Best Practices - Who Can Help - Know Who To Contact If Questions Arise

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Legal advice must come from your legal counsel. While Financial Compliance can assist and provide guidance, similarly, financial advice should come from your Financial Advisor or CPA.

Developing a Key Contact List such as the following should be helpful:

Financial Advisor

Name, phone number and email

Bond Counsel

Name, phone number and email

Certified Public Accountant

Name, phone number and email

Escrow Agent

Name, phone number and email

Paying Agent

Name, phone number and email

Financial Compliance (Texas Water Development Board)

Daniel Palacios, Director (512) 463-8794 daniel.palacios@twdb.texas.gov

Engineers

Name, phone number and email

Insurance Agent

Name, phone number and email