm Valley WSC	410,000.00	224,799.28	05/01/2007	04/01/2027
Maloy WSC	420,000.00	395,000.00	03/01/2014	03/01/2053
Martindale WSC	1,504,000.00	1,353,299.71	01/01/2009	05/01/2048
McCoy WSC	1,050,000.00	923,122.87	08/15/2007	07/15/2047
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Texas Water Development Board Schedule 6 - Loans and Contracts

	Originial	Outstanding	Due	Due
Recipient	Amount	Balance	From	To
Merkel	3,000,000.00	2,755,000.00	09/01/2010	09/01/2048
Moffat WSC	2,000,000.00	1,835,507.00	05/11/2012	05/11/2050
North Kaufman WSC	1,225,000.00	1,126,942.00	09/15/2009	08/15/2049
Olmito WSC	1,720,000.00	1,560,000.00	09/01/2014	12/01/2043
Pleasant Springs WSC	1,135,000.00	1,075,200.00	12/01/2014	11/01/2054
Riverside WSC	3,885,000.00	2,267,000.00	04/01/2010	04/01/2039
Salado WSC	2,940,000.00	2,603,700.00	08/01/2008	08/01/2047
South Newton WSC	795,000.00	670,000.00	03/15/2005	03/15/2042
The Oaks WSC	142,000.00	51,378.56	09/15/2003	08/15/2023
Trinity Rural WSC	5,770,000.00	5,185,180.42	12/15/2008	11/15/2048
Trinity Rural WSC	900,000.00	817,039.00	08/15/2009	06/15/2047
U & F WSC	1,200,000.00	1,125,000.00	04/15/2014	04/15/2053
Westwood Shores MUD	2,255,000.00	-	05/01/2011	05/01/2030
Zephyr WSC	4,500,000.00	4,160,000.00	03/01/2011	03/01/2049
Total - Rural Water Assistance Fund	\$ 123,028,000.00 \$	104,164,196.47		
State Participation Program				
Angelina & Neches RA	\$ 800,000.00 \$	800,000.00	08/01/2024	08/01/2038
Angelina & Neches RA	734,000.00	734,000.00	08/01/2045	08/01/2045
Brazos River Authority	20,000,000.00	14,955,000.00	09/01/2020	09/01/2034
Brazos River Authority	6,000,000.00	6,000,000.00	08/15/2022	08/15/2036
Coastal Water Authority	28,754,000.00	28,754,000.00	12/15/2032	12/15/2046
Colorado River MWD	45,315,000.00	45,315,000.00	02/01/2030	02/01/2044
Greater Texoma UA	8,675,000.00	8,675,000.00	02/01/2026	02/01/2040
Houston	14,000,000.00	14,000,000.00	08/15/2022	08/15/2036
Sabine River Authority	700,000.00	700,000.00	04/01/2025	04/01/2025
Upper Trinity Regional WD	2,325,000.00	2,100,000.00	02/01/2022	02/01/2036
Total - State Participation Program	\$ 127,303,000.00 \$	122,033,000.00		
Otata Water burgless substitute Found for Towns				
State Water Implementation Fund for Texas	0.500.000.00	2 250 000 00	00/45/0047	00/45/0045
Alliance Regional Water	\$ 3,530,000.00 \$	3,350,000.00	08/15/2017	08/15/2045
Alliance Regional Water Alliance Regional Water	3,960,000.00	3,590,000.00	08/15/2017	08/15/2035
Alliance Regional Water	9,865,000.00	9,865,000.00	08/15/2019	08/15/2047
Alliance Regional Water	8,995,000.00 11,450,000.00	8,995,000.00 11,450,000.00	08/15/2019 08/15/2019	08/15/2047 08/15/2037
Alliance Regional Water	1,625,000.00	1,625,000.00	08/15/2019	08/15/2037
Austin	20,430,000.00	19,510,000.00	11/15/2017	11/15/2036
Austin	45,175,000.00	45,175,000.00	11/15/2018	11/15/2037
Azle	1,350,000.00	1,285,000.00	02/01/2018	02/01/2037
Bedford	30,000,000.00	28,095,000.00	08/01/2016	08/01/2045
Bedford	20,000,000.00	19,600,000.00	08/01/2018	08/01/2047
Beeville	4,500,000.00	4,080,000.00	08/15/2017	08/15/2036
Brazosport WA	5,605,000.00	5,605,000.00	09/01/2019	09/01/2035
Brazosport WA	22,695,000.00	22,695,000.00	09/01/2019	09/01/2036
Brushy Creek Regional UA	4,430,000.00	4,215,000.00	08/01/2018	08/01/2037
Brushy Creek Regional UA	4,435,000.00	4,220,000.00	08/01/2018	08/01/2037
Brushy Creek Regional UA	8,130,000.00	7,730,000.00	08/01/2018	08/01/2037
Bryan	2,345,000.00	2,170,000.00	07/01/2017	07/01/2041
Canyon Regional WA	42,000,000.00	41,650,000.00	08/01/2018	08/01/2035
Central Harris Co Regional WA	10,805,000.00	10,260,000.00	08/01/2017	08/01/2045
Central Harris Co Regional WA	9,270,000.00	9,015,000.00	08/01/2018	08/01/2046
Central Harris Co Regional WA	26,550,000.00	26,550,000.00	08/01/2019	08/01/2047
Coastal Water Authority	66,565,000.00	66,565,000.00	06/15/2036	06/15/2050
Coastal Water Authority	136,460,000.00	136,460,000.00	06/15/2037	06/15/2051
Coastal Water Authority	24,180,000.00	23,605,000.00	06/15/2018	06/15/2047
Coastal Water Authority	72,795,000.00	72,795,000.00	06/15/2038	06/15/2052

Texas Water Development Board Schedule 6 - Loans and Contracts

	Originial	Outstanding	Due	Due
Recipient	Amount	Balance	From	То
Corpus Christi	2,750,000.00	2,750,000.00	07/15/2025	07/15/2025
El Paso PSB	50,000,000.00	43,185,000.00	03/01/2016	03/01/2035
El Paso PSB	100,000,000.00	99,000,000.00	03/01/2017	03/01/2036
El Paso PSB	50,000,000.00	49,750,000.00	03/01/2018	03/01/2037
Fort Worth	13,000,000.00	10,680,000.00	02/15/2016	02/15/2030
Fort Worth	63,000,000.00	59,505,000.00	02/15/2018	02/15/2032
Greater Texoma UA	1,210,000.00	1,170,000.00	07/01/2017	07/01/2035
Guadalupe Blanco RA	2,000,000.00	2,000,000.00	08/15/2024	08/15/2035
Hidalgo Co ID #1	7,100,000.00	6,730,000.00	08/15/2017	08/15/2045
Houston	25,915,000.00	24,635,000.00	11/15/2016	11/15/2045
Houston	63,020,000.00	61,355,000.00	11/15/2017	11/15/2046
Houston	83,170,000.00	83,170,000.00	11/15/2018	11/15/2047
Houston	106,910,000.00	106,910,000.00	11/15/2019	11/15/2047
Justin	2,400,000.00	2,400,000.00	08/15/2020	08/15/2037
Keller	4,060,000.00	3,540,000.00	02/15/2017	02/15/2031
Lone Star Regional WA	940,000.00	940,000.00	11/15/2018	11/15/2045
Lone Star Regional WA	4,590,000.00	4,590,000.00	11/15/2018	11/15/2045
Lone Star Regional WA	3,760,000.00	3,760,000.00	11/15/2035	11/15/2049
Lone Star Regional WA	18,350,000.00	18,350,000.00	11/15/2035	11/15/2049
Marfa	705,000.00	650,000.00	09/30/2017	09/30/2036
North Fort Bend WA	8,670,000.00	7,915,000.00	12/15/2016	12/15/2035
North Fort Bend WA	11,025,000.00	11,025,000.00	12/15/2018	12/15/2046
North Fort Bend WA	87,360,000.00	87,360,000.00	12/15/2028	12/15/2047
North Harris Co Regional WA	80,435,000.00	78,405,000.00	12/15/2017	12/15/2045
North Harris Co Regional WA	195,050,000.00	195,050,000.00	12/15/2018	12/15/2046
North Harris Co Regional WA	391,715,000.00	391,715,000.00	12/15/2019	12/15/2047
North Texas MWD	44,650,000.00	44,650,000.00	09/01/2018	09/01/2047
North Texas MWD	800,000,000.00	800,000,000.00	09/01/2018	09/01/2047
Palo Pinto Co MWD #1 Palo Pinto Co MWD #1	7,185,000.00	6,845,000.00	06/01/2017	06/01/2045
	9,915,000.00 18,825,000.00	9,415,000.00 18,825,000.00	06/01/2017 08/15/2020	06/01/2045 08/15/2047
Sabine River Authority	22,830,000.00	22,830,000.00	08/01/2035	08/01/2051
Schertz Seguin LGC Schertz Seguin LGC	43,670,000.00	43,645,000.00	08/01/2018	08/01/2031
Springtown	1,390,000.00	1,390,000.00	08/15/2019	08/15/2047
Tarrant Regional WD	300,000,000.00	284,990,000.00	03/01/2017	03/01/2047
Tarrant Regional WD	140,000,000.00	136,465,000.00	09/01/2017	09/01/2045
Trophy Club MUD #1	4,635,000.00	4,445,000.00	09/01/2017	09/01/2036
United Irrigation District	6,455,000.00	6,455,000.00	09/01/2018	09/01/2046
United Irrigation District	1,645,000.00	1,645,000.00	09/01/2018	09/01/2046
Upper Trinity Regional WD	15,565,000.00	15,565,000.00	08/01/2036	08/01/2050
Upper Trinity Regional WD	29,115,000.00	29,115,000.00	08/01/2024	08/01/2045
Waco	12,000,000.00	11,460,000.00	02/01/2018	02/01/2037
West Harris Co Regional WA	18,740,000.00	17,110,000.00	12/15/2016	12/15/2035
West Harris Co Regional WA	37,960,000.00	37,960,000.00	12/15/2018	12/15/2046
West Harris Co Regional WA	211,250,000.00	211,250,000.00	12/15/2019	12/15/2047
Total - State Water Implementation Fund for Texas	\$ 3,700,110,000.00			
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Texas Water Resource Finance Authority				
Greenbelt MIWA	\$ 10,150,000.00		07/10/1976	07/10/2025
Total - Texas Water Resource Finance Authority	\$ 10,150,000.00	3,416,000.00		
Water Loan Assistance & Storage Acquisition Funds				
Angelina & Neches RA	\$ 450,000.00	\$ 230,000.00	08/01/2024	08/01/2038
Arcola	400,000.00	200,000.00	03/01/2009	03/01/2028
Brazos River Authority	210,000.00	210,000.00	01/01/2026	01/01/2026
El Paso	1,000,000.00	300,000.00	03/01/2005	03/01/2024
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Texas Water Development Board Schedule 6 - Loans and Contracts

		Originial	Outstanding	Due	Due
Recipient		Amount	Balance	From	To
Fort Bend Co FWSD # 1		600,000.00	360,000.00	08/15/2011	08/15/2030
Sabine River Authority		740,000.00	740,000.00	01/19/2025	01/19/2025
Total - Water Loan Assistance & Storage Acquisition Funds	\$	3,400,000.00 \$	2,040,000.00		
Water Development Fund					
Water Development Fund Acton MUD	ď	335,000.00 \$	105,000.00	02/01/2004	02/01/2023
Agua SUD	\$	1,990,000.00	1,825,000.00	08/01/2004	08/01/2042
Alba		1,130,000.00	950,000.00	08/15/2011	08/15/2039
Alba		840,000.00	770,000.00	08/15/2017	08/15/2036
Aledo		360,000.00	320,000.00	08/15/2012	08/15/2041
Aledo		1,700,000.00	1,500,000.00	08/15/2013	08/15/2041
Angelina Co WCID #3		571,155.00	-	07/01/2006	07/01/2035
Anton		3,000,000.00	2,820,000.00	02/15/2017	02/15/2041
Bastrop Co WCID #2		6,345,000.00	5,815,000.00	12/01/2016	12/01/2035
Bell Co WCID #1		5,710,000.00	3,013,000.00	07/10/2008	07/10/2032
Bell Co WCID #1		2,290,000.00	1,540,000.00	07/10/2008	07/10/2032
Bell Co WCID #1		4,000,000.00	285,000.00	07/10/2009	07/10/2032
Bell Co WCID #2		390,000.00	285,000.00	09/01/2011	09/01/2029
Bell Co WCID #2		1,500,000.00	1,260,000.00	09/01/2014	09/01/2033
Bogata		955,000.00	860,000.00	01/15/2012	01/15/2041
Bois d Arc MUD		2,355,000.00	1,770,000.00	08/15/2010	08/15/2034
Brownwood		3,440,000.00	3,175,000.00	03/15/2015	03/15/2044
Brushy Creek Regional UA		91,180,000.00	81,865,000.00	08/01/2013	08/01/2038
Brushy Creek Regional UA		24,970,000.00	22,325,000.00	08/01/2012	08/01/2038
Brushy Creek Regional UA		65,870,000.00	56,355,000.00	08/01/2012	08/01/2038
Buena Vista-Bethel SUD		5,900,000.00	5,720,000.00	08/01/2010	08/01/2039
Buffalo		3,500,000.00	3,020,000.00	03/01/2010	03/01/2032
Caddo Lake WSC		430,000.00	396,700.00	01/15/2017	07/15/2036
Cade Lakes WSC		235,000.00	146,000.00	10/01/2003	10/01/2028
Caney Creek MUD		5,270,000.00	4,555,000.00	03/01/2012	03/01/2040
Caney Creek MUD		765,000.00	460,000.00	03/01/2005	03/01/2029
Caney Creek MUD		915,000.00	760,000.00	03/01/2009	03/01/2038
Caney Creek MUD		390,000.00	325,000.00	03/01/2010	03/01/2039
Caney Creek MUD		590,000.00	465,000.00	03/01/2011	03/01/2035
Canyon Regional WA		5,000,000.00	5,000,000.00	08/01/2019	08/01/2037
Central Texas WSC		3,605,000.00	3,095,000.00	05/01/2013	05/01/2036
Central Texas WSC		5,000,000.00	4,701,429.00	09/15/2015	08/15/2045
Chelford City MUD		1,500,000.00	-	09/01/2003	09/01/2017
Colorado Co WCID #2		253,000.00	20,000.00	02/15/2000	02/15/2019
Cooper		205,000.00	105,000.00	07/01/2007	07/01/2025
Copeville SUD		1,935,000.00	1,575,000.00	08/15/2012	08/15/2036
Corpus Christi		34,835,000.00	31,830,000.00	07/15/2018	07/15/2029
Cotulla		5,175,000.00	5,060,000.00	02/01/2018	02/01/2047
Covington		100,000.00		10/01/1999	10/01/2018
Crosby MUD		2,500,000.00	1,630,000.00	08/15/2010	08/15/2029
Cumby		695,000.00	560,000.00	01/01/2013	01/01/2034
Deerhaven WCID		1,250,000.00	1,155,000.00	10/01/2014	10/01/2043
De Kalb		250,000.00	190,000.00	12/01/2006	12/01/2025
Dodd City		1,255,000.00	1,250,000.00	09/01/2017	09/01/2056
Donna		5,500,000.00	4,100,000.00	02/01/2011	02/01/2034
Eagle Pass		1,880,000.00	-	12/01/2004	12/01/2022
Early		6,000,000.00	4,800,000.00	02/15/2011	02/15/2035
East Texas MUD of Smith		1,500,000.00	1,280,000.00	08/15/2014	08/15/2037
Evadale WCID #1		480,000.00	315,000.00	07/01/2010	07/01/2029
Flying L PUD		400,000.00	· -	02/01/2010	02/01/2027
Fort Bend Co FWSD #1		8,500,000.00	1,425,000.00	08/15/2009	08/15/2038
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Texas Water Development Board Schedule 6 - Loans and Contracts

	Originial	Outstanding	Due	Due
Recipient	Amount	Balance	From	То
Fort Bend Co FWSD #1	8,000,000.00	7,475,000.00	08/15/2016	08/15/2045
Fort Bend Co MUD #19	1,615,000.00	1,080,000.00	12/01/2006	12/01/2031
Fort Bend Co MUD #49	640,000.00	500,000.00	10/01/2010	10/01/2029
Fort Bend Co WCID #8	490,000.00	400,000.00	08/01/2014	08/01/2035
Galveston Co WCID #1	6,500,000.00	6,100,000.00	03/01/2011	03/01/2034
Glidden FWSD #1	675,000.00	450,000.00	02/15/2010	02/15/2029
Gober MUD	175,000.00	45,000.00	06/01/2002	06/01/2021
Greater Texoma UA	2,800,000.00	1,740,000.00	10/01/2005	10/01/2028
Greater Texoma UA	150,000.00	40,000.00	10/01/2001	10/01/2020
Greater Texoma UA	600,000.00	220,000.00	01/01/2005	01/01/2023
Greater Texoma UA	110,000.00	45,000.00	04/01/2006	04/01/2025
Greater Texoma UA	760,000.00	-	05/01/2008	05/01/2027
Greater Texoma UA	3,365,000.00	-	05/01/2008	05/01/2032
Greater Texoma UA	5,000,000.00	3,600,000.00	10/01/2007	10/01/2036
Greater Texoma UA	5,290,000.00	3,700,000.00	09/01/2010	09/01/2029
Greater Texoma UA	1,085,000.00	770,000.00	06/01/2011	06/01/2029
Greater Texoma UA	340,000.00	300,000.00	04/01/2015	04/01/2038
Greater Texoma UA	135,000.00	135,000.00	07/01/2019	07/01/2042
Greater Texoma UA	150,000.00	-	10/01/2001	10/01/2020
Greater Texoma UA	50,000.00	16,000.00	04/01/2000	04/01/2019
Greater Texoma UA	1,105,000.00	-	05/01/2008	05/01/2027
Green Valley SUD	2,835,000.00	2,620,000.00	09/15/2012	09/15/2040
Green Valley SUD	6,125,000.00	5,835,000.00	09/15/2013	09/15/2042
Groveton	620,000.00	520,000.00	08/15/2015	08/15/2035
Haciendas del Norte WID	1,725,000.00	590,000.00	02/15/1999	02/15/2023
Harris Co FWSD #1A Harris Co FWSD #47	800,000.00	1,125,000.00	06/01/2000 09/01/2011	06/01/2020 09/01/2030
Harris Co FWSD #47	1,500,000.00	1,530,000.00	09/01/2011	09/01/2030
Harris Co MUD #46	2,310,000.00 1,560,000.00	1,410,000.00	05/01/2009	05/01/2028
Harris Co MUD #50	1,350,000.00	1,105,000.00	03/01/2013	03/01/2037
Harris Co WCID #21	5,000,000.00	4,125,000.00	09/01/2012	09/01/2035
Harris Co WCID #70	1,325,000.00	1,020,000.00	03/01/2011	03/01/2034
Harris Co WCID #70	1,435,000.00	1,260,000.00	03/01/2011	03/01/2024
Henderson Co LID #3	140,000.00	25,000.00	04/01/2003	04/01/2020
Henrietta	3,250,000.00	2,685,000.00	02/15/2012	02/15/2036
Hurst Creek MUD	425,000.00	70,000.00	04/01/2004	04/01/2020
Huxley	890,000.00	505,000.00	01/01/2000	01/01/2024
Iraan	2,375,000.00	2,190,000.00	02/15/2016	02/15/2037
Jasper Co WCID #1	2,200,000.00	2,160,000.00	03/15/2011	03/15/2040
Jefferson	1,030,000.00	990,000.00	02/15/2018	02/15/2037
Jefferson Co DD #6	5,145,000.00	3,990,000.00	08/01/2012	08/01/2030
Kempner WSC	8,500,000.00	6,295,000.00	10/01/2010	10/01/2031
Lake Amanda WCID #1	1,500,000.00	1,500,000.00	05/01/2020	05/01/2047
Lakeport	965,000.00	720,000.00	03/01/2006	03/01/2035
Lazy River ID	1,400,000.00	400,000.00	03/01/2001	03/01/2022
Los Fresnos	360,000.00	110,000.00	02/01/2003	02/01/2022
Lower Colorado RA	234,795,000.00	234,795,000.00	05/15/2021	05/15/2045
Lumberton MUD	4,645,000.00	-	08/15/2009	08/15/2028
Markham MUD	495,000.00	400,000.00	01/01/2014	01/01/2033
Mart	490,000.00	65,000.00	09/10/1999	09/10/2018
Matagorda Co WCID #2	500,000.00	400,000.00	09/01/2013	09/01/2032
Meeker MWD	840,000.00	340,000.00	09/01/2003	09/01/2026
Meeker MWD	1,660,000.00	1,245,000.00	09/01/2005	09/01/2029
Montgomery Co MUD #8	2,725,000.00	2,375,000.00	04/01/2014	04/01/2036
Montgomery Co MUD # 9	2,725,000.00	2,430,000.00	04/01/2015	04/01/2036
Montgomery Co UD #3	5,420,000.00	5,065,000.00	04/01/2012	04/01/2036

Texas Water Development Board Schedule 6 - Loans and Contracts

		Originial	Outstanding	Due	Due
Recipient		Amount	Balance	From	То
Mountain Peak SUD		1,500,000.00	1,040,000.00	12/01/2010	12/01/2029
Nassau Bay		2,445,000.00	1,805,000.00	02/01/2012	02/01/2031
North Central Texas MWA		565,000.00	284,000.00	07/10/2008	07/10/2027
North Channel WA		3,510,000.00	-	01/15/2006	01/15/2024
North Channel WA		7,475,000.00	_	01/15/2008	01/15/2026
North Channel WA		2,600,000.00	1,335,000.00	01/15/2011	01/15/2029
North Forest MUD		6,430,000.00	5,285,000.00	04/01/2012	04/01/2035
Northeast Texas MWD		1,550,000.00	1,550,000.00	09/01/2025	09/01/2034
Oak Hill FWSD #1		500,000.00	455,000.00	08/01/2015	08/01/2044
Olmito WSC		1,040,000.00	880,000.00	09/01/2014	12/01/2034
Parker County SUD		3,000,000.00	2,635,000.00	12/01/2011	12/01/2040
Parker County SUD		2,000,000.00	1,800,000.00	12/01/2013	12/01/2042
Pecos City		460,000.00	65,000.00	06/15/2001	06/15/2020
Pelican Bay		1,150,000.00	-	02/15/2000	02/15/2018
Pine Village PUD		205,000.00	115,000.00	03/01/2001	03/01/2022
Port O Connor ID		2,815,000.00	2,565,000.00	09/01/2016	09/01/2035
Portland		322,000.00	236,000.00	09/01/2011	09/01/2029
Rayburn Country MUD		4,975,000.00	3,400,000.00	09/15/2013	09/15/2032
Richwood		500,000.00	235,000.00	02/15/2006	02/15/2025
Riverbend Water Resources		4,925,000.00	4,625,000.00	10/15/2016	10/15/2045
Riverside WSC		965,000.00	710,000.00	04/01/2010	04/01/2032
Sabinal		130,000.00	60,000.00	08/15/2011	08/15/2024
Sabine River Authority		7,000,000.00	5,610,000.00	07/01/2010	07/01/2034
San Jacinto RA		67,470,000.00	56,920,000.00	10/01/2013	10/01/2035
San Jacinto RA		175,000,000.00	150,345,000.00	10/01/2013	10/01/2037
San Jacinto RA		165,000,000.00	154,270,000.00	10/01/2013	10/01/2037
San Jacinto RA		39,850,000.00	36,055,000.00	10/01/2014	10/01/2040
San Jacinto RA		29,000,000.00	27,320,000.00	10/01/2014	10/01/2040
Seagraves		3,375,000.00	3,050,000.00	02/15/2016	02/15/2037
Shallowater		4,100,000.00	3,165,000.00	02/15/2013	02/15/2037
Skidmore WSC		175,000.00	90,000.00	06/15/2006	06/15/2025
South Newton WSC		6,250,000.00	5,345,000.00	03/15/2006	03/15/2023
Sunbelt FWSD		4,075,000.00	3,775,000.00	12/01/2017	12/01/2038
Sunbelt FWSD		10,440,000.00	10,410,000.00	12/01/2017	12/01/2036
Travis Co WCID #17		2,100,000.00	1,035,000.00	10/01/1998	10/01/2036
Travis Co WCID #17		1,100,000.00	715,000.00	11/01/2005	11/01/2029
Travis Co WCID #17		1,775,000.00	1,395,000.00	11/01/2003	11/01/2029
Tyler County SUD		1,039,000.00	508,000.00	09/01/2010	09/01/2024
Tynan WSC		185,000.00	78,550.35	07/01/2005	07/01/2024
Upper Trinity Regional WD		11,560,000.00	11,560,000.00	08/01/2023	08/01/2024
Upper Trinity Regional WD		23,990,000.00	23,990,000.00	08/01/2023	08/01/2045
Victoria Co WCID #1		500,000.00	23,990,000.00	07/15/2006	07/15/2025
Victoria Co WCID #1 Victoria Co WCID #2		250,000.00	145,000.00	02/15/2008	02/15/2027
Walker Co SUD		500,000.00	440,000.00	10/01/2014	10/01/2034
Walnut Creek SUD					
		2,145,000.00	1,710,000.00	01/10/2010	01/10/2034
White Oak Bend MUD		910,000.00	630,000.00 330,000.00	10/01/2004 05/15/1999	10/01/2027 05/15/2023
Wortham	_	820,000.00		05/15/1999	05/15/2023
Total - Water Development Fund II	\$_	1,280,510,155.00 \$	1,112,481,679.35		
Water Infrastructure Fund					
Amarillo	\$	38,885,000.00 \$	22,770,000.00	05/15/2011	05/15/2028
Amarillo		47,400,000.00	31,695,000.00	05/15/2011	05/15/2029
Brazos River Authority		22,000,000.00	13,465,000.00	02/15/2011	02/15/2029
Central Harris Co Regional WA		22,050,000.00	13,245,000.00	08/01/2010	08/01/2029
Cleburne		1,180,000.00	790,000.00	02/15/2013	02/15/2029
Cleburne		4,750,000.00	3,215,000.00	02/15/2013	02/15/2029

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	Originial	Outstanding	Due	Due
Recipient	Amount	Balance	From	То
Cleburne	14,500,000.00	9,410,000.00	02/15/2013	02/15/2030
Cleburne	2,380,000.00	1,900,000.00	02/15/2015	02/15/2033
Coastal Water Authority	28,000,000.00	28,000,000.00	12/15/2019	12/15/2028
Coastal Water Authority	5,115,000.00	5,115,000.00	06/15/2020	06/15/2030
Colorado River MWD	11,685,000.00	7,980,000.00	01/01/2011	01/01/2030
Colorado River MWD	11,970,000.00	8,570,000.00	01/01/2012	01/01/2031
Corpus Christi	8,000,000.00	8,000,000.00	07/15/2020	07/15/2029
Corsicana	1,935,000.00	1,135,000.00	02/15/2011	02/15/2028
Dallas	8,280,000.00	5,985,000.00	10/01/2013	10/01/2028
Dallas	15,100,000.00	368,000.00	10/01/2009	10/01/2028
Dallas	94,723,000.00	63,958,000.00	10/01/2012	10/01/2028
Grand Prairie	4,995,000.00	3,345,000.00	01/15/2011	01/15/2030
Greater Texoma UA	21,230,000.00	13,930,000.00	08/15/2011	08/15/2030
Greater Texoma UA	4,100,000.00	3,435,000.00	10/01/2012	10/01/2031
Greater Texoma UA	2,000,000.00	1,725,000.00	10/01/2013	10/01/2031
Greater Texoma UA	1,135,000.00	895,000.00	10/01/2013	10/01/2032
Guadalupe Blanco RA	4,400,000.00	3,065,000.00	08/15/2013	08/15/2031
Lubbock	22,615,000.00	12,415,000.00	02/15/2009	02/15/2028
Lubbock	19,945,000.00	13,360,000.00	02/15/2011	02/15/2030
Lubbock	41,000,000.00	27,230,000.00	02/15/2011	02/15/2030
North Texas MWD	9,930,000.00	9,930,000.00	09/01/2019	09/01/2028
North Texas MWD	43,980,000.00	23,590,000.00	09/01/2011	09/01/2029
Palo Pinto Co MWD #1	3,200,000.00	1,980,000.00	06/01/2010	06/01/2028
San Angelo	120,000,000.00	79,910,000.00	02/15/2012	02/15/2031
San Antonio Water System	35,000,000.00	28,230,000.00	05/15/2016	05/15/2029
San Antonio Water System	24,550,000.00	16,380,000.00	05/15/2012	05/15/2031
San Antonio Water System	50,000,000.00	38,045,000.00	05/15/2014	05/15/2033
San Jacinto RA	21,500,000.00	19,865,000.00	10/01/2017	10/01/2028
Somervell Co WD	9,367,000.00	6,368,000.00	09/01/2011	09/01/2030
Somervell Co WD	9,494,000.00	6,169,000.00	09/01/2011	09/01/2030
Tarrant Regional WD	3,135,000.00	2,005,000.00	03/01/2013	03/01/2027
Tarrant Regional WD	6,755,000.00	3,770,000.00	03/01/2018	03/01/2027
Tarrant Regional WD	17,835,000.00	16,530,000.00	03/01/2018	03/01/2030
Tarrant Regional WD	83,785,000.00	56,140,000.00	03/01/2011	03/01/2030
Upper Trinity Regional WD	10,400,000.00	9,355,000.00	08/01/2018	08/01/2027
West Harris Co Regional WA	41,965,000.00	30,740,000.00	12/15/2012	12/15/2031
Total - Water Infrastructure fund	\$ 950,269,000.00 \$	654,008,000.00		
Grand Total	\$ 10,987,393,684.96 \$	9,429,772,130.71		